



CV-CS 2023-021

30 October 2023

Subject Notification of the entitlement for allocation and the subscription of the newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares (CV-W1) of Clover Power Public Company Limited

Attention Shareholders of Clover Power Public Company Limited

Attachment

1. Notification letter of allocation and the subscription documents of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares of Clover Power Public Company Limited
2. Subscription form for newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares of Clover Power Public Company Limited
3. The entitlement certificate of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares issued by Thailand Securities Depository Company Limited
4. Bill payment
5. Additional documents involving the securities subscription only applicable for who wish to deposit the securities into the issuer account, and the questionnaire for FATCA status
6. The power of attorney form for the subscription of the newly issued ordinary shares in combination with warrants
7. Map of the subscription location and receiving of payment documents for newly issued ordinary shares

According to the Extraordinary General Meeting of the shareholders No. 1/2023 of Clover Power Public Company Limited (the "Company") which convened on 12 October 2023, the meeting has approved the issuance and allocation of newly issued ordinary shares in the amount of not more than 2,560,000,000 shares with a par value of Baht 0.50 per share by offering to the existing shareholders of the Company in the proportion to their respective shareholdings (Rights Offering), with allocation of newly issued ordinary shares to the existing shareholders in the ratio of 1 existing share to 2 newly issued ordinary shares, at the offering price of Baht 1.00 per share, and the issuance and allocation of warrants to purchase ordinary shares of Clover Power Public Company Limited No. 1 (CV-W1) amounting not more than 1,280,000,000 units by offering to existing shareholders who subscribe for and are allocated with newly issued ordinary shares offered to shareholders in proportion to the number of shares held by each shareholder (Right Offering) in the



ratio of 2 newly issued ordinary shares per 1 unit of warrant. The offering price of the warrant is Baht 0.00 per unit.

The Company will allocate and offer newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares to the shareholders whose name are listed on the date for determining the names of shareholders (Record Date) on 24 October 2023. The subscription date will be scheduled between 6 - 10 November 2023 (5 business days in total) from 9.00 a.m. – 3.30 p.m.

Therefore, the Company would like to inform the amount of your entitlement for subscription for newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares as specified on the entitlement certificate of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares issued by Thailand Securities Depository Company Limited (Attachment 3). The details about the issuance and offering, as well as the allocation details are described on the Notification letter of allocation and the subscription documents of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares of the Company (Attachment 1) attached herewith.

In addition, the Company has appointed Kingsford Securities Public Company Limited as a subscription agent for the newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares (the “Subscription Agent”) offered to the existing shareholders of the Company in the proportion to their respective shareholdings whose names appear in the Company's shareholder register book as of 24 October 2023.

If you need any further inquiries on the allocation, procedures, and subscription for the newly issued ordinary shares, please contact Mr. Naruepon Amornmatevarin, or Miss Chattarika Nilkhan, or Miss Thitichaya Prempanichnukul, the Subscription Agents from Kingsford Securities Public Company Limited, via phone no. 02 8296999 Ext. 2321, 2341, 2322 or via e-mail: Group-SEC-CD@kfsec.co.th, or Miss Thanathorn Suk-aram, Miss Thanutchai Sompongchaikul, Miss Taranun Tuadaw, Clover Power Public Company Limited via phone no. 02 7317999 Ext. 407, 408 or via e-mail: comsec@cloverpower.co.th on business days from 10.00 am. – 4.30 pm.

Please be informed accordingly.

Best regards,

(Mr. Saithsiri Saksitthisereekul)

Chief Executive Officer

**Notification letter of allocation and the subscription documents of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares of Clover Power Public Company Limited**

**Part 1: Information regarding the allocation of newly issued ordinary shares**

**1. Name and address of the listed company**

Name: Clover Power Public Company Limited (the “Company”)  
Address: 159 Soi Rama IX 57/1 (Wisetsuk 2), Phatthanakan, Suanluang, Bangkok 10250  
Telephone number: 0-2731-7999  
Website: <https://www.cloverpower.co.th/>

**2. Date and number of the Board of Directors’ Meeting and the Shareholders’ Meeting that resolved to allocate newly issued ordinary shares**

The allocation of newly issued ordinary shares by offering to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering) has been approved by the Company’s Board of Director’s Meeting No. 7/2023 on August 15, 2023 and by the Extraordinary General Meeting of Shareholders No.1/2023 on October 12, 2023.

