



บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน)

THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED

19 ซอยรามคำแหง 60 แยก 8 (สวนสน 8) ถนนรามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพมหานคร 10240

19 Soi Ramkhamhaeng 60 Yaek 8 (Suanson 8), Ramkhamhaeng Rd., Huamark, Bangkok 10240 THAILAND

Tel.+662 735-0801 (10 lines) Fax. +662 735-1941 E-mail: info@tndt.co.th Website: www.tndt.co.th เลขทะเบียน บมจ. 0107550000025



ISO 17020:2012



ISO 9001:2015

TNDT 425/2024

20 August 2024

Subject: Notification of the Right to Subscribe for the Newly Issued Ordinary Shares of Thai Nondestructive Testing Public Company Limited

To: Shareholders of Thai Nondestructive Testing Public Company Limited

Enclosure:

1. Notification of Allocation of Newly Issued Ordinary Shares
2. Subscription Form for Newly Issued Ordinary Shares
3. Certificate of Subscription Entitlement for the Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited
4. Bill payment
5. Subscription Documents only for Subscribers Wishing to Deposit Securities into the Issuer Account and FATCA Status Form
6. Power of Attorney to Subscribe for the Newly Issued Ordinary Shares
7. Map of the Location for the Subscription

Since the Extraordinary General Meeting of Shareholders of Thai Nondestructive Testing Public Company Limited (the “**Company**”) No. 1/2024, held on 26 July 2024, had resolved to allocate the newly issued ordinary shares of the Company in an amount of not exceeding 2,477,217,746 shares with a par value of 0.50 Baht per share to offer to the existing shareholders of the Company (Rights Offering) whether once or several times, the allocation ratio of 1 existing ordinary share to 2 newly issued ordinary shares, at a sale price of 0.26 Baht per share, fractions are discarded. In this offering and issuance of newly issued ordinary shares to existing shareholders, the offering will be in proportion to the number of their respective shareholding. In the event that there are fractional shares from the calculation, such fraction shall be discarded. Shareholders can subscribe for the newly issued ordinary shares exceeding their entitlements according to the proportion aforementioned (Oversubscription). The Company will allocate the remaining shares to those who oversubscribe only when there are shares remaining from the allocation to all the existing shareholders.

The Company has set the Record Date determining the list of shareholders who are entitled to the allocation and offering of newly issued ordinary shares (Record date) on 21 August 2024 and set the duration of subscription and payment for newly issued ordinary shares which shall be offered to existing shareholders in proportion to the number of their respective shareholding (Right Offering) between 9 - 13 September 2024 (totaling 5 business days).



บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน)

THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED

19 ซอยรามคำแหง 60 แยก 8 (สวนสน 8) ถนนรามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพมหานคร 10240

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Tel.+662 735-0801 (10 lines) Fax. +662 735-1941 E-mail: info@tndt.co.th Website: www.tndt.co.th เลขทะเบียน บมจ. 0107550000025



ISO 17020:2012



ISO 9001:2015

The Company hereby informs you of your right to subscribe for the newly issued ordinary shares offered to existing shareholders with the amount specified in the Certificate of Subscription Entitlement for Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited (Enclosure 3). The Company has determined the conditions and details of the subscription, including the allocation of the newly issued ordinary shares offered to existing shareholders which are specified in the Notification of Allocation of Newly Issued Ordinary Shares (Enclosure 1).

In addition, the Company has appointed Kingsford Securities Public Company Limited as a subscription agent for the newly issued ordinary shares ("the Subscription Agent") offering to the existing shareholders of the Company in the proportion to their respective shareholdings whose names appear in the Company's shareholder register book as of 21 August 2024. Should the shareholders intend to subscribe for the newly issued ordinary share, kindly follow the subscription procedures as described in the Notice of the Allocation of Newly Issued Ordinary Shares. The Company will be opened for subscriptions between 9 - 13 September 2024 within business hours 09.00 AM to 03.30 PM.

The Company has published the Notification of the Allocation of Newly Issued Ordinary Shares to Existing Shareholders on the Company's website at <https://www.tndt.co.th>. Should you have any further questions, please contact Mr.Naruepon Amornmatevarin or Miss Chattarika Nilkhan or Miss Thitichaya Premanichnukul from Kingsford Securities Public Company Limited via 02-829-6999 Ext. 2321, 2341, 2322 or via Group-SEC-CD@kfsec.co.th, or Miss Sarinee Saejea from Thai Nondestructive Testing Public Company Limited via 02-735-0801 Ext.11, 10.

Please be informed accordingly.

Yours sincerely,

Thai Nondestructive Testing
Public Company Limited

(Mr. Suwat Dangpibulskul)
Chairman of the Board



**NOTIFICATION OF ALLOCATION OF NEWLY ISSUED
ORDINARY SHARES**

FOR

**THAI NONDESTRUCTIVE TESTING
PUBLIC COMPANY LIMITED**

Subscription Period

Between 9 – 13 September 2024 (total of 5 business days)
within business hours 09.00 AM to 03.30 PM

Venue for Subscription and Payment of Newly Issued Ordinary Shares

Kingsford Securities Public Company Limited

(via the online system (Online) or submit subscription documents (Hard Copy))



Notification of Allocation of Newly Issued Ordinary Shares

Section 1

Information on the Allocation and Procedures for Subscribing

Newly Issued Ordinary Shares

Thai Nondestructive Testing Public Company Limited

1. Name and Address of the Listed Company

| | |
|-----------|--|
| Company | Thai Nondestructive Testing Public Company Limited (the "Company") |
| Address | No. 19 Soi Ramkhamhaeng 60 Yaek 8 (Suanson 8), Hua Mak Sub-District, Bangkapi District, Bangkok 10240 |
| Telephone | 0-2735-0801 |
| Fax | 0-2735-1941 |
| Website | www.tndt.co.th |

2. Date/Month/Year of the Board of Directors' and Shareholders' Meetings which Resolved to Allocate Newly Issued Ordinary Shares

| | |
|-----------------------------|---|
| Board of Directors' Meeting | Board of Directors' Meeting No. 4/2024, held on 7 June 2024 Board of Directors' Meeting No. 5/2024, held on 26 July 2024 |
| Shareholders' Meeting | Extraordinary General Meeting of Shareholders No. 1/2024, held on 26 July 2024 |

3. Allocation Details of Newly Issued Ordinary Shares

The Board of Directors' Meeting No. 4/2024, held on 7 June 2024, and the Extraordinary General Meeting of Shareholders No. 1/2024, held on 26 July 2024, had resolved to approve the allocation of newly issued ordinary shares to existing shareholders in proportion to their shareholding (Right Offering), whether once or several times, with allocation details as follows:

3.1 Newly Issued Ordinary Shares

| | | |
|--|---|---|
| Type of Shares | : | Newly Issued Ordinary Shares, at a par value of 0.50 Baht per share |
| Existing Registered Capital: | | 489,322,198 Baht representing 978,644,396 ordinary shares at the par value of 0.50 Baht per share (as of 26 July 2024) |
| Registered Capital after the Capital Increase | : | 1,857,931,071 Baht representing 3,715,862,142 ordinary shares at the par value of 0.50 Baht per share |
| Existing Paid-up Capital | : | 534,034,999.50 Baht representing 1,068,069,999 ordinary shares at the par value of 0.50 Baht per share (as of 13 August 2024) |
| Increased Paid-up Capital : (In the event that the newly issued ordinary shares are fully offered to the existing shareholders in proportion to their shareholding) | | 1,238,608,873 Baht representing 2,477,217,746 ordinary shares at the par value of 0.50 Baht per share (In the event that the entire amount of newly issued ordinary shares are subscribed and offered to existing shareholders in proportion to their shareholding) |



3.1 Newly Issued Ordinary Shares (Continue)

Paid-up Capital after the Capital Increase (In the event that the newly issued ordinary shares are fully offered to the existing shareholders in proportion to their shareholding) : 1,772,643,872.50 Baht representing 3,545,287,745 ordinary shares at the par value of 0.50 Baht per share (In the event that the entire amount of newly issued ordinary shares are subscribed and offered to existing shareholders in proportion to their shareholding)

Number of Shares Allocated : Not exceeding 2,477,217,746 shares (par value of 0.50 Baht per share)

Subscription Ratio : 1 existing ordinary share to 2 newly issued ordinary shares
Existing shareholders are entitled to subscribe for newly issued ordinary shares in proportion to their shareholding, with the aforementioned subscription ratio. However, the shareholders are able to oversubscribe for more newly issued ordinary shares than they are entitled to. (Oversubscription)

Offering Price : 0.26 Baht per share
(In the event that the Company is able to offer newly issued ordinary shares to all existing shareholders in proportion to their shareholding this time. The Company will receive a total amount not exceeding of 644,076,613.96 Baht (without deducting related expenses))

Allocation Method for newly issued ordinary shares : Allocation of newly issued ordinary shares in the amount of not exceeding 2,477,217,746 shares, with the par value of 0.50 Baht per share to offer to existing shareholders in proportion to their shareholding (Right Offering), whether once or several times, in the allocation ratio of 1 existing ordinary share to 2 newly issued ordinary shares. If there are fractional shares as a result from the calculation, such fractions shall be discarded. And, the offering price of offered share is 0.26 Baht per share.

In this regard, the Company schedule the date to determine the list of shareholders entitled to receive newly issued ordinary shares through right offering on 21 August 2024 (Record Date).



3.1 Newly Issued Ordinary Shares (Continue)

Allocation Method for newly
issued ordinary shares (Continue)

In addition, since the company has accumulated losses shown in the balance sheet as of 31 December 2023 which have been audited by the Company's certified public accountants and the balance sheet for the second quarter as of 30 June 2024 which have been audited by the Company's certified public accountants, the Company may designate the offering price of newly issued ordinary shares to be lower than the par value of the Company's shares. The Company shall comply with Section 52 of Public Limited Company Act B.E. 2535 (Section 52 states that a public company which is at a loss but has been in operation for more than 1 year may offer sale of shares with the value being lower than as registered, subject to approval of shareholders meeting and such discount rate being clearly specified).

This issuance and offering of newly issued ordinary shares to existing shareholders of the Company will be an offering of ordinary shares in proportion to their shareholding. If there are fractional shares as a result from the calculation, such fractions shall be discarded. The existing shareholders have the rights to oversubscribe for newly issued ordinary shares. The existing shareholders who oversubscribe shall receive such oversubscription shares only when there are remaining shares from the allocation to existing shareholders of the Company that are fully subscribed, accordingly.

However, in the event that there are newly issued ordinary shares remaining from the allocation to existing shareholders in the first round, the Company will allocate the remaining newly issued ordinary shares to existing shareholders who wish to oversubscribe for the newly issued ordinary shares in excess of their own proportion of shareholding, at the same offering price of shares allocated in accordance to their rights. In such allocation of newly issued ordinary shares, the Company will allocate the remaining shares until there are no more newly issued ordinary shares left from the allocation or until no shareholder wishes to subscribe for such newly issued ordinary shares or is unable to allocate because it is a fractional share, details are as follows:



3.1 Newly Issued Ordinary Shares (Continue)

Allocation Method for newly issued ordinary shares (Continue) :

(1) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders (according to the shareholding ratio) in the first round is more than or equal to the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate such remaining shares to all existing shareholders who have oversubscribed and fully paid for the shares according to the amount of intention shown in oversubscription.

(2) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders (according to the shareholding ratio) in the first round is less than the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares as follows:

(a) Allocate the remaining newly issued ordinary shares in proportion to the existing shareholding of each shareholder who oversubscribes, by multiplying the existing shareholding proportion of each oversubscribed shareholder by the number of remaining newly issued ordinary shares. This is equal to the number of shares that each oversubscribed shareholder is entitled to be allocated (fractional shares resulting from the calculation will be discarded). However, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for in full.

(b) In the event that there are still newly issued ordinary shares left after the allocation in accordance with (2)(a) above, the Company will allocate it to each shareholder who has oversubscribed that have not been fully allocated, according to the amount oversubscribed in accordance with the method in (2)(a) above until there are no remaining shares to be allocated. However, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for in full.



3.1 Newly Issued Ordinary Shares (Continue)

Allocation Method for newly issued ordinary shares (Continue) : In this regard, the allocation of newly issued ordinary shares to the aforementioned shareholders under any circumstances must not violate the foreign shareholding restrictions as specified in the Company's Articles of Association. Presently, foreigners are allowed to hold shares in the Company not more than 49% of the total number of issued shares of the Company.

In the case where newly issued ordinary shares remain after being allocated to existing shareholders in proportion to their shareholding. The Company may allocate all or some of the remaining newly issued ordinary shares to be offered for sale to existing shareholders in proportion to their shareholding on subsequent occasions and/or proposed to the shareholders' meeting to consider and approve the decrease of the Company's registered capital by cancelling the remaining newly issued ordinary shares from the offering.

Proceedings in the case of fractional shares : In the event that there are fractional shares, they shall be discarded. Such shares shall be included with the remaining shares from the subscription that some shareholders waived or did not exercise their rights to subscribe within the specified time or did not pay for the subscription or for any other reason to be allocated to shareholders who wish to oversubscribe.

4. Allocation of Newly Issued Ordinary Shares

4.1 In the event that shareholders subscribe for newly issued ordinary shares according to their rights or less than their allocated rights, such shareholders will be allocated the entire amount subscribed.

4.2 In the event that shareholders oversubscribe for newly issued ordinary shares at the rate specified above. Whereas, the existing shareholders who subscribe in excess of their rights will be allocated oversubscribed shares only when there are shares remaining from the allocation to existing shareholders of the Company who have subscribed according to their entitled rights only.

In allocation of the newly issued ordinary shares to the existing shareholders of the Company in proportion to their shareholding this time, in the event that there are newly issued ordinary shares remaining from the allocation to existing shareholders in the first round, the Company will allocate the remaining newly issued ordinary shares to existing shareholders who wish to oversubscribe for the newly issued ordinary shares in excess of their own proportion of shareholding, at the same offering price of shares allocated in accordance to their rights, details are as follows:



(a) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders (according to the shareholding ratio) in the first round is more than or equal to the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate such remaining shares to all existing shareholders who have oversubscribed and fully paid for the shares according to the amount of intention shown in oversubscription.

(b) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders (according to the shareholding ratio) in the first round is less than the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares as follows:

(1) Allocate the remaining newly issued ordinary shares in proportion to the existing shareholding of each shareholder who oversubscribes, by multiplying the existing shareholding proportion of each oversubscribed shareholder by the number of remaining newly issued ordinary shares. This is equal to the number of shares that each oversubscribed shareholder is entitled to be allocated (fractional shares resulting from the calculation will be discarded). However, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for.

(2) In the event that there are still newly issued ordinary shares left after the allocation in accordance with (b)(1) above, the Company shall allocate it to each shareholder who has oversubscribed that has not been fully allocated, by multiplying the proportion of the shareholding of each existing shareholder with the remaining shares (fractional shares resulting from the calculation will be discarded). However, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for in full. In addition, the Company shall proceed with the allocation method above until there are no remaining shares to be allocated. The calculations are as follows:

Example:

Total of the increased ordinary share = 10,000 shares

Deduct the amount of increased ordinary shares subscribed to their rights = 9,000 shares

Remaining number of shares from the subscribe to their rights = 1,000 shares

| Shareholders | Proportion of Shareholding | The increased of ordinary shares allotment received to their rights | The increased ordinary shares to be subscribed (shares) | | The oversubscription of the increased ordinary shares received (The ratio of existing shareholding <u>MULTIPLY</u> the amount of remaining shares to their right) |
|---------------|----------------------------|---|---|------------------|--|
| | | | According to / less than their rights | Oversubscription | |
| Shareholder A | 15% | 1,500 | 1,500 | 100 | $15\% \times 1,000 = 150^*$ |
| Shareholder B | 20% | 2,000 | 1,000 | - | - |
| Shareholder C | 30% | 3,000 | 3,000 | 500 | $30\% \times 1,000 = 300$ |
| Shareholder D | 35% | 3,500 | 3,500 | 1,000 | $35\% \times 1,000 = 350$ |
| Total | 100% | 10,000 | 9,000 | 1,600 | 800 |



The number of share allotment

| Shareholders | The increased ordinary shares to be subscribed (Shares) | | The total of subscription |
|---------------|---|------------------|---------------------------|
| | According to their rights | Oversubscription | |
| Shareholder A | 1,500 | 100* | 1,600 |
| Shareholder B | 1,000 | - | 1,000 |
| Shareholder C | 3,000 | 300 | 3,300 |
| Shareholder D | 3,500 | 350 | 3,850 |
| Total | 9,000 | 750 | 9,750** |

* The subscribed person will receive the share allotment no more than the subscribed amount and the subscription payment.

** In the case if there are still remaining shares left from the allocation proportionate to the shareholder's rights, the remaining unallocated shares shall then repeat the allocation of shares to the oversubscribing shareholders) until there is no remaining share left.

In this regard, the allocation of newly issued ordinary shares to the aforementioned shareholders under any circumstances must not violate the foreign shareholding restriction as specified in the Company's Articles of Association. Presently, foreigners are allowed to hold share in the Company not more than 49% of the total number of issued shares of the Company and not cause shareholders who oversubscribed to hold the Company's shares in a manner that is within the scope of making a tender offer for all of the Company's securities (Tender offer) according to the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Condition and Procedures for the Acquisition of Securities for Business Takeovers (and its amendments).

In the case where newly issued ordinary shares remain after being allocated to existing shareholders in proportion to their shareholding. The Company may allocate all or some of the remaining newly issued ordinary shares to be offered for sale to existing shareholders in proportion to their shareholding on subsequent occasions and/or proposed to the shareholders' meeting to consider and approve the decrease of the Company's registered capital by cancelling the remaining newly issued ordinary shares from the offering.

In this regard, the Board of the Directors' Meeting resolved to approve the authorization of the Board of Directors and/or authorized directors and/or Chief of Executive Committee and/or Chief Executive Officer of the Company and/or any persons designated by the Board of Directors or authorized directors or Chief of Executive Committee or Chief Executive Officer to consider and determine the conditions, offering price, and details of any actions relevant to the allocation of the newly issued ordinary share, such as, single allocation of newly issued ordinary shares or divided into multiple offerings from time to time, determining the date for subscription and payment of capital increase shares, including to change or add details in the allocation, and to determine other details related to the allocation of such newly issued ordinary shares as deemed appropriate for the utmost benefit of the Company, which shall not be contrary or inconsistent with the law and/or rules or regulations related to the Securities and Exchange Commission, SET, and/or other relevant agencies. Such authorizations include but is not limited to the following:



(1) Determination or alteration of details regarding the allocation of the newly issued ordinary shares of the Company, which includes but is not limited to, the offering period, subscription, share payment, offering method, offering ratio, offering price, as well as, any conditions and details relevant to the allocation and offering of newly issued ordinary shares;

(2) Signing the application, notice, instrument and other relevant documents concerning the increase of capital and the allocation of newly issued ordinary shares of the Company, in conjunction with certification of various related documents, communication and/or filing the document to the registrar or agent of the relevant authority along with listing the newly issued ordinary share of the Company as a listed securities to the SET or any other stock exchange where the Company's ordinary shares are listed at that time;

(3) Proceed with the actions, necessary and/or related to increase of capital allocation of the newly issued ordinary share of the Company in accordance to the law and/or relevant regulation.