**3. Details of the allocation of newly issued ordinary shares**

The Board of Directors' Meeting (BOD) No. 7/2023 on 15 August 2023 resolved to propose to the Extraordinary General Meeting of Shareholders (EGM) No. 1/2023 on 12 October 2023 and the EGM has resolved to approve an increase in the Company's registered capital of Baht 1,920,000,000 from the original registered capital of Baht 640,000,000 to a new registered capital of Baht 2,560,000,000 by issuing and allocating newly issued ordinary shares in an amount not exceeding 3,840,000,000 shares with a par value of Baht 0.50 per share; which the Company will allocate newly issued ordinary shares in an amount not exceeding 2,560,000,000 shares with a par value of Baht 0.50 per share, offered to the existing shareholders of the Company in proportion to their shareholding (Rights Offering) with the allocation ratio of 1 existing ordinary share to 2 newly issued ordinary shares with an offering price of Baht 1.00 per share; and the Company will allocate newly issued ordinary shares in an amount not exceeding 1,280,000,000 shares with a par value of Baht 0.50 per share to accommodate the exercise of the warrant to purchase ordinary shares of the Company No. 1 (CV-W1) allocated to the existing shareholders of the Company who subscribed and

allocated with newly issued ordinary shares in proportion to their shareholding (Rights Offering) free-of-charge (zero Baht) at the allocation ratio of 2 newly issued ordinary shares per 1 unit of the warrant. The details are as follows:

### 3.1 Newly issued ordinary shares

Type of Shares	: Newly issued ordinary shares
Existing Paid-up Capital	: Baht 640,000,000, consisting of 1,280,000,000 shares at a par value of Baht 0.50 per share
Paid-up Capital after the Subscription	: Baht 1,920,000,000, consisting of 3,840,000,000 shares at a par value of Baht 0.50 per share in case of full subscription of newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding (Rights Offering).
Shares Allocation	: Not exceed 2,560,000,000 shares at a par value of Baht 0.50 per share
Offering Price	: Baht 1.00
Subscription Ratio	: 1 existing ordinary share to 2 newly issued ordinary shares
Offering method	: Newly issued ordinary shares are allocated and offered, whether once in full or several times, to existing shareholders of the Company in proportion to their shareholding (Rights Offering) in combination with the warrants (detail of the Warrant specify in section 3.2). The existing shareholders have the right to oversubscribe for newly issued ordinary shares (Oversubscription).

#### Offering details

This issuance and offering of newly issued ordinary shares to existing shareholders of the Company will be an offering of ordinary shares in proportion to the shareholding. The existing shareholders have the right to oversubscribe for newly issued ordinary shares (Oversubscription). The existing shareholders who oversubscribe shall receive such oversubscription shares only when there are remaining shares from the allocation to existing shareholders of the Company that are fully subscribed, accordingly.

However, in the event that there are newly issued ordinary shares remaining from the allocation to existing shareholders in the first round, the Company will allocate the remaining newly issued ordinary shares to existing shareholders who intend to oversubscribe for the newly issued ordinary shares in excess of their own proportion of shareholding, at the same offering price of shares allocated in accordance to their rights. In the allocation of such newly issued ordinary shares, the Company will allocate the remaining shares until there are no more newly issued ordinary shares left from the allocation or until no shareholder

intends to subscribe for such newly issued ordinary shares or is unable to allocate because it is a fractional share. The details are as follows:

- (1) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders according to the shareholding ratio (Rights Offering) in the first round is more than or equal to the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate such remaining shares to all existing shareholders who have oversubscribed and fully paid for the shares according to the amount of intention shown in oversubscription.
- (2) In the case that the remaining newly issued ordinary shares after the allocation to the existing shareholders according to the shareholding ratio (Rights Offering) in the first round is less than the number of newly issued ordinary shares that the existing shareholders oversubscribe, the Company will allocate the remaining newly issued ordinary shares to subscribers who oversubscribe as follows:
  - (a) The Company will allocate the remaining newly issued ordinary shares in proportion to the existing shareholding of each shareholder who oversubscribes, by multiplying the existing shareholding proportion of each oversubscribed shareholder by the number of remaining newly issued ordinary shares. This is equal to the number of shares that each oversubscribed shareholder is entitled to be allocated (fractional shares resulting from the calculation will be disregarded). However, the number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for in full.
  - (b) In the event that there are still newly issued ordinary shares left after the allocation in accordance with clause (2)(a) above, the Company will allocate it to each shareholder who has oversubscribed that have not been fully allocated by multiplying the existing shareholding proportion of each oversubscribed shareholder by the number of remaining newly issued ordinary shares. This is equal to the number of shares that each oversubscribed shareholder is entitled to be allocated. The number of newly issued ordinary shares to be allocated will not exceed the number of newly issued ordinary shares that each shareholder has subscribed and paid for in full. In this regard, the allocation process to the shareholders who oversubscribe in this clause (2) shall continue until there are no shares left from the allocation.