5. Date to Determine the List of Shareholders Entitled to Subscribe to the Newly Issued Ordinary Shares

The Board of Directors' Meeting No. 5/2024 held on 26 July 2024 had scheduled 21 August 2024 to be the date to determine the list of shareholders entitled to subscribe to the newly issued ordinary shares (Record Date).

6. Subscription Period and Payment of the Newly Issued Ordinary Shares

6.1 Period for Subscription of the Newly Issued Ordinary Shares

Between 9 – 13 September 2024 within business hours 09.00 AM to 03.30 PM (total of 5 business days (Stock Exchange of Thailand's ("SET"))).

6.2 Venue for Subscription and Payment for Newly Issued Ordinary Shares

Subscribers for newly issued ordinary shares of the Company can choose to subscribe via the online system (Online) or submit subscription documents (Hard Copy) via Kingsford Securities Public Company Limited (the Subscription Agent) as detailed in section 7.1.1 and 7.1.2 respectively.

Shareholders, who hold existing ordinary shares of Thai Nondestructive Testing Public Company Limited via scripless system, can contact the securities company that the shareholders have the trading account and have Thai Nondestructive Testing Public Company Limited's ordinary shares deposited with and arrange with the securities company to collect all necessary documents and submit to the Subscription Agent.

7. Procedures for Subscription and Payment for Newly Issued Ordinary Shares

Shareholder who are entitled to subscribe for newly issued ordinary shares and wish to exercise his/her rights can subscribe for newly issued shares as follows:

7.1 Subscription and Payment for Newly Issued Ordinary Shares

7.1.1 Subscription via online system (Online)

Subscribers can subscribe for newly issued ordinary shares via the E-RO system at website <https://trading.kingsfordsec.com/rolist> (for subscription by Thai individuals only). The subscription process are as follows:

- (1) Enter the 13-digit ID card number and press the “Search” button.



KINGSFORD E-RO

การจองซื้อหุ้นสามัญที่ออกใหม่ผ่านระบบ E-RO

หมายเลขบัตรประชาชน*

เลข 13 หลัก

SEARCH

| ดำเนินการ | ชื่อ หลัก กรรพช | เลขทะเบียนผู้ ถือหุ้น | ชื่อ-สกุล | จำนวนหุ้น ที่ได้รับ สิทธิ | จำนวนหุ้น ที่ต้องการ จอง | จำนวนเงินที่ ต้องชำระ | สถานะการจอง | วันที่ทำ ยืนยันรับ สิทธิ | เลขที่ สมาชิก | |
|-----------|-----------------------|--------------------------|-----------|---------------------------------|--------------------------------|--------------------------|-------------|--------------------------------|------------------|-------------|
| ๑ | | | | | | | | | | Page 1 of 0 |

- (2) Check the information displayed on the screen. Once verified, press the “Next” button to proceed with the exercise of rights to purchase the newly issued ordinary shares.

KINGSFORD E-RO

การจองซื้อหุ้นสามัญที่ออกใหม่ผ่านระบบ E-RO

หมายเลขบัตรประชาชน*

SEARCH

| ดำเนินการ | ชื่อ หลัก กรรพช | เลขทะเบียนผู้ ถือหุ้น | ชื่อ-สกุล | จำนวนหุ้น ที่ได้รับ สิทธิ | จำนวนหุ้น ที่ต้องการ จอง | จำนวนเงินที่ ต้องชำระ | สถานะการจอง | วันที่ทำ ยืนยันรับ สิทธิ | เลขที่ สมาชิก | |
|-----------|-----------------------|--------------------------|-----------|---------------------------------|--------------------------------|--------------------------|-------------|--------------------------------|------------------|-------------|
| 1 | > ต่อไป | | | | | 8 | | | | Page 1 of 1 |



(3) If identity verification has not been processed, select “Identity Verification.”

The screenshot shows the KINGSFORD E-RO interface. A modal window titled "การจองซื้อหุ้นสามัญที่ออกใหม่ผ่านระบบ E-RO" is displayed. It contains a bullet point: "ท่านยังไม่ได้ทำการยืนยันตัวตน" and a note: "หากลูกค้าต้องการยืนยันตัวตนให้เลือก 'ยืนยันตัวตน' หากไม่ต้องการให้เลือก 'ไม่ต้องทำ'". Below the modal, there are buttons for "ยืนยันตัวตน" and "ไม่ต้องทำ". At the bottom, a table lists various fields for identity verification.

| ดำเนินการ | ชื่อ หลัก กรณีย์ | เลขทะเบียนผู้ ถือหุ้น | ชื่อ-สกุล | จำนวนหุ้น ที่ได้รับ สิทธิ | จำนวนหุ้น ที่จอง จอง | จำนวนเงินที่ ต้องชำระ | สถานะการจอง | ยืนยันรับ สิทธิ | เลขที่ สมาชิก |
|-----------|------------------------|--------------------------|-----------|---------------------------------|----------------------------|--------------------------|-------------|--------------------|------------------|
| 1 | > ทั่วไป | | | | | | | | |

(4) Select the identity verification for “RO Capital Increase TNDT,” then fill in the information and press the “Submit” button

The screenshot shows the "กรณารอกข้อมูลเพื่อยืนยันตัวตน" (Information required for identity verification) form. It includes a dropdown menu for "ยืนยันตัวตนสำหรับ" (Identity verification for) with the selected option "RO เพื่อจองหุ้น". Below this, there are input fields for "ชื่อ (ภาษาไทย)" (Name in Thai) and "นามสกุล (ภาษาไทย)" (Surname in Thai). The "ข้อมูลบัตรประชาชน" (ID Card Information) section includes a field for "หมายเลขบัตรประชาชน" (ID Card Number), a date picker for "วันเดือนปีเกิด" (Date of Birth), and a section for "กรณารเลือก" (Information selection) with radio buttons for "วันเดือนปี", "เดือนปี", and "ปี". There is also a field for "เลขหลังบัตรประชาชน" (Laser Code) and a note: "หมายเหตุ ข้อมูลข้างต้นผู้ให้บริการจะนำไปใช้ในการตรวจสอบกับฐานข้อมูลของกรมการปกครองเท่านั้น" (Note: The above information will be used by the service provider to check with the database of the Ministry of Interior only). The "ข้อมูลโทรศัพท์มือถือ" (Mobile Phone Information) section includes a field for "โทรศัพท์มือถือ" (Mobile Phone Number) with a "เบอร์รหัส" (Number code) button, a field for "รหัส OTP" (OTP code) with an "Enter code" button, and a field for "(ref. code:)" (reference code). A large "Submit" button is at the bottom.

- (5) Once the process is completed, the system will display the identity verification result. Then select “Close this page” to return to the previous window to proceed with the subscription.



- (6) Click the “Next” button to proceed with exercising the rights to purchase newly issued ordinary shares.

KINGSFORD E-RO

การจองซื้อหุ้นสามัญที่ออกใหม่ผ่านระบบ E-RO

หมายเลขบัตรประชาชน*

| ดำเนินการ | ชื่อ รหัส กรณีย์ | เลขทะเบียนผู้ ถือหุ้น | ชื่อ-สกุล | จำนวนหุ้น ที่ได้รับ สิทธิ | จำนวนหุ้น ที่จอง | จำนวนเงินที่ ต้องชำระ | สถานะการจอง | วันที่ท่าน ยืนยันรับ สิทธิ | เลขที่ สมาชิก |
|-----------|------------------------|--------------------------|-----------|---------------------------------|---------------------|--------------------------|-------------|----------------------------------|------------------|
| 1 | > คลิกไป | | | | | 8 | | | |

Page 1 of 1

- (7) Fill in the information with the details as follows:

- (a) Fill in the number of newly issued ordinary shares to be subscribed to. The number of shares can be less than, more than, or equal to the number of shares allocated, and the system will automatically calculate the payment amount. Please specify the telephone number that can be contacted.



| ข้อมูล Rights Offering | |
|--------------------------------|-----------------|
| เลขทะเบียนผู้ถือหุ้น | [REDACTED] |
| เลขที่สมาชิก | [REDACTED] |
| ชื่อ-สกุล | [REDACTED] |
| ชื่อหุ้น | [REDACTED] |
| จำนวนหุ้นที่ได้รับสิทธิ | [REDACTED] หุ้น |
| ราคาเสนอขายต่อหุ้น | [REDACTED] บาท |
| จำนวนหุ้นที่ต้องการจอง* | [REDACTED] หุ้น |
| จำนวนเงินที่ต้องชำระ* | [REDACTED] บาท |
| เบอร์โทรศัพท์ติดต่อผู้ถือหุ้น* | [REDACTED] |

(b) There are two payment methods, QR Code and bank transfer, with details as follows:

| วิธีการชำระเงิน * หากจำนวนเงินเกิน 2,000,000 บาท (สองล้านบาทถ้วน) ต้องชำระผ่านธนาคารเท่านั้น | |
|--|-------------|
| ช่องทาง | กรุณาเลือก |
| แบบไฟล์หลักฐานการชำระเงิน* | กรุณาเลือก |
| | ชำระผ่าน QR |
| | โอนเงิน |

- QR Code

Payment using a QR Code via Mobile Banking Application can make a payment up to THB 2 million per transaction. Please note that the name of the payer must be the same as that of the subscriber. And please attach the evidence of payment in the section below.

| วิธีการชำระเงิน * หากจำนวนเงินเกิน 2,000,000 บาท (สองล้านบาทถ้วน) ต้องชำระผ่านธนาคารเท่านั้น | |
|--|--|
| ช่องทาง | ชำระผ่าน QR |
| แบบไฟล์หลักฐานการชำระเงิน* | <div>QR Code for Bill Payment Ref1 [REDACTED] Ref2 [REDACTED] Amount [REDACTED]  Choose File [REDACTED]</div> |



- Bank transfer

Payment via bank transfer can be made with the Bill Payment (Enclosure 4) at the counter of Siam Commercial Bank Public Company Limited. And please attach the evidence of payment in the section below.

วิธีการชำระเงิน * หากจำนวนเงินเกิน 2,000,000 บาท (สองล้านบาทถ้วน) ต้องชำระผ่านเคาน์เตอร์ธนาคารเท่านั้น

ช่องทาง

"ชำระผ่านใบแจ้งการชำระเงิน(Bill Payment)"
ได้ที่เคาน์เตอร์ธนาคารไทยพาณิชย์ จำกัด
(มหาชน) ทุกสาขาทั่วประเทศ เท่านั้น

แนบไฟล์หลักฐานการชำระเงิน*

(8) Select the share delivery method.

รายละเอียดการจัดสรรหุ้น *

☐ พักหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก

เลขที่บัญชีซื้อขาย

☐ พักหุ้นที่ได้รับการจัดสรรไว้ที่บัญชีผู้ออกหลักทรัพย์ (A/C 600)

☐ ออกใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรไว้ในชื่อของข้าพเจ้า

In case that the subscriber wishes to deposit the shares in the Issuer's Account No. 600 , please upload Foreign Account Tax Compliance Act (FATCA) (Enclosure 5).

กรณีพักหุ้นที่ได้รับการจัดสรรไว้ที่บัญชีผู้ออกหลักทรัพย์ (A/C 600) ต้องอัปโหลดข้อมูล FATCA *

แนบไฟล์ Fatca*

เอกสาร FATCA ลูกคำประกันทุกกรณี.pdf

| | | |
|--------|--|----------------|
| หน้า 1 | <input type="button" value="Choose File"/> | No file chosen |
| หน้า 2 | <input type="button" value="Choose File"/> | No file chosen |
| หน้า 3 | <input type="button" value="Choose File"/> | No file chosen |
| หน้า 4 | <input type="button" value="Choose File"/> | No file chosen |

ใบกรณีพักเอกสารแนบมาเป็นไฟล์เดียว พ่วง
ชื่อสามารถอัปโหลดไฟล์นั้นภายในช่องของหน้า
1 เพียงช่องเดียวได้

(9) Attach a certified true copy of the ID card* with a signature, and please write 'For Right Offering Subscription of Thai Nondestructive Testing PLC only.

* In the case of a Lifetime ID Card, enclose a certified true copy of house registration page that represents the house number and name that matches with such ID Card.



บัตรประชาชน *

แนบไฟล์สำหรับบัตรประชาชน*

รับรองสำเนาถูกต้อง ลงลายมือชื่อ พร้อมระบุ "ไว้สำหรับการจองซื้อหุ้นสามัญพันธุ์ของ บริษัท
 █████ จำกัด (มหาชน) เท่านั้น" ในกรณีที่ผู้จองซื้อไม่ได้ลงนามรับรองสำเนาถูกต้อง ระบบจะทำการกด
 ลายน้ำ "ไว้สำหรับการจองซื้อหุ้นสามัญพันธุ์ของ บริษัท █████ จำกัด (มหาชน) เท่านั้น" ให้โดย
 อัตโนมัติ

No file chosen

ในกรณีที่บัตรประชาชนชำรุดหรือหมดอายุ ให้แนบสำเนาทะเบียนบ้านหน้าที่สองเลขที่บ้านและชื่อที่
 ตรงกับบัตรประชาชนพร้อมลงนามรับรองสำเนาถูกต้อง

No file chosen

- (10) As for the subscribers who subscribe the newly ordinary shares in excess of their entitled rights, in the event that they do not receive the excess shares, the subscription refund will be made through a bank transfer to the subscriber's bank account. Subscribers must submit a certified copy of the first page of the bank book, where the account name must match the subscriber's name and must not be a joint account.

However, if the refund amount exceeds THB 2 million, or if the subscriber fails to attach a copy of their bank book, the subscription refund will be made by a cheque payable to the subscriber delivered via registered postal mail to the address as displayed in the Company's shareholders data base in accordance with the share register book as of 21 August 2024.

กรณีที่ไม่ได้รับการจัดสรรหุ้น *

☒ ฟากเข้าบัญชีธนาคาร

ธนาคาร

เลขที่บัญชีธนาคาร

แนบไฟล์ (หน้าสมุดบัญชีธนาคาร) No file chosen

☐ นำจ่ายเช็ค จัดส่งให้ตามที่อยู่ที่ปรากฏในฐานข้อมูลผู้ถือหุ้นของบริษัทฯ ณ วันปิดสมุดทะเบียนฯ (วันที่ █████) ซึ่งบริษัทฯ ได้รับจากบริษัทศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด

หมายเหตุ: กรณีที่จำนวนเงินที่ต้องคืนผู้จองซื้อเกินกว่า 2 ล้านบาท การคืนค่าจองหุ้นจะดำเนินการโดยการออกเช็ค

- (11) Check "☒" if you have read the terms and conditions. And press the "Next" button to proceed with the next step.

ข้อตกลง

☒ ข้าพเจ้าขอรับรองว่าข้าพเจ้าในฐานะผู้ถือหุ้นเดิมและได้รับจัดสรรการจองซื้อหุ้นสามัญที่ออกใหม่เป็นผู้รับประโยชน์ที่แท้จริง

ถัดไป →

- (12) Please check your subscription information. If you want to edit the information, press the “Go Back” button. Or press the “Confirm” button if the information is correct.

ข้อมูล Rights Offering

| | | |
|--------------------------------|----------------------|------|
| เลขทะเบียนผู้ถือหุ้น | | |
| เลขที่สมาชิก | | |
| ชื่อ-สกุล | | |
| ชื่อหุ้น | | |
| จำนวนหุ้นที่ได้รับสิทธิ | <input type="text"/> | หุ้น |
| ราคาเสนอขายต่อหุ้น | <input type="text"/> | บาท |
| จำนวนหุ้นที่ต้องการจอง* | <input type="text"/> | หุ้น |
| จำนวนเงินที่ต้องการชำระ* | <input type="text"/> | บาท |
| เบอร์โทรศัพท์ติดต่อผู้ถือหุ้น* | <input type="text"/> | |

วิธีการชำระเงิน * กำหนดชำระเงิน 2,000,000 บาท (สองล้านบาทถ้วน) ต้องชำระผ่านธนาคารเท่านั้น

ช่องทาง โอนเงิน ▼
 *ชำระผ่านใบแจ้งการชำระเงิน (Bill Payment)
 ได้ที่ธนาคารไทยพาณิชย์ จำกัด (มหาชน) ทุกสาขาทั่วประเทศ เท่านั้น
 เบบไฟล์หลักฐานการชำระเงิน* Choose File

รายละเอียดการจัดสรรหุ้น *

พักหุ้นที่ได้รับการจัดสรรไว้ที่นายสมเจตน์
 เลขที่บัญชีออมทรัพย์

บัตรประชาชน *

เบบไฟล์สำเนาบัตรประชาชน*

รับรองสำเนาถูกต้อง ลงลายมือชื่อ พร้อมระบุ "ไว้สำหรับการจองซื้อหุ้นสามัญของบริษัท จำกัด (มหาชน) เท่านั้น" ในกรณีที่ผู้จองซื้อไม่ได้ลงนามรับรองสำเนาถูกต้อง ระบบจะทำการสลายน้ำ "ไว้สำหรับการจองซื้อหุ้นสามัญของบริษัท จำกัด (มหาชน) เท่านั้น" ให้โดยอัตโนมัติ
 Choose File
 ในกรณีที่ไม่มีบัตรประชาชนแสดงออกด้วย ให้แนบสำเนาทะเบียนบ้านที่แสดงเลขที่บ้านและชื่อที่ตรงกับบัตรประชาชนพร้อมลงนามรับรองสำเนาถูกต้อง
 Choose File No file chosen

กรณีที่ไม่ได้รับการจัดสรรหุ้น *

พักชำระเงินค่าธรรมเนียม
 เลขที่บัญชีธนาคาร

กรณีพักหุ้นที่ได้รับการจัดสรรไว้ที่บัญชีผู้ออกหลักทรัพย์ (A/C 600) ต้องอัปโหลดข้อมูล FATCA *

เบบไฟล์ Fatca*

เอกสาร FATCA ลูกคำประกันบุคคลธรรมดา.pdf
 หน้า 1 Choose File No file chosen
 หน้า 2 Choose File No file chosen
 หน้า 3 Choose File No file chosen
 หน้า 4 Choose File No file chosen
 ในกรณีที่เอกสารแนบมาเป็นไฟล์เดียว พึงอัปโหลดไฟล์ลงในส่วนของหน้า 1 เพียงอย่างเดียวได้

ข้อมูล
☒ ข้าพเจ้าขอรับรองว่าข้าพเจ้าในฐานะผู้ถือหุ้นเดิมและได้รับจัดสรรจองซื้อหุ้นสามัญที่ออกใหม่เป็นหุ้นสามัญที่แท้จริง

← กลับไปแก้ไข
✓ ยืนยัน



- (13) Once the system displays a message confirming the transaction, the transaction is confirmed and cannot be amended.



KINGSFORD RIGHTS OFFERING

ยืนยันการจองซื้อหุ้นสามัญ (Rights Offering)

บริษัทได้รับข้อมูลการจองซื้อหุ้นสามัญ ของท่านแล้ว

หากท่านมีข้อสงสัยเพิ่มเติม กรุณาติดต่อฝ่ายบริการลูกค้า 02-829-6600 หรือ email: online@kfsec.co.th



7.1.2 Subscription via the Subscription Agent (Hard Copy)

Subscription location

Subscribers can contact the Subscription Agent to subscribe and submit supporting documents for subscription at the subscription location detailed as provided below. (Map of the subscription location attached (Enclosure 7).)

Kingsford Securities Public Company Limited

Custodian Department

191 Silom Complex Tower Floor 11, Silom Road, Silom, Bangrak, Bangkok 10500

Telephone: 02-829-6999

Payment method

Subscribers must deposit money or deposit a personal cheque or a bank cheque (Cashier Cheque) or a bill of exchange (Draft) via the Bill Payment slip (Enclosure 4) at the counter of Siam Commercial Bank Public Company Limited and subscribers must fill out all information along with specifying Ref.1: 10-digit shareholder registration number (as shown in the entitlement certificate of newly issued ordinary shares representing right to purchase ordinary shares issued by Thailand Securities Depository Company Limited) (Enclosure 3)) and specify Ref.2: ID card number/passport/alien card number. Subscribers can submit share subscription documents and proof of payment to the Subscription Agent at the subscription location between 9 – 13 August 2024 from 9:00 a.m. - 3:30 p.m. (total of 5 business days).

In the case of depositing personal cheque or bank cheque (Cashier Cheque) or bill of exchange (Draft), such cheques must be crossed to a specific account (Account Payee Only) made payable to “KINGSFORD SECURITIES PCL. FOR SUBSCRIPTION” and the date on the cheque must be the same date as the subscription date for newly issued ordinary shares; and the subscription documents must be submitted no later than 11 September 2024. Such cheques must be collectable from the clearing house in Bangkok within the next business day and within the subscription period. Subscribers will be responsible for expenses and bank fees (if any).

In the case of a subscriber who has a securities trading account with Kingsford Securities Public Company Limited, the subscriber can pay for newly issued ordinary shares by notifying an Investment Consultant (IC) no later than 11 September 2024 via one of the following methods:

(1) Money transfer via the Automatic Transfer System (ATS) that subscribers of newly issued ordinary shares have notified their intention to transfer money to pay their obligations automatically; and such ATS must be effective on the subscription date for the newly issued ordinary shares.

(2) Withdrawal of collateral for payment of subscription of newly issued ordinary shares that the subscriber of newly issued ordinary shares has requested to withdraw collateral for payment for subscription fee for newly issued ordinary shares.



Subscription Documents

After the subscriber makes the subscription payment, the subscriber must submit the following share subscription documents and proof of payment to Kingsford Securities Public Company Limited at the subscription location stated above:

(1) Subscription Form to Subscribe for the Newly Issued Ordinary Shares (Enclosure 2) that duly completed and signed. The subscriber can submit only 1 subscription form per 1 entitlement certificate only.

(2) Certificate of Subscription Entitlement for the Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited (Enclosure 3) that specifies the amount that shareholders are entitled to be allocated in proportion to their shareholding.

(3) Bill payment (Enclosure 4), that specify proof of payment, with filled in shareholder registration number, name-surname (as shown in the entitlement certificate) and contact telephone number.

(4) Additional documents for securities subscription only for those who wish to deposit securities into the Issuer Account and fill in the questionnaire for FATCA status (Foreign Account Tax Compliance Act) (Enclosure 5).

(5) Identification documents:

- Individual of Thai nationality - a copy of a valid ID card* with signature certifying true copy; or in the case of not having the ID card, attach a copy of the house registration with the 13-digit ID number or a copy of other official document with the 13-digit ID number with a certified true copy. In case of name/surname change, which causes the name / last name to not match the name of the shareholder that appears in the shareholder register book or in the entitlement certificate, attach a copy of a document issued by a government agency, such as a name/surname change certificate, marriage certificate, divorce certificate, with signature certified as a true copy.

* In the case of a Lifetime ID Card, enclose a certified true copy of house registration page that represents the house number and name that matches with such ID Card.

- Individual of foreign nationality - copy of alien certificate or a copy of a valid passport with signature certifying true copy.

- Juristic person registered in Thailand - Copy of affidavit issued by the Ministry of Commerce, not more than 6 months prior to the subscription date with signature certifying true copy by the authorized signatory of that juristic person and affixed with the juristic person's seal (if any) along with a copy of their identification card* or passport (as the case may be) of the authorized signatory of such juristic person with signature certifying true copy.

* In the case of a Lifetime ID Card, enclose a certified true copy of house registration page that represents the house number and name that matches with such ID Card.

- Juristic person registered in a foreign country - a copy of the certificate of incorporation issued no more than 1 year prior to the subscription date with a certified true copy by the authorized signatory of that juristic person and affixed with the juristic person's seal (if any) together with a copy of the identification card or passport (as the case may be) of the authorized signatory of such juristic person with signature certifying true copy. All copies of such documents must be certified with signature by Notary Public officials or certified by the Thai embassy or the Thai Consulate in the country where the document was produced to authenticate and not more than 1 year before the subscription date.



7.2 Subscription conditions

7.2.1. The subscription will be complete only when the Subscription Agent is able to collect payments for the newly issued ordinary shares and the Company has allocated remaining shares in the case of oversubscription (if any).

7.2.2. Shareholders who have subscribed for the newly issued ordinary shares and made the payment will not be able to cancel their subscription.

7.2.3. If subscribers are unable to make a payment for subscription of newly issued ordinary shares, or the Subscription Agent cannot collect the payment for newly issued ordinary shares in any case, in which it is not the fault of the Subscription Agent and/or the Company, whether in whole or in part, within the subscription period; and/or subscribers incompletely or unclearly fill out the information in the subscription form; or subscribe via other methods that are not determined by the Company; it will be considered that the shareholder has waived the right to subscribe for such newly issued ordinary shares. The Company reserves the right not to allocate newly issued ordinary shares to such shareholder.

7.2.4. Shareholders who have not exercised their rights to subscribe or do not exercise their rights within the subscription period, the Company will consider that you have waived your rights to subscribe for the newly issued ordinary shares.

7.2.5. The Company reserves the right to consider not to allocate any shares to any subscriber. If such allocation causes or may result in violation of the restrictions on foreign shareholding as stipulated in the Company's Articles of Association. At present, foreigners are allowed to hold shares of the Company not more than 49 percent of the total issued shares of the Company.

The aforementioned shareholders may not receive an allotment or may receive only a partial allotment of the newly issued ordinary shares. The Company reserves the right not to offer or allocate the newly issued ordinary shares to any existing shareholder if such an action would result in or could result in the Company being subject to foreign legal obligations or not complying with the criteria, procedures, or conditions established for the offering or allotment of the newly issued ordinary shares in this instance.

7.3 Subscription refund (if any)

In the case that any shareholder has subscribed for newly issued shares in excess of their rights (Excess Right) and paid for such shares in full but is not allocated with the newly issued ordinary shares as intended, or in the case that any shareholder is not allocated with newly issued ordinary shares due to violations of the subscription method as specified in the Notification of allocation and the subscription documents of newly issued ordinary shares, or in the case that there is a cancellation of the allocation of newly issued ordinary shares to offer to the existing shareholders in proportion to their shareholding; the Company and/or the Subscription Agent will refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated, without interest and/or damages, within 14 days from the last date of the subscription period by:



(1) The subscriber has a securities trading account with Kingsford Securities Public Company Limited: the subscription refund will be made by transferring money via the Automatic Transfer System (ATS) to the bank account on behalf of the subscriber according to the information that they have opened an account with Kingsford Securities Public Company Limited within 5 business days from the end of the subscription period.

(2) The subscriber does not have a securities trading account with Kingsford Securities Public Company Limited: the subscription refund will be made by bank transfer to the subscriber's bank account within 7 business days from the end of the subscription period. The subscriber must attach a copy of the first page of the bank book (with signature certified true copy by the subscriber) which the name of the deposit account must be the same as the subscriber's name only and must not be a joint deposit account.

However, if the refund amount exceeds THB 2 million, or if the subscriber fails to attach a copy of their bank book, the Subscription Agent will refund the subscription payment by issuing a crossed cheque payable to the subscriber and delivering such cheque via registered postal mail to the address appeared in the Company's shareholders data base in accordance with the share register book as of 21 August 2024. In case of a refund made by cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank cheque.

The Subscription Agent is responsible for returning such refund and shall pay interest to the subscriber at the rate of 7.50% per annum calculated on the unallocated subscription amount from the expiration date of 14 days from the end of the subscription period until the date of refund according to the method above.

In any case, if the refund has been made to the bank account on behalf of the subscriber or by a cheque payable to the subscriber delivered via registered postal mail to the address as displayed in the Company's shareholders data base in accordance with the share register book as of 21 August 2024, it is considered that the subscriber has received the refund in full and the subscriber has no right to claim interest and/or any damages from the Company and/or the Subscription agent.

7.4 Methods of Securities Delivery

Subscribers may ask the Company to proceed in either of the following:

7.4.1 In case that the subscriber wishes to deposit the shares in the securities trading account that the subscriber has opened with a securities company

The Company will deposit the allocated shares to the account "Thailand Securities Depository Company Limited for Subscribers" maintained by the TSD, and the securities company will record the number of shares deposited and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period. In this case, the subscriber will be able to sell the allocated shares on the Stock Exchange of Thailand (the "SET") as soon as the SET allows to trade the Company's shares on the SET.

For section 7.4.1, the name of subscriber and trading account owner must be the same name. Otherwise, the Company reserves the right to issue and deliver the shares under the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600 as stated in section 7.4.2



The subscriber must ensure that the subscriber's designated Broker ID and the trading account number is accurate; otherwise, the newly issued ordinary shares cannot be properly transferred to that trading account, and the Company will not take responsibility for any delay or loss of shares.

If the shareholder provides incomplete details, the Company reserves the right to issue and deliver the newly issued ordinary shares under the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600, as stated in section 7.4.2.

7.4.2 In case that the subscriber wishes to deposit the shares in the Issuer's Account No. 600

The Company will deposit the allocated shares to the account "Thailand Securities Depository Company Limited", whereby the TSD will record the number of shares deposited in the name of the subscriber and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period. When the subscriber wishes to sell shares, the subscribers must withdraw shares from the Issuer's Account No. 600 by contacting the securities company. There may be a processing fee as specified by the securities depository center and/or the securities company. In this case, the subscriber will be able to sell the allocated shares on the SET as soon as the SET allows to trade the Company's shares on the SET and the subscriber has already withdrawn shares from the said Issuer's Account No. 600.

7.4.3 In the case that the subscribers wish to receive the share certificate under his/her name

The TSD, as the Company's registrar, will deliver the share certificate specifying the allotted number of shares to the subscriber via registered mail to the addressee recorded in accordance with the share register book as at 21 August 2024 (Record Date) within 15 business days from the last date of the subscription period. In this case, the subscriber shall not be able to trade the newly issued and allotted ordinary shares on the Stock Exchange until the shareholder receives the share certificate; which may be received after the Company's newly issued ordinary shares are approved to be traded on the Stock Exchange.

7.5 Additional Key Information Regarding Subscription for Newly Issued Ordinary Shares

7.5.1 In case of subscription for newly issued ordinary shares via the online system (Online): The system will record the subscription information automatically when the subscriber presses the button to confirm the subscription in the system. The subscriber can check the subscription information by filling in the 13-digit national ID number to verify the subscription information.

7.5.2 In case of subscription for newly issued ordinary shares via submit subscription documents (Hard Copy): Shareholders who subscribe for newly issued ordinary shares will receive subscription evidence signed by the subscription officer as evidence of the subscription. The subscription will be complete only when the Company is able to collect the subscription fee for newly issued ordinary shares.

7.5.3 Shareholders who have subscribed for newly issued ordinary shares and paid the subscription fee shall not have the rights to cancel their subscription unless they have received written consent from the Company.



7.5.4 If the number of shares specified by the shareholder in the subscription form for newly issued ordinary shares is more than the amount the Company receives as payment, the Company will reserve the rights to consider the amount the Company receives from the subscription as the main consideration.

7.5.5 If the number of shares specified by the shareholder in the subscription form for newly issued ordinary shares is less than the amount received by the Company, the Company will reserve the right to exercise its discretion to allocate newly issued ordinary shares to each shareholder as the Company deems appropriate.

7.5.6 If any subscriber fails to pay the subscription payment; or fails to comply with the payment method in accordance with the conditions and procedures specified in order for the Company to be able to complete the collection of the subscription payment within the subscription period; or the Company and/or the Subscription Agent are not able to collect in all or in part of the subscription payment (in any case, for the faults that are not attributable to the Company and/or the Subscription Agent) within the subscription period; or subscribes for the shares by any other means not specified under this Notice of Allocation; or fails to submit the complete subscription documents, the Company and/or the Subscription Agent shall deem that the shareholder has waived the rights to subscribe for the said newly issued ordinary shares. In this regard, the Company and/or the Subscription Agent reserve the rights to not allocate the newly issued ordinary shares to such shareholder.

Therefore, in paying the subscription fee, shareholders should check the payment method and proceed in accordance with the specified terms and conditions correctly and completely.

7.5.7 In case of payment of subscription fee by cheque, the subscription fee will be complete only when the paying bank has cashed the cheque. In any case, the subscription fee for newly issued ordinary shares will be complete only when the Company is able to collect the subscription fee.

7.5.8 The refund of the subscription fee for newly issued ordinary shares for the portion not allocated to the existing shareholders as mentioned above shall be as specified in Section 7.3.

7.5.9 In allocation of newly issued ordinary shares in this instance, the Company reserves the rights not to allocate newly issued ordinary shares to any shareholder if such allocation would result in the foreign shareholders collectively holding more than 49% of the total paid-up shares of the Company. Therefore, these shareholders may either not receive any allocation or may receive only a partial allocation of newly issued ordinary shares. Moreover, the Company may reserve the right not to offer and allocate newly issued ordinary shares to any existing shareholders of the Company if such allocation will cause or may cause the Company with obligations under the laws of other jurisdictions or does not comply with criteria, methods or conditions specified in the allocation of newly issued ordinary shares to the existing shareholders of the Company.

7.5.10 The Company reserves the rights to modify the details of the payment method for subscribing, subscription conditions, or any related information regarding the subscription of newly issued ordinary shares as deemed appropriate. This is done in cases of issues, obstacles, or operational limitations to ensure maximum benefit in subscribing to newly issued ordinary shares of the Company.



8. Objectives of capital increase and the use of the additional capital

The company has the following objectives for the capital increase and preliminary details of the plan for using the funds:

| Objectives for the use of funds | The approximate amount of funds to be utilized (Baht) | Period of utilization | Source of Funds |
|--|---|---|---|
| 1. Purchase the raw material for operating the distribution of agricultural products and/or health supplement products to enhance services in sterilization and product improvement using Electron Beam of the Company, at present | Not exceeding THB 100.00 million | Within 12 months from the date of receiving payment | The issuance and offering newly issued ordinary shares through private placement, amounting to a total value not exceeding THB 78.00 million, and the allocation of newly issued ordinary shares to offer to existing shareholders in proportion to their shareholding (Right Offering) |
| 2. Invest in a business of functional drinks and/or energy drink, with the target company being High Kick Co., Ltd. | Not exceeding THB 70.00 million | Within 12 months from the date of receiving payment | The allocation of newly issued ordinary shares to offer to existing shareholders in proportion to their shareholding (Right Offering) |
| 3. Act as a distributor for products of the subsidiaries and/or products that can enhance the sterilization and product improvement services using Electron Beam of the Company, at present. | Not exceeding THB 300.00 million | Within 12 months from the date of receiving payment | |
| 4. Working capital within the Company and/or repayment of loans. | Not exceeding THB 252.08 million | Within 12 months from the date of receiving payment | |
| Approximately total | Not exceeding THB 722.08 million | | |

Remark: The amount of investment and the timeframe for utilizing the aforementioned funds are preliminary estimates and are subject to uncertainty. They depend on the amount of capital the company can raise in the future from the allocation of newly issued ordinary shares offered to existing shareholders in proportion to their shareholding (Right Offering).



Regarding the details of loan repayment as per the purpose of fund utilization, the Company is currently under consideration. As of 30 June 2024 , the Company has the following loan details:

| No. | Type of Loan | Outstanding Amount | |
|-----|-----------------------------------|-----------------------|-----------------------|
| | | Short-Term | Long-Term |
| 1 | Loans from financial institutions | 69,269,150.62 | 39,881,593.32 |
| 2 | Loans from related parties | 86,999,031.09 | 1,541,838.27 |
| 3 | Loans from related businesses | 685,950.64 | - |
| 4 | Loans from external individuals | 40,000,000.00 | - |
| 5 | Loans from external businesses | 12,510,425.84 | 122,506,035.27 |
| | Total | 227,349,917.11 | 163,929,466.86 |

The aforementioned objectives and the utilization of such funds are subject to uncertainty and may change. This depends on the Company's ability to raise funds, as well as the conditions, details, and necessities of various situations, which may vary. However, before the Company agrees to and undertakes any transactions, the Company will strictly comply with the rules and regulations of the Securities and Exchange Commission ("SEC") and the Stock Exchange of Thailand, such as the criteria for related party transactions and the criteria for the acquisition or disposal of assets.

9. Benefits which the Company will receive from the capital increase/share allocation

9.1 To help Company generates income from the business of distributing products so that the Company could enhance in the business of providing the services of sterilization and product improvement using Electron Beam of the Company. To be efficiency in generating the Company's profit and/or agricultural products and/or health supplements and/or providing service as the distributor of products of the Company's subsidiaries. Furthermore, to diversifying the business beyond reliance on a single industry which reduces business dependency. Investing in High Kick Co., Ltd., a business with high potential and growth opportunities under the current circumstances, and acquiring business partners, provides the Company with an opportunity to invest in the functional drink and/or energy drink business. This investment will enable the Company to receive profit shares or benefits from the new business. This has the potential to generate higher profits, improve cash flow and liquidity, and deliver better returns to the shareholders of the Company in long-term. Additionally, if other businesses and the subsidiaries grow well in the future, it will allow the Company to diversify risks away from relying solely on its core business.

9.2 The Company sees an opportunity to generate revenue from non-core businesses that align with the business plan of the Company. This investment saves time and resources needed to start a new business from scratch, as it involves acquiring a well-known global business along with a capable team to manage and develop it in the future. As a result, the Company enhances its business capabilities and increases its potential to generate good returns for shareholders according to business plan of the Company.

9.3 The Company is able to raise funds in a short period to use according to the objectives and financial plan, which enhances the performance of the Company. This creates business synergy for the entire group of companies.



9.4 The Company has received responses from investors with stable financial status and solid financial standing for investing in the Company by subscribing to the newly issued ordinary shares offered through private placement. This reflects the confidence these investors have in the Company, thereby assuring existing shareholders of the success of the capital increase and the positive outlook of the Company.

9.5 The Company will have more liquidity as the capital increase will be used as working capital. This will help strengthen its financial position and stabilize the Company's business, by having enough money to operate and expand the Company's business in the future.

9.6 Prepare the Company for business operations, to increase the flexibility of the Company's capital structure and have enough money to run the business presently and in the upcoming future including the expansion of the Company's business. This will enable the Company to build a stable and sustainable income base in both the short and long term.

9.7 The Company will be able to enhance its financial position to strengthen and stabilize its financial position for normal operations in its core business, related business, and to expand the business of the Company.

9.8 Helps the Company maintain its ability to meet its financial obligations, such as payment of various debts, including interests, arising from normal business operations and additional investment expansion which will result in the Company's exponential growth in the future.

10. Benefits which the shareholders will receive from the capital increase/share allocation

10.1 The funds raised from the issuance and offering of newly issued ordinary shares through private placement and the allocation of newly issued ordinary shares offered to existing shareholders in proportion to their shareholding (Right Offering) in this round will strengthen and stabilize the financial position of the Company. It will create new growth opportunities for the future and serve as reserves for working capital to support the Company's business expansion potential. However, if this fundraising effort fails, the Company may lose significant business opportunities, jeopardizing its business plans. To ensure the success of the proposed fund utilization plan, the Company may seek capital from other sources such as borrowing from investors or financial institutions and/or issuing other financial instruments, as deemed appropriate by the Board of Directors. Moreover, if the Company's performance improves, shareholders will benefit through dividend payments according to the Company's dividend policy.

11. Dividend Payment Policy and Right to Receive Dividends of Newly Issued Shares

11.1 Dividend Payment Policy

The Company has a policy to pay dividends at a rate of not less than 40% of the net profit after deduction of all various reserves as specified in policies of the Company and relevant laws. This is based on the net profit according to the consolidated financial statements of the Company. The dividend payment will depend on the performance of the Company including liquidity, financial status, operational and investment plans in the future, and other factors deemed appropriate by the Board of Directors of the Company in the future, without significantly impacting the Company's normal operations. When the Board of Directors of the Company resolves to approve the annual dividend payment, it shall be proposed to the shareholders' meeting for approval.



11.2 Subscribers of this Newly Issued Ordinary Shares shall have the Rights to Receive Dividends from Operations

Subscribers, in this instance, will have status of a shareholder of the Company only when the Company has registered the name of the subscriber in the Company's share book and the Company has already registered the amendment of paid-up capital to the Department of Business Development. This includes the rights to attend shareholders' meetings and the rights to receive dividends.

12. Other details necessary for the decision to invest in the Company's shares

Dilution Effect

After the offering and allocation of newly issued ordinary shares offered to existing shareholders of the Company in proportion to their shareholding, in the event that every existing shareholder exercises their rights to subscribe for the newly issued shares as per their entitlement in full, there will be no impact on the voting rights of the Company's shareholders (Control Dilution), with details as follows:

| Impact on Shareholders | Calculation Method |
|-------------------------------|--|
| 1. Control Dilution | $= (\text{number of paid-up shares} + \text{number of shares offered to existing shareholders in proportion to their shareholding (Right Offering)})^{1/} \text{ in this instance) } /$ $(\text{number of paid-up shares} + \text{number of shares offered to existing shareholders in proportion to their shareholding (Right Offering)})$ $= (808,069,999 + 2,477,217,746) / (808,069,999 + 2,477,217,746)$ <p>= There will be no impact on the voting rights of the shareholders of the Company (Control Dilution).</p> |
| 2. Price Dilution | There will be no impact on the share price of the Company because the subscription price for newly issued ordinary shares offered by the Company is 0.26 Baht per share, which is higher than the market price. The market price is 0.18 Baht per share (calculated as the average market price over the 15 trading days prior to the Board of Directors' meeting, from 15 May 2024 to 6 June 2024). |
| 3. Earning Per Share Dilution | Unable to calculate due to the Company's net loss according to the Company's financial statements totaling (6.97) million Baht,, referring to the profit (loss) for the latest four quarters as per the financial statements for the period ended 30 June 2024 . |

Remark : ^{1/}Under the assumption that existing shareholders exercise their rights in proportion to their holdings

However, in the event that none of the existing shareholders exercise their rights to purchase newly issued shares, the Company will proceed with a reduction of registered capital by cancelling the remaining newly issued ordinary shares from the offering. This action ensures that the number of shares already paid for remains unchanged and does not impact the voting rights of the Company's shareholders (Control Dilution).



Section 2

Information of Thai Nondestructive Testing Public Company Limited

1. Name and address of listed company

| | |
|------------------------------------|--|
| Name (Thai) | บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน) |
| Name (English) | Thai Nondestructive Testing Public Company Limited |
| Trade Symbol | TNDT |
| Registration No. | 0107550000025 |
| Listing Date | 9 April 2007 |
| Address | 19 Soi Ramkhamhaeng 60 Yaek 8 (Suanson 8), Hua Mak Sub-District, Bangkok District, Bangkok 10240 |
| Telephone | +66 (0)-2735-0801 |
| Website | https://www.tndt.co.th/ |
| Business Type | Operates a professional business providing testing, inspection, and certification of safety results for engineering applications with a non-destructive technical process (Non-Destructive Testing). |
| Existing Registered Capital (Baht) | 1,857,931,071.00 |
| Existing Paid-up Capital (Baht) | 534,034,999.50 |

2. Business Type and Operation

2.1 Business Overview

TNDT provide professional testing, inspection, and certification services for engineering safety through a rigorous process using Nondestructive Testing (NDT) which requires Professional Specialists and techniques, which has the special property to inspect the internal structure of a workpiece that is not visible to the naked eye, touch or any other device, while retaining the original condition of the work piece, either before, during or after operating the testing, the testing and inspection results will be submitted to the service recipients, and used for their purposes.

Significant change and development of the Company:

Year 2021

Domestic

- Construction of Electron Beam buildings and offices and the installation of the electron accelerator has been completed. The work was handed over on April 22, 2021 and obtained a license to possess or use a radiation generator from the Office of Atoms for Peace (OAP) on August 17, 2021, currently in the process of testing irradiation for disinfection with herbal products, dry food, cosmetics which has received good feedback from customers.

- Installed 6 projects of solar power generation systems, of which revenues of 4 projects have been recognized, while the remaining projects are expected to be completed and all revenues can be recognized by 2022.



Overseas

Republic of the State of Myanmar

Change MKTNDT Company Limited to Project Company to prepare investors for more flexibility in participating in investment, therefore, the Company sold 55% of TNDT's shares to TNDT Power (a subsidiary company in which TNDT owns 100%) who has a Joint Venture Agreement with Min Khit Thit (Myanmar alliance company). The new shareholding structure is TNDT POWER, holding 55% shares, and Mr. Thanun Satavuthi, Deputy Managing Director / Executive Vice Chairman, Son of Mr. Suwat DaengPhibunsakul Chairman of the Board of Directors with Ms. Chomduean Satavuthi, Chairman of Executive Committee / Managing Director and grandson of Mr. Krirkkiat Satavuthi, Company Director Holding 35% shares and Min Khit Thit Mining Company Limited (MKT) holding 10% shares. The Joint Venture Agreement between TNDT Power and Min Khit Thit determines the shareholding ratio of Project Company at 90 : 10 (TNDT Power: Min. Khit Thit)

Year 2022

Domestic

- The Sterilization Center Project at Rayong Province has started commercial operations since the end of the year 2022, after having tested irradiation to disinfect herbal products, dried food, and cosmetics since the year 2021, which has received good feedback from customers.

- Installing 6 projects of solar power generation systems, of which 5 projects have been recognized, while the remaining projects are expected to be completed and all revenues can be recognized by 2023.

- Inviting innovative startups to co-create business with the Company in developing engineering safety technology and expanding the service to other industries for sustainability. There are a total of 37 startups interested in participating. The Company and Consultants have selected 4 potential and efficiency startups that are ready to collaborate as partnerships and market expansion with the Company, while expecting to invest and in 2 more startups. The results of the collaboration will be more apparent in 2023.

Overseas

Republic of the State of Myanmar

After the shareholding structure of Project Company (MKTNDT) was changed in 2021 to facilitate investors in investment, the Company is in the process of applying for permission to change the main raw materials, used in the 20 MW. power plant in Shan State, Republic of the Union of Myanmar, to relevant agencies. Instead of using coal energy, Green Energy will be changed to respond to the energy demand of consumers according to the global situation transformation, which is expected to be more apparent in 2023.



Year 2023

Domestic

- The cleanroom and office project in Rayong Province has started full commercial operations. The project has been well received by customers and the Company plans to expand by two more projects to accommodate the growing customer base within 2024.

- The Company has installed 6 solar power projects and has already started generating revenue from all 6 projects.

- The Company has received one contract to install a solar power system in the EPC format and has started generating revenue since the third quarter of 2023. The Company expects to expand by at least 3 more projects.

- Following the opening of applications for startups with innovations that connect with the Company's business to develop engineering safety technology and expand its service offerings to other industries for sustainability in 2023, the Company and its consultants have selected 2 startups with the potential to collaborate with the Company to expand its market. The details of the collaboration are currently being negotiated and are expected to be finalized in 2024.

Overseas

Republic of the State of Myanmar

The Company is in the process of applying to the relevant authorities to change the main raw material used in the 20 MW power plant in Shan State, Republic of the Union of Myanmar. The original plan was to use coal, but the Company is now considering using cleaner energy sources (Green Energy) to meet the energy needs of investors and the policies of the Myanmar government. The Company is also in the process of renewing various business licenses and seeking partners for the project, which is expected to be finalized in 2024.

Republic of Indonesia

The Company has converted 85% of the shares of its debtor company, which has a license for inspection business to TNDT as payment for debt. This allows the Company to immediately start the inspection business. The Company has also signed a memorandum of understanding with companies in Indonesia and Malaysia to receive oil and gas and other projects.



2.2 Revenue Structure

The Company's main revenue comes from NDT services rather than the inspection services, as shown in the table below:

| Items | Year Ended | | | | | | 6 Months | |
|---------------------------------|----------------|---------------|----------------|---------------|----------------|---------------|----------------|---------------|
| | Year 2021 | | Year 2022 | | Year 2023 | | Year 2024 | |
| | THB million | % | THB million | % | THB million | % | THB million | % |
| 1. Service revenue – NDT, EPC | 208.53 | 63.77 | 183.39 | 76.79 | 267.54 | 83.91 | 118.01 | 83.26 |
| 2. Service revenue - Inspection | 45.44 | 13.90 | 46.24 | 19.29 | 38.25 | 12.15 | 17.53 | 12.37 |
| 3. Solar PV Rooftop revenue | 69.14 | 21.14 | 5.84 | 2.44 | 7.03 | 2.23 | 4.18 | 2.95 |
| Total service revenue | 323.11 | 98.81 | 235.47 | 98.37 | 312.82 | 99.36 | 139.72 | 98.58 |
| 4. Other miscellaneous revenue | 3.89 | 1.19 | 4.30 | 1.72 | 2.03 | 0.64 | 2.01 | 1.42 |
| Total revenue | 327.00 | 100.00 | 239.77 | 100.00 | 314.85 | 100.00 | 141.73 | 100.00 |

In 2023, the Company had service revenue of THB 305.79 million, an increase from the operating results in 2022 where the Company's revenue was THB 229.63 million or an increase of THB 76.16 million, representing an increase of 33.17% compared to 2022. The operating results in 2022 showed revenue of THB 229.63 million, a decrease of THB 24.34 million compared to 2021, which had revenue of THB 253.97 million. As of the end of 2021 and 2022, the Company received fewer long-term agreements. However, the Company could secure a long-term contract to compensate during 2023.

The company's total income in the 1H/2024 has total income THB 141.73 million. The income came from the NDT inspection and testing service business, electron beam techniques service, selling electricity and income from contracting to install electricity production systems.



2.3 Assets for Business Operations

The Company's assets used for business operation as of 30 June 2024.

Land

| Land | Asset Size | Ownership | Obligation | Net Valued (THB million) As of 31 Dec 2023 | Net Valued (THB million) As of 30 Jun 2024 | Objective in Holding Asset |
|---|--|-----------|---|---|---|--|
| Title Deed No. 73601 | Area 20 square wah | Owner | Mortgage with Kasikorn Bank | 1.64 | 11.99 | Office Location |
| Title Deed No. 73602 | Area 20 square wah | Owner | Mortgage with Kasikorn Bank | | | Office Location |
| Title Deed No. 62112 | Area 61 square wah | Owner | Mortgage with Kasikorn Bank | | | Office Location |
| Title Deed No. 62113 | Area 61 square wah | Owner | Mortgage with Kasikorn Bank | | | Office Location |
| Title Deed No. 219392 | Area 32 square wah | Owner | Mortgage with Kasikorn Bank | 0.80 | 2.46 | Office Location |
| Title Deed No. 21257,136217 | Area 4 rai - Ngan 45.90 square wah | Owner | Mortgage with Siam Commercial Bank | 5.34 | 23.45 | Office is Located at Rayong Branch |
| Title Deed No. 74549,146358, 146359 | Area 0 rai 1 Ngan 89 square wah | Owner | Mortgage with TTB Bank | 8.65 | 14.60 | Office Location |
| Title Deed No. 21865 | Area 2 rai - Ngan 13 7/10 square wah | Owner | Mortgage with TTB Bank | 5.42 | 5.31 | Office is Located at Songkhla Branch |
| Title Deed No. 33735-6 | Area 18 rai 3 Ngan 63 square wah | Owner | Mortgage with Kasikorn Bank | 36.00 | 52.58 | Office is Located at Rayong Branch |
| Title Deed No. 73545, 73546, 74527, 74528 | Area 188 square wah | Owner | Mortgage with Advance Finance PCL | 14.38 | 15.66 | Parking lot, storage room for tools, accessories, etc. |
| Total | | | | 72.23 | 126.05 | |

Buildings and Constructions

| Buildings and Constructions | Asset Size | Ownership | Obligation | Net Valued (THB million) As of 31 Dec 2023 | Net Valued (THB million) As of 30 Jun 2024 | Objective in Holding Asset |
|---|--|-----------|--|---|---|---|
| Location No.19, Soi Ramkhamhaeng 60, Yaek 8 (Suan Son 8), Ramkhamhaeng Road, Hua Mak Sub-district, Bang Kapi District, Bangkok | 2 and a half floors Building include the renovated area | Owner | Mortgage with Kasikorn Bank | 0.18 | 0.06 | Office Location |
| Location No. 62, Soi Ramkhamhaeng 60, Yaek 12 (Suan Son 12), Ramkhamhaeng Road, Hua Mak Sub-district, Bang Kapi District, Bangkok | 3 floors Building include the renovated area | Owner | Mortgage with Kasikorn Bank | 0.00 | 0.00 | Warehouse of Tools, Equipment used in operations |
| Location No. 20, Soi Ramkhamhaeng 60, Yaek 6 (Suan Son 6), Ramkhamhaeng Road, Hua Mak Sub-district, Bang Kapi District, Bangkok | One floor Building includes the renovated area | Owner | Mortgage with Thai Military Bank | 0.25 | 0.18 | Employee Training Unit |
| Location No. 267/157 and 267/158 Moo 8, Sukhumvit Road Map Ta Phut Sub-district, Mueang District, Rayong Province | Renovated area | Owner | None | 0.00 | 0.00 | Employees Residence |



Buildings and Constructions (Continue)

| Buildings and Constructions | Asset Size | Ownership | Obligation | Net Valued (THB million) As of 31 Dec 2023 | Net Valued (THB million) As of 30 Jun 2024 | Objective in Holding Asset |
|---|--|-----------|------------------------------------|---|---|--|
| The Structural system of the office at Rayong Branch | Fence structural system / Water treatment / Telephone system | Owner | None | 0.00 | 0.00 | - |
| Structural System Kamphaeng Phet Office | Structural system | Owner | None | 0.05 | 0.04 | Office is located at Kamphaeng Phet job site |
| Structural system Songkhla Office | Structural System | Owner | None | 0.02 | 0.01 | Office is located at Songkla job site. |
| Rayong Office Building No. 29, Ban Plong Road, Map Ta Phut Sub- district, Mueang District, Rayong Province | 3 Floors Building | Owner | Mortgage with Siam Commercial Bank | 22.55 | 21.89 | Location of Rayong Office |
| Location of PTTEP Office Building | Office Building | Lessee | None | 1.13 | 1.08 | Location of Lan Krabue Office |
| Office structure system Location: No. 62 Soi Ramkhamhaeng 60, Yaek 12 (Suan Son 12), Ramkhamhaeng Road, Hua Mak Sub-district, Bang Kapi District, Bangkok | Telephone / Electrical Systems and Air Conditioning | Lessee | None | 0.03 | 0.01 | - |
| Work in progress | | Owner | None | 0.00 | 0.00 | - |



Buildings and Constructions (Continue)

| Buildings and Constructions | Asset Size | Ownership | Obligation | Net Valued (THB million) As of 31 Dec 2023 | Net Valued (THB million) As of 30 Jun 2024 | Objective in Holding Asset |
|--|--|-----------|--|---|---|--------------------------------|
| Location of Songkhla Office Building | Office building | Owner | None | 1.28 | 1.22 | Location of Songkhla Office |
| Office Building No. 24, Soi Ramkhamhaeng 60, Yaek 12 (Suan Son 12), Ramkhamhaeng Road, Hua Mak Sub-district, Bang Kapi District, Bangkok | 2 Floors Building | Lessee | Mortgage with Thai Military Bank | 7.58 | 7.41 | |
| Office Building No. 24, Soi Ramkhamhaeng 60, Yaek 12 (Suan Son 12), Ramkhamhaeng Road, Hua Mak Sub-district, Bang Kapi District, Bangkok | Structural system | Owner | None | 0.07 | 0.05 | - |
| Office Building No. 63/6 Map Kha Phatthana Sub-district Nikhom Phatthana District, Rayong Province | Factory and Office Buildings and Structural Systems | Owner | Mortgage with TTB Bank | 20.67 | 19.85 | - |



Buildings and Constructions (Continue)

| Buildings and Constructions | Asset Size | Ownership | Obligation | Net Valued (THB million) As of 31 Dec 2023 | Net Valued (THB million) As of 30 Jun 2024 | Objective in Holding Asset |
|---|--|-----------|---|---|---|-------------------------------|
| Office Building No. 63/6 Map Kha Phatthana Sub-district Nikhom Phatthana District, Rayong Province | Renovated Area | | | 0.09 | 0.05 | - |
| Ebeam Building Location No. 63/6 MapKha Phatthana Subdistrict Nikhom Phatthana District, Rayong Province | Factory & Office Building, and Structural System of Ebeam Building | Owner | Mortgage with Advance Finance PCL | 46.09 | 44.84 | - |
| Total | | | | 99.99 | 96.69 | |

Tools, Equipment, Decorations, Installation of Office Equipment, Solar power generation system and Vehicles

| Asset type | Asset Details | Ownership | Obligation | Net Valued (THB million) As of 31 Dec 2023 | Net Valued (THB million) As of 30 Jun 2024 |
|--|--|-----------|-----------------|---|---|
| Tools and equipment for Operation | Moveable assets to the location where the company has provided Inspection and Nondestructive Testing services | Owner | Obligation Free | 97.29 | 92.90 |
| Furnishings, fixtures and office equipment | | Owner | Obligation Free | 1.86 | 1.50 |
| Vehicle | | Owner | Obligation Free | 0.06 | 0.04 |
| Solar power generation system | | | | 75.93 | 73.36 |
| Total | | | | 175.14 | 167.80 |

Rental Contract**House Rental Contract**

| | |
|-----------------------------|--|
| Parties | Lessees : Thai Nondestructive Testing Public Co., Ltd. Lessor : Mrs. Kongmuang Daengphibulsakul |
| Objective | To rent houses no. 267/157 and 267/158 Moo 8 Sukhumvit Road, Map Ta Phut Sub-district, Mueang District, Rayong to use as employee accommodation for facilitate the operation. The new rental contract is for a period of 1 year, the lessor agrees to allow the lessee to cancel the rental contract immediately since the lessees found it is not necessary to use. |
| Approximate Area | 38.2 square wah |
| Period | For a period of 1 year from 1 January 2023 - 31 December 2023 |
| The Rental Rate | 20,000.00 Baht per month |
| Renewal of Rental Contract | Mrs. Kongmuang Daengphibunsakul has signed a confirmation letter of the rental contract renewal to extend the rent for another 1 year from the expiration of the contract (December 31, 2022). And confirm to charge the rental fee at the same rate which is 20,000.00 Baht per month |
| Termination of the Contract | In case the lessor wanted to use the building shall send the written notice to the lessee in advance for 2 months. If the lessee did not want to use the building before the expiration of the rental contract, the lessee can terminate the rental contract immediately by sending the notice in written to the lessor. |

Land and House Lease Agreement

| | |
|-----------------------------|--|
| Parties | Lessees : Thai Nondestructive Testing Public Co., Ltd. Lessor : Mr. Thanun Satavuthi |
| Objective | To rent houses no. 24, Soi Ramkhamhaeng 60 Yak 12 (Suan Son 12), Ramkhamhaeng Road, Hua Mak Sub-district, Bang Kapi District, Bangkok to use as employee accommodation for facilitate the operation. The new rental contract is for a period of 3 years with the agreement for extension of the rental contract from 3 years to 10 years. |
| Approximate Area | 162 square wah, the utility space is 620 square meters |
| Period | For a period of 3 year from 1 February 2023 - 31 January 2026 |
| The Rental Rate | 18,000.00 Baht per month |
| Termination of the Contract | Throughout the contract period, the lessor has no right to terminate the contract unless the lessee breaches the conditions in the rental contract. But if the lessee no longer needs to use the building before the expiration date of the contract, the lessee can terminate the rental contract immediately by sending notice in writing to lessor. |



Major intangible assets in the business operation of the Company

As of June 30, 2024, the Company had net intangible assets equal to THB 1.84 million. Such intangible assets are accounting and finance software and computer program.

Company Investments (shown in the financial statements as of June 30, 2024)

As of June 30, 2024, the Company has an investment in preferred shares of OIS (Thailand) Co., Ltd. Which is equal to THB 0.00. The Company has an investment in preferred shares, the equivalent of THB 1.02 million and the year 2005, the company has set a loss from the said investment due to there was no income from the business operation and had losses from the annual audit expenses.

In addition, at the Extraordinary General Meeting of Shareholders No.1/2007 on March 15, 2007. There was a resolution to approve the sale the shares of OIS (Thailand) Co., Ltd., by considering selling all preferred shares of the company to the third parties who interested in investing at a price that the Board of Directors deems as appropriated price.

Due to the company did not require to continue the business, therefore, it was unanimously resolved to register the dissolution of OIS (Thailand) Co., Ltd., effective from December 30, 2015. onwards.

Investment Policy in Subsidiaries and Associated Companies

The Company will consider investing in businesses that support and benefit the Company's business operations or a business in an industry that has a growing trend, and the return on investment is important. In case of the associated company, the Company will oversee by sending a representative from the Company in the position of Director according to the percentage of shareholding.

1. LTNDT Company Limited ("LTNDT")

The Company has entered into a joint venture with entrepreneurs in the Lao People's Democratic Republic (Lao PDR), who are not a related party. The Company held the shares at a ratio of 70% and the company in Lao People's Democratic Republic held the shares in the ratio of 30% under the title "LTNDT" by conducting business as a project consultant. Moreover, the Company also received support from the Board of Investment (BOI) for a period of 15 years.

The Board of Director's Meeting No.2/2023 held on May 12, 2023, which approved to dissolve LTNDT Co.,Ltd. and already disclose the news through system Listed Companies Information Disclosure (ELCID) of the Stock Exchange of Thailand on May 15, 2023. The reason for dissolution is the subsidiary has not operated commercially for a while due to unfavorable operating conditions. The process of dissolving shall be carried out according to the regulatory requirements. However, the dissolution of the subsidiary has no effect on the Company's operations or financial position in significance.

As of December 31, 2023, the Company has set aside an allowance for impairment of this investment for the entire amount that the Company has invested.



2. TNDT CM Company Limited (“TNDT CM”)

“TNDT CM Company Limited” or “TNDT CM”, a company registered in Thailand, operates in coal mining business in the Republic of the Union of Myanmar, where the Company holds 46 percent of the shares, a Thai businessman holds 46 percent, and a Myanmar partner holds shares at the rate of 8% of the paid-up capital. While waiting for the progress of the power plant, it was considered to enter into a new business in order to increase the opportunity to generate income for the Company. Therefore, the Company’s objectives were amended and added to create opportunities to expand the business. Later, in 2021 there was a change in the shareholder structure, whereby the Company still holds 46% of the shares, the Company’s directors hold 54% of the shares, and the Company’s executive holds shares in the ratio of less than 1 percent (holding 1 share) of the paid-up capital. However, the shareholding of such directors and executives is a temporary transfer of shares to be forwarded to potential investors in the new business group, according to the company’s policy that there will be no additional investment in the unprofitable business.

As of December 31, 2023, the Company has set aside an allowance for impairment of this investment for the entire amount that the Company.

3. MKTNDT Company Limited (“MKTNDT”)

The Company has entered into a joint venture (Joint Venture) with a partner Min Khit Thit Mining Company Limited (MKT) in the Republic of the Union of Myanmar, under the company name MKTNDT Company Limited or MKTNDT on June 30, 2014 as a juristic person registered in Myanmar, to run an energy business and other related businesses in the Republic of the Union of Myanmar, where MKT holds 45% and the Company holds 55% of the registered capital. 1,000,000,000 Kyats (approximately 28,300,000 Baht) and in 2021, the company changed MKTNDT to Project Company to give investors’ confidence and more of flexibility in investment. Therefore, the Company sold 55% of the Company’s shares to TNDT POWER (a subsidiary in which the Company holds 99.97 percent of shares). As a registered company as a Joint Venture Agreement with MKT, MKTNDT’s new shareholding structure is TNDT POWER, holding 55% of shares. Mr. Thanun Satavuthi, Deputy Managing Director / Deputy Chief Executive Officer holding 35% shares and MKT holding 10% shares. The Joint Venture Agreement between TNDT Power and MKT determines the shareholding ratio of Project Company at 90 : 10 (TNDT POWER : MKT).

4. TNDT Power Company Limited (“TNDT POWER”)

TNDT Power Company Limited” or “TNDT POWER” is a company registered in Thailand which operates energy business both domestically and internationally. The Company holds 99.97% of shares, 1 Director of the Company holds 0.01% of shares, and 2 Company Executives hold 0.01% of share each, of the registered capital of 1,000,000 Baht (THB one million).

As of December 31, 2023, the Company has set aside an allowance for impairment of this investment for the entire amount that the Company has invested.



5. PT TNDT Inspection and Consultation Company Limited

The Company has entered into a joint venture (Joint Venture) with entrepreneurs in the Republic of Indonesia under the name “PT TNDT INSPECTION AND CONSULTATION” on August 25, 2020 to operate business related to electrical installation systems and other related businesses in the Republic of Indonesia. The Company holds 95% of shares and its Indonesian partner, Mr. Sukrawadi, is not a connected person who holding shares in the ratio of 5% of the registered capital of 11 billion rupees

2.4 Product and Service Information

The Company operates a business of testing, inspecting and certifying the safety results for the use of workpieces, both equipment and structures in accordance with international standards and laws in the case of testing services, tests will be performed using a Non-destructive Testing (NDT) to compare the data obtained with acceptance criteria based on international standards and regulations, scientific principles are applied using equipment and tools in the fields of chemistry, physics, radiation, magnetic fields, ultrasonic, etc. The services are provided by personnel with qualifications and expertise according to the requirements of international standards and laws. The services include inspecting equipment and components during normal operation or during construction, assembly, and periodic inspections. This also includes testing for any impact on mechanical properties caused by environmental factors or usage. This includes inspection for maintenance planning and repairs, as well as risk-based inspection based on normal equipment risk assessment. Service users include those who are required to be inspected according to conditions specified in standards or regulations, and for the safety of the equipment they possess. Therefore, service users are customers who are entrepreneurs in high-risk industries for engineering accidents, such as oil and gas, petrochemicals, etc. This also include industries that require sterilization and free of contamination to the consumer products such as agricultural product, medical, nutrition, etc. While the business of service providers is involved in responsibilities for the safety of lives, property and environment, the precision and accuracy are of paramount importance in the testing, inspecting, reporting and certifying. Therefore, all the techniques concerned in this service must be up to internationally - accepted standards, legal requirements, ethical code of conduct, professional practices and corporate governance which have been strictly adhered to.

Nowadays, the way of living has changed to be more of Urban society. As a result, convenience, hastiness, health and good environmental, etc., are indispensable additional factors in daily life. Indeed, the consumers' demand for electricity has increased in both the industrial sector, the household sector, and the business sector. With changing social trends, consumers are increasingly concerned about the impact of pollution, the environment, and global warming, including the opposition to the use of fossil fuels. In addition, the government's policies supporting the use of clean energy and encouraging entrepreneurs to enter the very small power producer (VSPP) business have led the company to see opportunities to expand its investment into the solar power generation and electron beam (EB) business. It provides sterilization, food preservation, and electron beam (EB) research services.



The Company's customers can be divided into 6 groups as follows:

1. Production Plants: These include fuel and chain product groups such as power plants, oil refineries, gas separation plants, gas refilling plants, petro-chemical plants, power plants, material production factories, containers, pipeline containers, etc.

2. Construction Contractors: These include contractors commissioned to construct factories and products assembling as well as setting up a factory system e.g., Oil and Gas production plants, oil and gas pipelines both onshore and offshore, high-pressure containers such as spherical tank, oil & gas tanks, oil cylinders, oil refinery, drilling platforms, power plants, suspension bridges, dams, irrigation systems, building complexes, airports, mass transit systems, etc.

3. Entrepreneurs whose businesses are subject to the specific legal regulations: such as gas stations, transportation systems, group occupant. These include business operators using highly flammable agents in their businesses such as gas, oil, chemical substances, hotels, hospitals, restaurants, etc.

4. Entrepreneurs in the sterile product group, such as food manufacturers and distributors, agricultural product, medical devices, cosmetic factory, etc.

5. Entrepreneurs who require to improve and develop product quality, such as cable manufacturers, plastic pellet manufacturer, etc.

6. Entrepreneurs or organizations that aim to reduce electricity costs or support the use of clean energy, such as industrial factories, department stores, educational institutions, etc.

The Company has divided the services according to their responsibilities into 6 types as follows:

1. Testing Service: The Company will report the result of test-pieces as provided by the customers only. No evaluation of the adequacy of the product's usability

2. Inspection Service: The Company provides both inspection services and evaluate the adequacy of safe usage of such inspected workpiece, for example, an inspection of high-pressure containers as required by Department of Energy Business, an inspection of pressure equipment's in oil distillery and petrochemical, etc.

3. Consulting Service and Turn-Key Management : The Company provides consulting and advice on engineering safety inspection and testing procedures as required by laws and international technological standards governing the customer's business according to the law domestically and internationally, including the extent to which it is necessary to be fully engineering tested and inspected to meet the requirements, as well as fully integrated project management in the field of supervision, safety testing & inspection in the processes of construction and structural assembly (turnkey project).

4. Remaining Life Assessment

5. Radiation sterilization services: The Company provides consulting and advice on the use of radiation properties, as well as necessary information to customers regarding the radiation sterilization of their products, in order to achieve the desired objectives of radiation sterilization. The Company also provides testing services for the amount of radiation received by the products, as well as radiation sterilization services for various types of products according to the amount of radiation required by customers, such as food, herbal medicines, medical equipment, etc. Additionally, the Company issues certification for products that have been properly and thoroughly radiation sterilized, according to the type of product and the amount of radiation received. All steps of the radiation sterilization process are carried out in compliance with regulations, laws, and international standards, ensuring that the products can be used both domestically and internationally.

6. Consultancy, design and installation of electrical systems



3. List of Directors, Executives, and Major Shareholders

3.1 Board of Directors

List of Board of Directors as of 26 July 2024 are as follows:

| No. | Name | Position |
|-----|-------------------------------|--|
| 1. | Mr. Suwat Dangpibulskul | • Chairman |
| 2. | Ms. Chomduen Satavuthi | • Managing Director • Director |
| 3. | Mr. Krirkkiat Satavuthi | • Director |
| 4. | Mr. Chai Chiwaket | • Director • Nomination and Remuneration Committee |
| 5. | Mr. Wasu Keerativutthiset | • Director |
| 6. | Mr. Parin Sathianpagilanagorn | • Director |
| 7. | Mr. Wicha Jiwalai | • Independent Director • Chairman of the Audit Committee • Chairman of Nomination and Remuneration Committee |
| 8. | Mr. Wichai Watcharawattanakul | • Independent Director • Audit Committee Member • Nomination and Remuneration Committee |
| 9. | Mr. Jumpon Kluaymai-Ngarm | • Independent Director • Audit Committee Member |

3.2 Executive Committees

List of Executive Committees as of 26 July 2024 are as follows:

| No. | Name | Position |
|-----|-------------------------------|---|
| 1. | Ms. Chomduen Satavuthi | • President of Executive Board • Managing Director |
| 2. | Mr. Thanun Satavuthi | • Deputy Managing Director • Vice President of Executive Board • Internal Audit Manager (Acting) • Corporate Strategy Manager (Acting) |
| 3. | Mr. Tin Maung Aye | • Technical Director |
| 4. | Mr. Somouy Tangchitthavornkul | • International Business Director, scope of works; - Sales and Marketing Dept. - Testing and Inspection Dept. - Quality Management Dept. |
| 5. | Mr. Thammarath Sroysomboon | • Manpower Manager • Central Administration Manager (Acting) |
| 6. | Mr. Niyom Minivathakorn | • Finance and Accounting Manager |



3.3 Top 10 Major Shareholders

List of Top 10 Major Shareholders as of 13 August 2024 are as follows:

| No. | Name | No. of Shares | % |
|-----|--------------------------------------|---------------|-------|
| 1. | NEW EDGE ENERGY OPPORTUNITY SUB FUND | 260,000,000 | 24.34 |
| 2. | Ms. Chomduen Satavuthi | 232,008,240 | 21.72 |
| 3. | Mr. Krirkkiat Satavuthi | 25,620,000 | 2.40 |
| 4. | Mrs. Sansanee Paripunyukhonthorn | 24,930,000 | 2.33 |
| 5. | Mr. Suwat Dangpibulskul | 20,200,000 | 1.89 |
| 6. | Mr. Phongthep Sae-ow | 18,279,700 | 1.71 |
| 7. | Mr. Janewit Leungchareunkit | 17,780,000 | 1.66 |
| 8. | Mr. Sirichai Nuchitkhajornwuth | 16,900,000 | 1.58 |
| 9. | Mr. Sompong Wongkusonlerd | 14,911,100 | 1.40 |
| 10. | Ms. Vajana Sakulraemrungs | 11,844,000 | 1.11 |

4. History of Capital Increase and Dividend Payment in the past 3 years

4.1 History of Capital Increase

Year 2021

The Annual General Meeting of Shareholders No. 15/2021 on April 26, 2021 has the special resolutions to:

1. Issuance and offering of debentures in the amount up to THB 1,500 million, or the equivalent in other currencies at a particular moment (Revolving Basis) To support the liquidity and/or investment fund for business expansion and/or working capital of the Company including refinancing, or other purposes as the Board of Directors deems appropriate.

2. Issuance and Offering of the Newly Issued Convertible Debentures of the Company not exceeding 100,000,000 Baht (the "Convertible Debentures") as it can be break down to 20 sub-tranches equally at 5,000,000 Baht per sub-tranche, by way of the private placement to a specific investor, Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1"), which is not related person under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions.

3. Changing of the Company's PAR value from 1 Baht per share to new PAR value at 0.50 Baht per share resulting in an increase in the number of the Company's shares from 100,000,000 common shares to be 200,000,000 common shares.

4. The increase of the Company's Registered Capital of 20,880,193.50 Baht from the Original Registered Capital of 100,000,000 Baht to the Registered Capital of 120,880,193.50 Baht, By issuing New Ordinary Shares of 41,760,387 shares, the Par Value of 0.50 Baht, which is a capital increase specifying the purpose of utilizing the capital, in order to reserve for the exercise of the conversion right of the Convertible Debentures to AO Fund and AO Fund 1.

The Extraordinary General Meeting of Shareholders No. 1/2021 on December 23, 2021 has the special resolutions to the increase of the Company's Registered Capital of 241,760,387.00 Baht from the Original Registered Capital of 120,880,193.50 Baht to the Registered Capital of 362,640,580.50 Baht, By issuing New Ordinary Shares of 483,520,774 shares, the Par Value of 0.50 Baht in order to accommodate the dividend payment in shares at the rate of 1 existing ordinary share to 2 dividend ordinary shares.



Year 2022

The Annual General Meeting of Shareholders No. 16/2022 on April 25, 2022 has the special resolutions to:

1. Approve the reduction of the Company's registered capital at the amount of 21,491,787.50 Baht from the original registered capital at 362,640,580.50 Baht to the new amount of 341,148,793 Baht by cancelling the registered but unissued shares in the amount of 42,983,575 shares with the par value of 0.5 Baht per share, which are the remaining shares from the allocation to (1) accommodate for the exercise of conversion rights of the Convertible Debentures according to the resolution of the Annual General Meeting of Shareholders of 2021 on April 26, 2021 (that the Company did not offer within 1 year from the date of approval from the shareholders' meeting) and to (2) accommodate for the stock dividend payment according to the resolution of the Extraordinary General Meeting of Shareholders No.1/2021 on December 23, 2021.

2. Issuance and offering of newly issued convertible debenture of the Company ("Convertible Debentures") with the total offered value of, not exceeding 230,000,000 Baht by private placement to Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1") which are not connected persons to the Company in accordance to the Notification of the Capital Market Supervisory Board No. Tor.Jor. 21/2551 Re: Rules on Connected Transactions and Notification of the Board of Directors of the Stock Exchange of Thailand.

3. Issuance and offering of the Warrants to Purchase Ordinary Shares of Thai Nondestructive Testing Public Company Limited No.1 (TNDT-W1) (the "TNDT-W1" or "Warrant") at the amount of, not exceeding, 170,574,397 units (or 25% of the Company's paid-up capital as of the date of the Board of Directors' Meeting No. 1/2022 held on February 26, 2022 and when combined with the total number of shares accommodated for the exercise of convertible debentures, 151,526,096 shares, will equal a total of 322,100,493 newly issued ordinary shares, or 47.21%, which is not more than 50% of the total number of issued shares as of the date of the Board of Directors' Meeting No. 1/2022 held on February 26, 2022 to be allocated to existing shareholders of the Company in proportion to their shareholdings (Right Offering) free-of-charge (0 Baht per unit) at the allocation ratio of 4 existing ordinary shares to 1 Warrant unit (fractions will be disregarded), such Warrant has the term of not more than 3 year since the issuance date with the exercise ratio of 1 Warrant unit per 1 newly issued ordinary share and the exercise price of 0.50 Baht per share (except for the adjustment of the rights).

4. Approve the increase of the Company's registered capital at the amount of 161,050,246.50 Baht from the existing registered capital of 341,148,793.00 Baht to the new registered capital of 502,199,039.50 Baht by issuing 322,100,493 newly issued ordinary shares at the par value of 0.50 Baht per share to accommodate for the exercise of conversion rights of the Convertible Debentures issued and offered to a private placement, namely, AO Fund and AO Fund 1 and the exercise of rights under TNDT-W1.

Year 2023

The Annual General Meeting of Shareholders No. 17/2023 on April 24, 2023 has the special resolutions to:

1. Approve the reduction of the Company's registered capital at the amount of 12,876,841.50 Baht from the original registered capital of 502,199,039.50 Baht to 489,322,198.00 Baht by canceling 25,753,683 unregistered common shares with a par value of 0.50 Baht per share. These shares were the remaining shares from the allocation to support the conversion rights of the convertible debentures according to the resolution of the Annual General Meeting of Shareholders 2022 held on April 25, 2022 (which must be offered for sale within 1 year from the date of approval by the shareholders' meeting).

2. Issuance and offering of newly issued convertible debenture of the Company ("Convertible Debentures") with a total offering value not exceeding 155,000,000 Baht to a limited number of persons who are specific investors, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1"). Such persons are not related persons to the Company according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 on the Criteria for Related Transactions.

3. Increase the registered capital of the Company by 112,362,875.00 Baht from the original registered capital of 489,322,198.00 Baht to 601,685,073.00 Baht by issuing no more than 224,725,750 new common shares with a par value of 0.50 Baht per share to support the conversion rights of the convertible debentures issued and offered for sale to specific investors, namely AO Fund and AO Fund 1. The allocation of the aforementioned common shares, including the shares reserved for warrants (TNDT-W1), represents 48.92% of the total number of issued and paid-up shares of the Company as of the date of the meeting of the Board of Directors No. 1/2023 on February 24, 2023, which does not exceed 50% of the total number of issued and paid-up shares of the Company as of that date.

4.2 Dividend Payment in the past 3 years

Over the past 3 years, the Company has a dividend payment history as follows:

| Operation Period | Dividend/Share | Unit | Payment Date |
|------------------------------|----------------|--------|----------------|
| 1 January – 31 December 2023 | - | - | - |
| 1 January – 31 December 2022 | - | - | - |
| 1 January – 31 December 2021 | 1 : 2 | shares | 4 January 2022 |
| | 0.10 | Baht | |



5. Details of Affiliated Companies, Subsidiaries, and Associated Companies

As of 31 December 2023 and 30 June 2024, the Company invests directly and indirectly in subsidiary and associate companies. Here are the specifics:

| Companies | Type of business | Incorporated in | Shares Holding (%) | |
|---|---|----------------------------------|--------------------|-------------|
| | | | 31 Dec 2023 | 30 Jun 2024 |
| Laos Thai Nondestructive Testing Company Limited ⁽¹⁾ | Rendering non-destructive testing and other testing services | Lao People's Democratic Republic | | - |
| TNDT CM Company Limited | Rendering excavation and transportation services of coal for the coal mine concessionaire | Thailand | 46.00 | 46.00 |
| TNDT Power Company Limited ("TNDTPW") | Generating and sales of electricity from coal-fired thermal power | Thailand | 99.97 | 99.97 |
| MKTNDT Company Limited (Holding shares through TNDTPW) | Procurement and services of public utility systems and other related business | Republic of the Union of Myanmar | 54.98 | 54.98 |
| PT TNDT Inspection and Consultation Company Limited | Non operate | Republic of Indonesia | 95.00 | 95.00 |

Notes: ⁽¹⁾ In 2023, Laos Thai Nondestructive Testing Company Limited, the subsidiary of the Company has stop operating and in the process of liquidation with related government of Lao People's Democratic Republic (Lao PDR) and reclassified to other current financial assets.

Transactions of the Company and the subsidiaries have been eliminated from the consolidated financial statements.



Part 3

Financial Information of Thai Nondestructive Testing Public Company Limited

1. Financial Statement Highlights

1.1 Statements of Financial Position

| Items | Year Ended | | | | | | 30 June* | |
|---|-----------------|---------------|-----------------|---------------|----------------|---------------|----------------|---------------|
| | Year 2021 | | Year 2022 | | Year 2023 | | Year 2024 | |
| | THB million | % | THB million | % | THB million | % | THB million | % |
| Cash and cash equivalents | 2.96 | 0.26 | 2.55 | 0.23 | 1.48 | 0.21 | 1.07 | 0.14 |
| Other current financial assets | 0.01 | 0.00 | 0.02 | 0.00 | 0.02 | 0.00 | 0.10 | 0.01 |
| Trade accounts receivable and other current receivables - net | 144.40 | 12.68 | 140.59 | 12.66 | 99.84 | 13.94 | 103.83 | 13.39 |
| Assets arising from contracts | 25.09 | 2.20 | 34.37 | 3.09 | 40.58 | 5.67 | 44.10 | 5.69 |
| Short-term loans to related parties | 6.11 | 0.54 | 5.75 | 0.52 | 5.75 | 0.80 | 5.75 | 0.74 |
| Receivables from sales of investments in subsidiaries | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Advances paid to subsidiaries | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Consumables | 4.77 | 0.42 | 5.86 | 0.53 | 7.91 | 1.10 | 7.91 | 1.02 |
| Other current assets | 10.94 | 0.96 | 6.42 | 0.58 | 4.91 | 0.69 | 4.55 | 0.59 |
| Total current assets | 194.27 | 17.06 | 195.56 | 17.61 | 160.48 | 22.41 | 167.31 | 21.57 |
| Bank deposits with usage restrictions | 17.13 | 1.50 | 0.11 | 0.01 | 0.11 | 0.01 | 0.11 | 0.01 |
| Loans to other companies - net | 57.57 | 5.06 | 57.54 | 5.18 | 0.00 | 0.00 | 0.00 | 0.00 |
| Investments in mutual funds | 0.04 | 0.00 | 0.04 | 0.00 | 0.04 | 0.01 | 0.04 | 0.01 |
| Investments in subsidiaries recorded using the cost method | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Land, buildings and equipment - net | 640.63 | 56.26 | 646.74 | 58.23 | 376.34 | 52.55 | 430.28 | 55.48 |
| Right-of-use assets - net | 84.97 | 7.46 | 64.13 | 5.77 | 58.77 | 8.21 | 54.00 | 6.96 |
| Intangible assets - net | 1.82 | 0.16 | 1.96 | 0.18 | 1.98 | 0.28 | 1.84 | 0.24 |
| Other advances | 128.78 | 11.31 | 130.08 | 11.71 | 98.95 | 13.82 | 98.95 | 12.76 |
| Other assets | 13.47 | 1.18 | 14.51 | 1.31 | 19.43 | 2.71 | 22.96 | 2.96 |
| Total non-current assets | 944.41 | 82.94 | 915.10 | 82.39 | 555.62 | 77.59 | 608.18 | 78.43 |
| Total assets | 1,138.69 | 100.00 | 1,110.66 | 100.00 | 716.11 | 100.00 | 775.49 | 100.00 |



| Items | Year Ended | | | | | | 30 June* | |
|---|----------------|--------------|----------------|--------------|----------------|---------------|-----------------|----------------|
| | Year 2021 | | Year 2022 | | Year 2023 | | Year 2024 | |
| | THB million | % | THB million | % | THB million | % | THB million | % |
| Overdrafts and short-term loans from financial institutions | 118.18 | 10.38 | 72.66 | 6.54 | 63.92 | 8.93 | 64.44 | 8.31 |
| Trade payables and other current payables | 169.52 | 14.89 | 92.50 | 8.33 | 126.21 | 17.62 | 133.54 | 17.22 |
| Liabilities due within 1 year | | | | | | | | |
| Long-term loans from financial institutions | 14.01 | 1.23 | 15.16 | 1.36 | 13.89 | 1.94 | 4.83 | 0.62 |
| Long-term loans from related parties | 0.00 | 0.00 | 0.00 | 0.00 | 0.65 | 0.09 | 0.69 | 0.09 |
| Long-term loans from outside businesses | 3.66 | 0.32 | 23.79 | 2.14 | 0.00 | 0.00 | 12.51 | 1.61 |
| Liabilities according to the lease agreement | 28.54 | 2.51 | 26.38 | 2.38 | 22.52 | 3.14 | 17.89 | 2.31 |
| Liabilities from law-suits | 6.00 | 0.53 | 6.00 | 0.54 | 52.00 | 7.26 | 49.00 | 6.32 |
| Short-term loans from related parties | 49.69 | 4.36 | 72.96 | 6.57 | 81.76 | 11.42 | 87.00 | 11.22 |
| Short-term loans from third parties | 52.00 | 4.57 | 40.00 | 3.60 | 40.00 | 5.59 | 40.00 | 5.16 |
| Total current liabilities | 441.60 | 38.78 | 349.45 | 31.46 | 400.96 | 55.99 | 409.90 | 52.86 |
| Long-term loans from financial institutions | 56.96 | 5.00 | 45.93 | 4.14 | 34.72 | 4.85 | 39.88 | 5.14 |
| Long-term loans from related parties | 0.00 | 0.00 | 0.00 | 0.00 | 1.91 | 0.27 | 1.54 | 0.20 |
| Long-term loans from outside businesses | 30.00 | 2.63 | 117.23 | 10.55 | 134.46 | 18.78 | 122.51 | 15.80 |
| Liabilities under lease agreements | 71.95 | 6.32 | 54.04 | 4.87 | 40.33 | 5.63 | 36.42 | 4.70 |
| Employee benefit obligations | 15.52 | 1.36 | 15.67 | 1.41 | 14.76 | 2.06 | 15.28 | 1.97 |
| Liabilities from lawsuits | 57.50 | 5.05 | 51.50 | 4.64 | 0.00 | 0.00 | 13.46 | 1.74 |
| Total non-current liabilities | 231.93 | 20.37 | 284.37 | 25.60 | 226.18 | 31.58 | 229.09 | 29.54 |
| Total liabilities | 673.53 | 59.15 | 633.81 | 57.07 | 627.14 | 87.58 | 638.99 | 82.40 |
| Issued and paid-up capital | 120.47 | 10.58 | 403.04 | 36.29 | 404.04 | 56.42 | 404.03 | 52.10 |
| Share premium | 99.99 | 8.78 | 107.46 | 9.68 | 107.46 | 15.01 | 107.46 | 13.86 |
| Common shares awaiting registration | 220.68 | 19.38 | 1.00 | 0.09 | 0.00 | 0.00 | 0.00 | 0.00 |
| Legal reserve | 10.00 | 0.88 | 10.00 | 0.90 | 10.00 | 1.40 | 10.00 | 1.29 |
| Unappreciated retained earnings | 34.75 | 3.05 | -21.53 | -1.94 | -388.28 | -54.22 | (394.99) | (50.93) |



| Items | Year Ended | | | | | | 30 June* | |
|---|-----------------|---------------|-----------------|---------------|----------------|---------------|----------------|---------------|
| | Year 2021 | | Year 2022 | | Year 2023 | | Year 2024 | |
| | THB million | % | THB million | % | THB million | % | THB million | % |
| Other components and non-controlling interests | -20.73 | -1.82 | -23.11 | -2.08 | -44.25 | -6.18 | 10.00 | 1.29 |
| Total shareholders' equity | 465.16 | 40.85 | 476.85 | 42.93 | 88.97 | 12.42 | 136.50 | 17.60 |
| Total liabilities and shareholders' equity | 1,138.69 | 100.00 | 11,10.66 | 100.00 | 716.11 | 100.00 | 775.49 | 100.00 |

* According to the Extraordinary General Meeting of Shareholders of the Company No. 1/2024 held on July 26, 2024 resolved to approve the increase of registered capital of the Company, including the allocation of newly issued ordinary shares to offer through Private Placement, namely, New Edge Energy Opportunity Sub Fund (Investor).

On August 9, 2024, the Investor has subscribed newly issued ordinary shares at the amount of 260.00 million shares and paid for the newly issued ordinary shares amounting to THB 78.00 million. And on August 13, 2024, the Company successfully registered the increase in paid-up capital of the Company, as detailed above, with the Department of Business Development, Ministry of Commerce.

1.2 Statements of Comprehensive Income

| Items | Year Ended | | | | | | 6-Month | |
|--|----------------|---------------|---------------|---------------|----------------|---------------|----------------|---------------|
| | Year 2021 | | Year 2024 | | Year 2024 | | Year 2024 | |
| | THB million | Year 2024 | Year 2024 | % | THB million | % | THB million | % |
| Service revenue | 253.97 | 77.95 | 229.63 | 96.01 | 305.80 | 97.30 | 135.53 | 95.63 |
| Revenue from selling electricity | 69.14 | 21.22 | 5.84 | 2.44 | 7.03 | 2.24 | 4.18 | 2.95 |
| Other revenue | 2.70 | 0.83 | 3.70 | 1.55 | 1.47 | 0.47 | 2.01 | 1.42 |
| Total revenue | 325.81 | 100.00 | 239.17 | 100.00 | 314.29 | 100.00 | 141.72 | 100.00 |
| Cost of service | 180.70 | 55.46 | 161.06 | 67.34 | 200.65 | 63.84 | 81.79 | 57.71 |
| Cost of selling electricity | 48.86 | 15.00 | 3.57 | 1.49 | 4.58 | 1.46 | 2.58 | 1.82 |
| Administrative and general expenses | 70.97 | 21.78 | 78.93 | 33.00 | 66.02 | 21.00 | 32.71 | 23.08 |
| Loss from breach of contract | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 7.61 | 5.37 |
| Loss from impairment of non-financial assets | 0.00 | 0.00 | 0.00 | 0.00 | 255.73 | 81.37 | 4.03 | 2.84 |
| Total expenses | 300.52 | 92.24 | 243.55 | 101.83 | 526.97 | 167.67 | 128.72 | 90.83 |



| Items | Year Ended | | | | | | 6-Month | |
|---|---------------|--------------|---------------|---------------|----------------|----------------|---------------|---------------|
| | Year 2021 | | Year 2024 | | Year 2024 | | Year 2024 | |
| | THB million | Year 2024 | Year 2024 | % | THB million | % | THB million | % |
| Profit (loss) before finance costs and income tax | 25.28 | 7.76 | -4.38 | -1.83 | -212.68 | -67.67 | 13.00 | 9.17 |
| Financial revenue | 0.00 | 0.00 | 0.13 | 0.05 | 0.05 | 0.02 | 0.03 | 0.02 |
| Financial costs | -40.62 | -12.47 | -42.46 | -17.75 | -36.80 | 16.79 | (20.04) | (14.14) |
| Loss from impairment of financial assets | -6.39 | -1.96 | -9.67 | -4.04 | -139.03 | -44.24 | 0.00 | 0.00 |
| Income tax | -5.42 | -1.66 | 0.00 | 0.00 | 0.00 | 0.00 | 0.03 | 0.04 |
| Profit (loss) for the year | -27.15 | -8.33 | -56.38 | -23.57 | -388.45 | -123.59 | (6.97) | (4.92) |

1.3 Statements of Cash Flow

| Items | Year Ended | | | 6-Month* |
|---|----------------|----------------|-----------------|---------------|
| | Year 2021 | Year 2022 | Year 2023 | Year 2024 |
| | THB million | THB million | THB million | THB million |
| Loss for the year | (27.15) | (56.38) | (388.45) | (6.97) |
| <u>Adjust non-cash items</u> | | | | |
| Income tax expenses | 5.42 | 0.00 | 0.00 | (0.03) |
| Financial costs | 34.66 | 42.46 | 36.80 | 20.04 |
| Depreciation and Amortization | 28.18 | 31.64 | 31.18 | 14.77 |
| Loss from impairment of non-financial assets | 0.00 | 0.00 | 255.21 | 0.00 |
| Loss from impairment of financial assets | 6.39 | 9.67 | 139.55 | 4.02 |
| Employee benefit expenses | 0.91 | 0.15 | 1.03 | 0.52 |
| Estimating damages from lawsuits | 3.60 | 0.00 | 0.00 | 0.00 |
| Gains from the sale and retirement of assets | (0.06) | (3.10) | (0.72) | (0.02) |
| Unrealized foreign exchange losses | 1.24 | 0.01 | 0.05 | (0.01) |
| Others | (0.51) | (0.12) | (0.07) | 0.08 |
| Operating profit before changes in the composition of operating assets and liabilities | 52.68 | 24.33 | 74.58 | 32.40 |
| Trade receivables and other current receivables (increase) decrease | (59.90) | (16.41) | (7.98) | (7.64) |
| Contract assets (increase) decrease | 21.95 | (9.28) | (6.21) | 0.00 |
| Consumables (increase) decrease | 0.69 | (1.09) | (2.05) | (0.01) |
| Other current assets (increase) decrease | 0.64 | 8.59 | 1.51 | 0.44 |
| Other non-current assets (increase) decrease | 28.82 | 8.02 | (0.63) | (0.77) |



| Items | Year Ended | | | 6-Month* |
|---|----------------|----------------|---------------|---------------|
| | Year 2021 | Year 2022 | Year 2023 | Year 2024 |
| | THB million | THB million | THB million | THB million |
| Trade payables and other current payables increase (decrease) | 5.91 | 1.66 | 22.78 | 3.81 |
| Legal fees | (6.50) | (6.00) | (5.50) | (3.00) |
| Employee benefit obligations | (3.47) | 0.00 | (1.90) | 0.00 |
| Other non-current liabilities increase (decrease) | 7.90 | 0.90 | 0.00 | 0.00 |
| Cash received from operations | 48.72 | 10.72 | 74.61 | 25.23 |
| Cash received from income tax refunds | 0.00 | 4.63 | 0.00 | 0.00 |
| Income tax | (6.34) | (4.88) | (5.91) | (2.99) |
| Differences from translation of financial statements | (2.97) | (2.28) | 1.21 | 0.58 |
| Net cash provided by operating activities | 39.41 | 8.18 | 69.91 | 22.82 |
| Bank deposits with restrictions on use (increase) decrease | (12.03) | 17.03 | 0.00 | (0.09) |
| Interest received on cash | 0.04 | 0.08 | 0.00 | 0.00 |
| Increase in advances paid to subsidiaries | 0.00 | 0.00 | 0.00 | 0.00 |
| Increased land, buildings, and equipment | (49.52) | (76.98) | (1.91) | (0.28) |
| Intangible assets increased | (1.56) | (0.24) | (0.12) | 0.00 |
| Other advances (increase) decreased | 2.04 | (1.30) | - | 0.00 |
| Proceeds from the sale of equipment (property) | 0.03 | 12.01 | 0.72 | 0.02 |
| Net cash provided by (used in) investing activities | (60.99) | (49.40) | (1.32) | (0.35) |
| Bank overdrafts and short-term loans from financial institutions increase (decrease). | (32.04) | (45.51) | (8.75) | 0.52 |
| Short-term loans from related parties increase (decrease) | (22.17) | (3.63) | 7.27 | 4.20 |
| Short-term loans from other parties increase (decrease) | (3.00) | (12.00) | 0.00 | 0.00 |
| Increased asset-backed loans | 0.00 | 11.77 | 9.72 | 0.00 |
| Long-term loans from financial institutions and external businesses increase | 57.65 | 156.20 | 0.00 | 0.00 |
| Transaction costs of long-term loans from financial institutions | 0.00 | (9.60) | 0.00 | 0.00 |
| Liabilities under lease contracts increase | 58.02 | 0.00 | 0.00 | 0.00 |
| Long-term loans from related parties increase | 0.00 | 0.00 | 2.93 | 0.00 |
| Repayment of long-term loans from financial institutions and external parties | (38.80) | (49.94) | (20.50) | (4.06) |
| Repayment of long-term loans from related parties | 0.00 | 0.00 | (0.38) | (0.36) |
| Debt repayment under the lease agreement | (27.81) | (32.04) | (28.28) | (8.60) |
| Issuance of convertible bonds and exercise of conversion rights into common shares | 69.99 | 75.00 | 0.00 | 0.00 |



| Items | Year Ended | | | 6-Month* |
|--|--------------|---------------|----------------|----------------|
| | Year 2021 | Year 2022 | Year 2023 | Year 2024 |
| | THB million | THB million | THB million | THB million |
| Expenses for issuing convertible bonds | (8.92) | (12.64) | 0.00 | 0.00 |
| Interest payment | (31.26) | (36.80) | (30.11) | (14.58) |
| Net cash provided by (used in) financing activities | 21.66 | 40.81 | (68.11) | (22.88) |
| Net increase (decrease) in cash and cash equivalents | 0.08 | (0.41) | 0.49 | (0.41) |
| Less cash transferred out due to the subsidiary's liquidation | - | - | (1.56) | 0.00 |
| Cash and cash equivalents at the beginning of the year | 2.89 | 2.96 | 2.55 | 1.48 |
| Cash and cash equivalents at the end of the year | 2.96 | 2.55 | 1.48 | 1.07 |

* According to the Extraordinary General Meeting of Shareholders of the Company No. 1/2024 held on July 26, 2024 resolved to approve the increase of registered capital of the Company, including the allocation of newly issued ordinary shares to offer through Private Placement, namely, New Edge Energy Opportunity Sub Fund (Investor).

On August 9, 2024, the Investor has subscribed newly issued ordinary shares at the amount of 260.00 million shares and paid for the newly issued ordinary shares amounting to THB 78.00 million. And on August 13, 2024, the Company successfully registered the increase in paid-up capital of the Company, as detailed above, with the Department of Business Development, Ministry of Commerce.

2. Key Financial Ratios

Separate financial statements

| Items | Unit | Year 2021 | Year 2022 | Year 2023 | 6-Month Year 2024 |
|---------------------------------|-------|-----------|-----------|-----------|----------------------|
| <u>Liquidity Ratio</u> | | | | | |
| Liquidity ratio | times | 1.23 | 1.73 | 0.74 | 0.41 |
| Quick ratio | times | 0.26 | 0.37 | 0.39 | 0.26 |
| Cash flow liquidity ratio | times | 0.11 | 0.01 | 0.24 | 0.06 |
| Trade receivable turnover ratio | times | 2.91 | 2.14 | 2.66 | 1.09 |
| Average debt collection period | day | 126 | 171 | 137 | 167 |
| Inventory turnover ratio | times | 35.30 | 30.96 | 29.81 | 10.67 |
| Average sales time | day | 10 | 12 | 12 | 17 |
| Creditor turnover ratio | times | 41.50 | 37.52 | 20.80 | 6.72 |
| Debt repayment period | day | 9 | 10 | 18 | 27 |
| Cash cycle | day | 128 | 172 | 132 | 157 |



| Items | Unit | Year 2021 | Year 2022 | Year 2023 | 6-Month Year 2024 |
|-------------------------------------|-------|-----------|-----------|-----------|----------------------|
| Profitability Ratio | | | | | |
| Gross profit margin | % | 28.85 | 30.09 | 34.40 | 39.61 |
| Operating profit margin | % | 10.15 | (5.45) | (105.32) | 9.31 |
| Other profit margin | % | 0.00 | 0.00 | 0.00 | 0.00 |
| Cash to Profitability Ratio | % | 168.00 | (39.08) | (21.42) | 175.40 |
| Net profit margin | % | (5.96) | (22.76) | (116.09) | (4.92) |
| Return on equity | % | (3.67) | (10.02) | (101.11) | (6.18) |
| Efficiency Ratio | | | | | |
| Return on total assets | % | (1.80) | (4.99) | (41.32) | (0.93) |
| Fixed asset rate of return | % | 3.55 | (9.51) | (106.31) | (1.73) |
| Asset turnover rate | times | 0.30 | 0.22 | 0.36 | 0.19 |
| Financial Policy Ratio | | | | | |
| Debt-to-equity ratio | times | 1.05 | 0.96 | 2.92 | 0.82 |
| Interest coverage ratio | times | 1.22 | 0.12 | 1.96 | (1.14) |
| Ratio of ability to pay obligations | times | 0.34 | 0.03 | 0.86 | 0.98 |
| Dividend payout ratio | % | 73.33 | 0.00 | 0.00 | 0.00 |

3. Explanation of the Operation Overview

Revenue

In 2022, the Company had a total revenue of THB 239.17 million, a decrease from 2021, which was THB 325.81 million, a reduction of THB 86.63 million or 26.59 percent. The main reasons were the ongoing crises in various countries, which continued to impact the volatility of the global oil and gas industry, as well as the COVID-19 situation, which, despite improving, still affected the Company's business. This resulted in a decrease in service income by THB 24.34 million or 9.58 percent compared to 2021. Additionally, finance lease income, which is income from the Solar Rooftop project from the transfer of completed projects and recognized interest income from these projects, had fewer completed projects in 2022 compared to 2021. Therefore, the recognized revenue and interest from these projects decreased, leading to a reduction in finance lease income by THB 63.30 million or 91.55 percent compared to 2021. Other income increased slightly by THB 1.00 million or 37.28 percent compared to 2021. Therefore, the total revenue in 2022 decreased by THB 86.63 million or 26.59 percent compared to the total revenue of 2021.



In 2023, the Company had a total revenue of THB 314.29 million, an increase from 2022, which was THB 239.17 million, an increase of THB 75.12 million or 31.41 percent. The main reasons for this increase were the higher NDT service income, inspection service income, Electron Beam service income, electricity sales, and electrical system installation contracting revenue. NDT and inspection services had a revenue of THB 205.33 million in 2023, an increase of THB 27.07 million or 15.19 percent compared to 2022, which was THB 178.26 million. This is because the oil and gas industry in the country has recovered following economic activity, especially the tourism sector, as well as the growth of the online trade sector and connectivity of the trade and investment sectors in the ASEAN region that support travel demand and oil consumption demand in related sectors. The services using electron beam techniques had a revenue of THB 33.32 million in 2023, an increase of THB 27.81 million or 504.63 percent compared to 2022, which was THB 5.51 million.

The company's total income in the 1H/2024 increased by 5.10 million baht compared to the 1H/2023, representing an increase in total income of 3.73%. The increased income came from the NDT inspection and testing service business, electron beam techniques service, selling electricity and income from contracting to install electricity production systems.

Gross Profit

In 2022, the Company had a gross profit (loss) of THB 70.85 million, representing a gross profit (loss) margin of 30.09 percent, a decrease from 2021, which was THB 93.95 million, representing a gross profit (loss) margin of 28.95 percent, a reduction of THB 22.70 million or 24.27 percent. The main reasons were the decrease in service income in 2022 by THB 24.34 million due to the ongoing crises in various countries, which continued to impact the volatility of the global oil and gas industry, and the decrease in finance lease income in 2022 by THB 63.30 million due to fewer completed projects compared to 2021. Meanwhile, the cost of services in 2022 decreased by THB 19.64 million, in line with the proportionate decrease in service income. Additionally, the cost of finance lease in 2022 decreased by THB 45.29 million, which correlates with the recognition of revenue from the transfer of assets under finance lease contracts in 2022.

In 2023, the Company had a gross profit (loss) of THB 107.60 million, representing a gross profit (loss) margin of 34.40 percent, an increase from 2022, which was THB 70.85 million, representing a gross profit (loss) margin of 30.09 percent, an increase of THB 36.75 million or 51.86 percent. The main reason was the increase in Electron Beam service income, amounting to THB 33.32 million, which is a service with a high gross profit margin.

In the 1H/2024, the Company had a gross profit (loss) of THB 55.34 million, representing a gross profit (loss) margin of 39.61 percent, an increase from the s1H/2023, which was THB 46.94 million, representing a gross profit (loss) margin of 34.58 percent, an increase of THB 8.40 million or 17.90 percent. The main reason was the increase in Electron Beam service income, which is a service with a high gross profit margin.



Net Profit

In 2022, the Company had a net profit (loss) of THB (56.38) million, representing a net profit (loss) margin of (23.57) percent, an increased loss from 2021, which was THB (27.15) million, representing a net profit (loss) margin of (8.33) percent, an increase of THB (29.22) million or 107.63 percent. The main reasons were the decrease in service income and finance lease income, totaling THB 87.64 million, and the increase in administrative expenses in 2022 by THB 7.96 million, representing an 11.22 percent increase compared to 2021, due to preparations for investments in various ongoing projects to meet planned objectives and targets. Additionally, the Company had finance costs of THB 42.46 million.

In 2023, the Company had a net profit (loss) of THB (388.45) million, representing a net profit (loss) margin of (123.59) percent, an increased loss from 2022, which was THB (56.38) million, representing a net profit (loss) margin of (23.57) percent, an increase of THB (332.07) million or 589.00 percent. The main reasons were the recording of impairment losses on non-financial assets and financial assets, amounting to THB 255.73 million and THB 139.03 million, respectively, in accordance with Thai Financial Reporting Standards No. 9 (TFRS 9). These provisions were partly due to delays in the operation of the power plant business in Tachileik, Myanmar, due to political and civil unrest in Myanmar, and the allowance for expected credit losses with foreign business partners.

In the 1H/2024, the Company had a net profit (loss) of THB (6.72) million, representing a net profit (loss) margin of (4.92) percent, a decreased loss from the 1H/2023, which was THB (10.33) million, representing a net profit (loss) margin of (7.56) percent, an increase of THB 3.36 million or 32.53 percent. The main reason was the increase in gross profit in the 1H/2024 by THB 8.40 million compared to the 1H/2023.



Subscription No.

1 Subscription Form per 1 Shareholder Register No. Only

**SUBSCRIPTION FORM FOR NEWLY ISSUED ORDINARY SHARES OF
THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED (THE “COMPANY”)**

Offering to existing shareholders for the amount of 2,477,217,746 ordinary shares with par value of 0.50 Baht each at the offering price of 0.26 Baht each at the ratio of 1 existing share to 2 newly issued ordinary shares

The period for the subscription for the newly issued ordinary shares is
from 9 September 2024 to 13 September 2024 (business days and hours only), between 9.00 AM to 3.30 PM

Date ☐ 9 September 2024 ☐ 10 September 2024 ☐ 11 September 2024 ☐ 12 September 2024 ☐ 13 September 2024

Subscriber's details – please fill in the completed information

I/We ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic person ☐ Other (please specify

Name Shareholder's Register No.

☐ ID Card No.

or ☐ Alien Card ☐ Passport ☐ Juristic person Registration No. Nationality

Tax ID Card No. Types of withholding tax ☐ No withholding tax ☐ Withholding tax

Shareholder's address is in accordance with the Company's Shareholder Database as at the date of the shareholder register book (as of 21 August 2024) that the Company obtains from Thailand Securities Depository Co., Ltd. (“Company's Shareholder Database”)

Telephone Mobile Email

According to the Shareholder Register Book as of 21 August 2024, I/We own shares and have the rights to subscribe to the newly issued ordinary shares of the Company for shares and hereby would like to subscribe for and request the allotment of newly issued ordinary shares of Thai Nondestructive Testing Public Company Limited.

| Subscription type | No. of shares subscribed (shares) | Amount (Baht) |
|--|--------------------------------------|---------------|
| <input type="checkbox"/> Subscription for full entitlement | | |
| <input type="checkbox"/> Subscription in excess of the rights (only the excess portion) | | |
| <input type="checkbox"/> Subscription for less than the entitlement | | |
| Total | | |

If the shares are allotted to me, I hereby agree for the Company to proceed as follows:
(Please mark in front of your choice)

- ☐ Issue a share for the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and have (name of broker) Participant No.
(Please specify name and participant number from the list as shown on the back of this form), deposit the said shares with for Thailand Securities Depository Company Limited for my/our securities trading account No. (The subscriber’s name must correspond with the trading a/c name, otherwise the securities will be deposited into the account of Securities Issuer Member No. 600.)
- ☐ Issue a share for the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and deposit the said shares with Thailand Securities Depository Company Limited under the Issuer Account No. 600 for my/our name. The subscriber must fill in additional details for depositing shares in Issuer’s Account and FATCA documents and submit together with this subscription form. (For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited.)
- ☐ Issue a share certificate (Scrip) in my/our name and deliver it to me/us as per the name and address specified in the shareholder register by registered mail. I/we agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said new shares and the trading thereof in the Stock Exchange of Thailand.

I/We enclose herewith my/our subscription payment for the newly issued ordinary shares by:

- ☐ ATS (For subscribers who have a trading account with Kingsford Securities Public Company Limited)
- ☐ Deduct from securities trading account No.(For subscribers who have a trading account with Kingsford Securities Public Company Limited)
- ☐ Bill Payment [] Transfer [] Cheque [] Cashier Cheque [] Draft
- Cheque No. Date Bank Branch

If I/We have not been allotted the shares or have been allotted lower than subscription amount, I/we agree to have the subscription payment or excess payment returned;

- ☐ In case the subscriber has securities trading account and details of bank account with Kingsford Securities Public Company Limited, as the agent to subscribe for newly issued ordinary shares of the Company (the “Subscription Agent”), the Subscription Agent will refund the subscription payment to the said bank account by Automatic Transfer System.
- ☐ In case the subscriber does not have a securities trading account with Kingsford Securities Public Company Limited, the subscription refund will be made by bank transfer to the subscriber's bank account. The subscriber must attach a copy of the first page of the bank book (with signature certified true copy by the subscriber). However, if the refund amount exceeds THB 2 million, or if the subscriber fails to attach a copy of their bank book, the Subscription Agent will refund the subscription payment by issuing a crossed cheque payable to the subscriber and delivering such cheque via registered postal mail to the address appeared in the Company’s shareholders data base in accordance with the share register book as of 21 August 2024. (In case of a refund made by cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank cheque.)

I/We undertake and agree to subscribe the said shares in the aforementioned number and shall not revoke this subscription. If I/We do not return this duly completed subscription form and the supporting documents for shares subscription together with the evidence of shares subscription payment to the Subscription Agent within the subscription period or if Cheque/Cashier cheque/Draft has not been honored within the period for payment or delivery, I/We may be deemed to have irrevocably and unconditionally waived my/our subscription rights. In case the specified no. of shared subscription is not in accordance with the payment amount, I/We shall prefer the number of shares subscription per an amount of payment.

I/We have thoroughly studied all information in relation to this offering increased capital shares specified in the Notification of Rights to Subscribe for Newly Issued Ordinary Shares including information memorandum and attachments. I/We agree to be binding with such terms and conditions and their further amendments. I/We undertake that I/We be the true beneficiary for obtaining the allotment of the newly issued ordinary shares in proportion to the respective shareholding, as an existing shareholder of the Company.

I hereby allow and acknowledge that the Subscription Agent will be collecting and/or using the given personal data to exercise of the right to purchase the Company's ordinary shares above, according to the privacy policy of the Subscription Agent at <https://www.kingsfordsec.com/Home/PrivacyPolicy> and may disclose such information if inquired by The Office of the Securities and Exchange Commission (SEC) and/or the Stock Exchange of Thailand (SET) and/or other related institution only.

Please be aware that there is a risk involved in securities investment and make sure that you have thoroughly studied all information before deciding on the share subscription

Signed Subscriber
(.....)

Receipt for subscription for newly issued ordinary shares

(This section must be filled by the subscriber.)

Subscription No.

Date ☐ 9 September 2024 ☐ 10 September 2024 ☐ 11 September 2024 ☐ 12 September 2024 ☐ 13 September 2024

Kingsford Securities Public Company Limited received money from (name under the Subscription Form) For a subscription of newly issued ordinary shares of Thai Nondestructive Testing Public Company Limited at 0.26 Baht per share,

No. of shares shares, amount Baht

Made payable by:

☐ ATS (For subscribers who have a trading account with Kingsford Securities Public Company Limited)

☐ Deduct from securities trading account No.(For subscribers who have a trading account with Kingsford Securities Public Company Limited)

☐ Bill Payment [] Transfer [] Cheque [] Cashier Cheque [] Draft

Cheque No. Date Bank Branch

Issue a share certificate in the name of Thailand Securities Depository Company Limited for Depositors

☐ Participant No. Securities trading account No.

☐ Issue a share certificate in the name of and deposit the shares with “Thailand Securities Depository Company Limited” TSD in the Issuer Account No. 600 for my/our name.

☐ Issue the share certificate (Scrip) in the name of the subscriber.

If I/We have not been allotted the shares or have been allotted lower than subscription amount, I/we agree to have the subscription payment or excess payment returned;

☐ In case the subscriber has securities trading account and details of bank account with Kingsford Securities Public Company Limited), as the agent to subscribe for newly issued ordinary shares of the Company (the “Subscription Agent”), the Subscription Agent will refund the subscription payment to the said bank account by Automatic Transfer System.

☐ In case the subscriber does not have a securities trading account with Kingsford Securities Public Company Limited, the Subscription Agent will refund the subscription payment through a bank transfer to the subscriber's bank account.

However, if the refund amount exceeds THB 2 million, or if the subscriber fails to attach a copy of their bank book, the Subscription Agent will refund the subscription payment by issuing a crossed cheque payable to the subscriber and delivering such cheque via registered postal mail to the address appeared in the Company's shareholders data base in accordance with the share register book as of 21 August 2024.

Signed Authorized Officer

Remark: If subscriber wishes to amend his/her address given previously, please directly notify the change to the registrar at: Securities Operation Service, Thailand Securities Depository Co., Ltd. No. 93 Ratchadaphisek Road, Dindaeng, Bangkok 10400, Thailand Tel. 0 2009-9000

| BROKER | | | |
|------------------------------------|--|------------------------------------|---|
| ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name | ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name |
| 002 | บริษัทหลักทรัพย์ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED | 032 | บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 003 | บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) Pi Securities Public Company Limited | 034 | บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD. |
| 004 | บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD | 038 | บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited |
| 005 | บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED | 048 | บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED |
| 006 | บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited | 050 | บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED |
| 007 | บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd. | 051 | บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD. |
| 008 | บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED | 052 | บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z com Securities (Thailand) Public Company Limited |
| 010 | บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED | 053 | บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO.,LTD. |
| 011 | บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED | 200 | บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 013 | บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD. | 211 | บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD. |
| 015 | บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED | 221 | บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED. |
| 016 | บริษัทหลักทรัพย์ ธนชาด จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED | 224 | บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED |
| 019 | บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED | 225 | บริษัทหลักทรัพย์ ซีแอลเอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD. |
| 022 | บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD. | 229 | บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED |
| 023 | บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd. | 230 | บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED |
| 026 | บริษัทหลักทรัพย์ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD. | 242 | บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED) |
| 027 | บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED | 244 | บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED |
| 029 | บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED | 248 | บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited |
| 030 | บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD. | 924 | บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED |

| SUB-BROKER | | | |
|------------------------------------|---|------------------------------------|----------------------------|
| ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name | ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name |
| 258 | บริษัท หลักทรัพย์ เคเคพี จำกัด KKP DIME SECURITIES COMPANY LIMITED | | |

| CUSTODIAN | | | |
|------------------------------------|---|------------------------------------|---|
| ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name | ผู้ฝากเลขที่ Participant No. | ชื่อบริษัท Company Name |
| 236 | ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED | 330 | ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK. - BOND |
| 245 | ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited | 334 | บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN |
| 301 | ธนาคารซีทีแบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES | 336 | ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatakinn Phatra Bank Public Company Limited |
| 302 | ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD. | 337 | ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited |
| 303 | ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY | 339 | ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN) |
| 304 | ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK. | 340 | ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING) |
| 305 | ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD. | 343 | ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED |
| 308 | ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED | 350 | บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED |
| 312 | ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD. | 351 | บริษัทหลักทรัพย์ เว็ลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD |
| 316 | ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED | 352 | บริษัทหลักทรัพย์ บลูเบลล์ จำกัด BLUEBELL SECURITIES COMPANY LIMITED |
| 320 | ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESellschaft BANGKOK BRANCH - CUSTODY SERVICES | 412 | บริษัท ศรีสวัสดิ์ แคปปิตอล 1969 จำกัด (มหาชน) Srisawad Capital 1969 Public Company Limited |
| 328 | ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED | 425 | ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER) |
| 329 | ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited | 432 | ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) - เพื่อพันธบัตร Bank of Ayudhya Public Company Limited – For Bond |



บริษัทหลักทรัพย์ ดิงส์ฟอร์ด จำกัด (มหาชน)
KINGSFORD SECURITIES PUBLIC COMPANY LIMITED

เพื่อเข้าบัญชี บมจ.หลักทรัพย์ดิงส์ฟอร์ด เพื่อการจองซื้อ (KINGSFORD SECURITIES PCL. FOR SUBSCRIPTION)

วันที่ (DATE).....

เลขประจำตัวผู้เสียภาษี 0107557000063

สาขาผู้รับฝาก (BRANCH).....

| | | | |
|--------------------|---|--|-----------------------------|
| ชุดแจ้งการชำระเงิน | <div><div><div>ไทยพาณิชย์ SCB</div><div><input type="checkbox"/> บมจ. ธนาคารไทยพาณิชย์ (ธุรกิจ) Siam Commercial Bank A/C No.101-3-01917-5 (Bill Payment)</div></div><div>ใช้จองซื้อหุ้นสามัญเพิ่มทุน TNDT (For TNDT share subscription) ระยะเวลาการจองซื้อวันที่ 9 - 13 กันยายน 2567 Subscription payment on 9 - 13 SEPTEMBER 2024 **ห้ามชำระเงินก่อนวันที่ 9 กันยายน 2567** Please do not settle payment before 9 SEPTEMBER 2024 กรณีชำระด้วยเช็ค ต้องสามารถ Clearing ภายในวันที่ 12 ก.ย. 67 In the Case of cheque payment the cheque Clearing by 12 SEP 24</div></div> | SERVICE CODE : DUE DATE ครบกำหนดชำระทุกวันที่ NAME ชื่อลูกค้า Cust. No/Ref. 1 เลขทะเบียนผู้ถือหุ้น 10 หลัก (Shareholder Registration NO.) Ref. No/Ref. 2 เลขที่ประจำตัวประชาชน (ID or Passport Number) | สำหรับลูกค้า (For Customer) |
| | | | |

| | | | | |
|--|-------------------------|--------------------------------------|--------------------|-------------------------|
| <input type="checkbox"/> เงินสด / CASH | เลขที่เช็ค / CHEQUE NO. | ชื่อบริษัท DRAWEE BANK / สาขา BRANCH | จำนวนเงิน / AMOUNT | สำหรับเจ้าหน้าที่ธนาคาร |
| <input type="checkbox"/> เช็ค / CHEQUE | | | | ผู้รับเงิน |
| จำนวนเงินเป็นตัวอักษร (บาท) / AMOUNT IN WORDS (BAHT) | | | | ผู้รับมอบอำนาจ |

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ

ชื่อผู้นำฝาก (Deposit by) โทร (Tel.)



บริษัทหลักทรัพย์ ดิงส์ฟอร์ด จำกัด (มหาชน)
KINGSFORD SECURITIES PUBLIC COMPANY LIMITED

เพื่อเข้าบัญชี บมจ.หลักทรัพย์ดิงส์ฟอร์ด เพื่อการจองซื้อ (KINGSFORD SECURITIES PCL. FOR SUBSCRIPTION)

วันที่ (DATE).....

เลขประจำตัวผู้เสียภาษี 0107557000063

สาขาผู้รับฝาก (BRANCH).....

| | | | |
|--------------------|--|--|-------------------------|
| ชุดแจ้งการชำระเงิน | <div><div><div>ไทยพาณิชย์ SCB</div><div><input type="checkbox"/> บมจ. ธนาคารไทยพาณิชย์ (ธุรกิจ) Siam Commercial Bank Company Code A/C No.101-3-01917-5 (Bill Payment)</div></div><div>ใช้จองซื้อหุ้นสามัญเพิ่มทุน TNDT (For TNDT share subscription) ระยะเวลาการจองซื้อวันที่ 9 - 13 กันยายน 2567 Subscription payment on 9 - 13 SEPTEMBER 2024 **ห้ามชำระเงินก่อนวันที่ 9 กันยายน 2567** Please do not settle payment before 9 SEPTEMBER 2024 กรณีชำระด้วยเช็ค ต้องสามารถ Clearing ภายในวันที่ 12 ก.ย. 67 In the Case of cheque payment the cheque Clearing by 12 SEP 24</div></div> | SERVICE CODE : DUE DATE ครบกำหนดชำระทุกวันที่ NAME ชื่อลูกค้า Cust. No/Ref. 1 เลขทะเบียนผู้ถือหุ้น 10 หลัก (Shareholder Registration NO.) Ref. No/Ref. 2 เลขที่ประจำตัวประชาชน (ID or Passport Number) | สำหรับธนาคาร (For BANK) |
| | | | |

| | | | | |
|--|-------------------------|--------------------------------------|--------------------|-------------------------|
| <input type="checkbox"/> เงินสด / CASH | เลขที่เช็ค / CHEQUE NO. | ชื่อบริษัท DRAWEE BANK / สาขา BRANCH | จำนวนเงิน / AMOUNT | สำหรับเจ้าหน้าที่ธนาคาร |
| <input type="checkbox"/> เช็ค / CHEQUE | | | | ผู้รับเงิน |
| จำนวนเงินเป็นตัวอักษร (บาท) / AMOUNT IN WORDS (BAHT) | | | | ผู้รับมอบอำนาจ |

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ

ชื่อผู้นำฝาก (Deposit by) โทร (Tel.)

สำหรับลูกค้าประเภทบุคคลธรรมดา

แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น

FATCA/CRS Self-Certification Form for Individual Customer

วันที่ _____
Date

เลขทะเบียนผู้ถือหุ้น _____
Account ID

ผู้ถือหุ้นหลักทรัพย์สิน (คำนำหน้า/ชื่อ/สกุล) _____
Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง _____ วัน/เดือน/ปีเกิด _____
Identification No. / Passport No. Birth Date

สถานที่เกิด (ประเทศ) _____ สัญชาติ _____
Place of Birth (Country) Nationality

ส่วนที่ 1

สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA

FATCA : Self-Certification

(หากตอบ “ใช่” ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหุ้นหลักทรัพย์สินเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)
(If you answer “Yes” for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา ☐ ใช่/YES ☐ ไม่ใช่/No
Being a American citizen or born in the United States of America
2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา ☐ ใช่/Yes ☐ ไม่ใช่/No
Having permanent residence in the United States of America



ส่วนที่ 2

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา CRS: Declaration of Tax Residency (other than the U.S.)

“ถิ่นที่อยู่ทางภาษี” หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ

“Tax Residence” means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

| ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence | เลขประจำตัวผู้เสียภาษี (Tax Identification Number “TIN”) | หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If no TIN is unavailable, please indicate reason A, B or C stipulated in the bottom | หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B |
|---|--|---|---|
| | | | |
| | | | |
| | | | |

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้ :

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

ส่วนที่ 3

การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้องหรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 4

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลที่สามารถมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตาม หรือผู้ไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากรายงานบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and overseas taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ของผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่แจ้งหรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่ต้องการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้นำข้อมูลที่จำเป็นต่อการใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

| | | | |
|---|-----------------------------|--|------------------------------|
| <u>สำหรับเจ้าหน้าที่</u> For official use only | | ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents. | |
| วันที่ _____ Date | ผู้ตรวจรับ _____ Checker | ลงชื่อ _____ Signature | เจ้าหน้าที่ _____ Officer |



ส่วนที่ 2

สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS

Entity's status under the CRS

1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Financial Institution under the CRS

(หากตอบว่า "ใช่" โปรดเลือกตอบข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 1.1-1.2 only one answer)

☐ **1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และไม่ได้บริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS**

Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

☐ **1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS**

Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE)

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 2.1-2.4 only one answer)

☐ **2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง**

Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น

(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง

In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange

☐ **2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank)**

☐ **2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)**

☐ **2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1 - 2.3 (Active NFE-other than 2.1-2.3)**

เช่น นิติบุคคลใหม่ที่ตั้งตั้งไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่น นอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS



Highly Confidential

3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นพาสซีฟเอ็นเอฟอี (Passive NFE) ☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุจำนวนบุคคลผู้มีอำนาจควบคุมทั้งหมดของนิติบุคคล และถิ่นที่อยู่ทางภาษีของผู้มีอำนาจควบคุม ในส่วนที่ 4 ด้วย)

(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ หากผู้ถือหลักทรัพย์เป็น Active NFE ตามข้อ 2 แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3. อีก

Remark If the securities holders is an Active NFE in 2, then the securities holders is not a Passive NFE in 3

☐ 3.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS

Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS

☐ 3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Loyalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าวไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อให้เกิดรายได้ในลักษณะดังกล่าว (เช่น เงินฝาก ทรัพย์สินทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า

Is a juristic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.

หมายเหตุ : หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.

Remark : If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา

CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์จัดการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria

| ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence | เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN") | หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If TIN is unavailable, please indicate reason A, B or C stipulated in the bottom | หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B |
|--|--|--|--|
| | | | |
| | | | |
| | | | |
| | | | |

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้ถือหลักทรัพย์เป็นผู้อยู่ที่ซึ่งต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the securities holder is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 4

ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม

Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น **Passive NFE** ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) _____ คน (person(s))

“ผู้มีอำนาจควบคุม” หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

“Controlling Person” means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))

| | ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1 | ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2 | ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3 | ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4 |
|--|--|--|--|--|
| ชื่อ – นามสกุล Full Name (First and last name) | | | | |
| ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยการถือหุ้น (Control by Ownership) 2) โดยการบริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยทางอื่น (Control by other means) | (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____ | (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____ | (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____ | (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____ |
| วันเดือนปีเกิด Date of Birth (DD/MM/YYYY) | | | | |
| สัญชาติ Nationality | | | | |
| สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country) | | | | |
| ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code) | | | | |
| (1) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) |



| | ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1 | ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2 | ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3 | ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4 |
|---|--|--|--|--|
| (2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) |
| (3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) |
| (4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) | <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) |

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้มีอำนาจควบคุมเป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the controlling person is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 5

การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ
The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.
2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร
The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.
3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่มีเหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำเสนอเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น
The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.
4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร
The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 6

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี Disclosure of information and authorization for debiting funds in account

- ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ
The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:
1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์ฯ”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “**FATCA**”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “**CRS**”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “**OECD**”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “**IRS**”) โดยข้อมูลที่อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี
การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย
The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “**SET Group**”) for the purpose of complying with the The Foreign Account Tax Compliance Act (**FATCA**), Common Reporting Standards (**CRS**) as well as regulations of the Organization for Economic Co-operation and Development (**OECD**), and domestic and oversea taxation authorities which including Internal Revenue Service (**IRS**). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่ต้องการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต่อการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

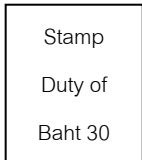
ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

| | |
|---|--|
| <p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p> | <p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p> |
|---|--|





Power of Attorney to Subscribe for the Newly Issued Ordinary Shares of
Thai Nondestructive Testing Public Company Limited

Made at

Date Month Year

(1) I/We..... (the “Grantor”) Nationality
..... residing at No. Street Sub-district
..... District Province
Postcode

(2) as the shareholder of Thai Nondestructive Testing Public Company Limited (the “Company”),
Shareholder Registration No. holding shares in an amount of shares. I am
entitled to subscribe the newly issued ordinary shares with a total number of shares; as detailed
in the certificate of subscription entitlement for newly issued ordinary shares, issued by Thailand Securities
Depository Company Limited as the Company's registrar.

(3) I hereby authorize (the “Attorney”) Age
years residing at No. Street Sub-district
..... District Province
Postcode

as my attorney to act on my behalf in the subscription of the newly issued ordinary shares (the
“Subscription”) with a number of shares between 9 – 13 September 2024 (5
business days in total), including having the authority to sign, make amendments adding additional texts to the
contents of the Company's Subscription form, make any payment related to the Subscription; and perform any
other actions necessary in all respects to complete the Subscription for the new ordinary shares. This Power of
Attorney is legally binding according to the aforementioned objectives. Any act performed by the Attorney under
this Power of Attorney shall be binding upon me as if I had done it myself in all respects.

Signed Grantor
(.....)

Signed Attorney
(.....)

Note

- 1) Please attach a copy of the identification card of the Grantor and/or a copy of the Grantor's juristic person registration certificate and a copy of the identification card of the authorized signatory, and a copy of the identification card of the Attorney with signature certifying true copy.
- 2) Please attach a stamp duty of Baht 30 herein.

แผนที่แสดงที่ตั้งสถานที่รับจองซื้อ

Map of the Location for the Subscription

บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) (สำนักงานใหญ่)

เลขที่ 191 อาคารสีลมคอมเพล็กซ์ ชั้น 11 ถนนสีลม แขวงสีลม เขตบางรัก กรุงเทพฯ 10500

เบอร์โทรศัพท์ : 02-829-6999 ต่อ 2321, 2341, 2322

Kingsford Securities Public Company Limited (Head Office)

191 Silom Complex Tower Floor 11 Silom Road, Silom, Bangrak, Bangkok 10500

Telephone: 02-829-6999 ต่อ 2321, 2341, 2322