The allocation of shares to the existing shareholders of the Company who oversubscribed it must not cause any shareholders (including persons under Section 258 of the Securities and Exchange Act B.E. 2535 (as amend) of that shareholder holding the Company's shares in a manner as follows:

- Increases to or crosses the point where a tender offer is required, such shareholder is obliged to make a tender offer for all securities of the Company (Tender Offer) according to the Notification of the Capital Market Supervisory Board. No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers ("Notification on the Acquisition of Securities for Business Takeover") or
- In a manner that violates the restrictions on foreign shareholding as specified in the Company's Articles of Association.

#### Allocation of newly issued ordinary shares to private placement (Private Placement)

In the case where there are remaining newly issued ordinary shares after the Rights offering and after the Oversubscription, the Company may offer the remaining shares, whether once in full or several times, to private placement according to the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Permission for Listed Companies to Offer Newly Issued Shares to Private Placement. The said private placement will not be a connected person of the Company at the offering price of the newly issued ordinary shares not less than 90 percent of the market price and not less than the offering price for the Rights Offering, such offering must be completed within 3 months from the end of the offering period of the newly issued shares to the shareholders. In addition, the Company will not allocate the warrants to purchase ordinary shares of the Company No. 1 (CV-W1) remaining from the existing shareholders who subscribe and receive the newly issued ordinary shares.

### **3.2 Warrants to purchase ordinary shares of the Company**

Warrant name	: Warrants to Purchase Ordinary Shares of Clover Power Public Company Limited No.1 ("CV-W1" or "Warrant")
Number of warrants issued and offered	: Not exceeding 1,280,000,000 units
Number of ordinary shares reserved for the exercise of warrant	: Not exceeding 1,280,000,000 shares with a par value of Baht 0.50 per share
Offering price per unit	: Baht 0.00 (Zero Baht) per unit
Term of warrants	: Not more than 5 years from the issuance date of the warrant

Exercise ratio	: 1 warrant unit is entitled to purchase 1 ordinary share, unless the exercise ratio is adjusted pursuant to the conditions of the adjustment
Exercise price	: Baht 1.20 per share, unless the exercise price is adjusted pursuant to the conditions of the adjustment
Offering method	: The Company will issue and offer the warrant to existing shareholders of the Company who subscribe and have been allocated the newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Rights Offering), free-of-charge (Zero Baht), at the allocation rate of 2 newly issued ordinary shares to 1 Warrant unit (disregard fractions as a result from the calculation of such allocation).

Additional details regarding the warrants are specified in Section 9.

#### **4. The Record Date for determining the list of Shareholders entitled for subscription of newly issued ordinary shares in combination with the Warrants**

The Record Date is on October 24, 2023 to determine the list of shareholders entitled for subscription of newly issued ordinary shares in combination with warrants.

### **5. Subscription and payment**

#### **5.1 Subscription period**

6 – 10 November 2023 (5 business days) during 09.00 AM – 3.30 PM.

#### **5.2 Subscription and payment method**

Subscribers for newly issued ordinary shares of the Company can choose to subscribe via the online system (Online) or submit subscription documents (Hard Copy) via Kingsford Securities Public Company Limited (the Subscription Agent) as detailed in section 5.2.1 and 5.2.2 respectively.

Shareholders, who hold existing ordinary shares of Clover Power Public Company Limited via scripless system, can contact the securities company that the shareholders have the trading account and

have Clover Power Public Company Limited's ordinary shares deposited with and arrange with the securities company to collect all necessary documents and submit to the Subscription Agent.

### 5.2.1 Subscription via online system (Online)

Subscribers can subscribe for newly issued ordinary shares in combination with warrants via the E-RO system at website <https://trading.kingsfordsec.com/rolist> (for subscription by individuals only). The subscription process are as follows:

- (1) Enter the 13-digit ID card number and press the "Search" button.

การจองซื้อหุ้นสามัญที่ออกใหม่ผ่านระบบ E-RO

หมายเลขบัตรประชาชน\*

ลำดับ	ชื่อหลัก	เลขทะเบียนผู้ถือหุ้น	ชื่อ-สกุล	จำนวนหุ้นที่ได้รับสิทธิ	จำนวนหุ้นที่ต้องการจอง	จำนวนเงินที่ต้องชำระ	สถานะการจอง	วันที่ท่านยืนยันรับสิทธิ	เลขที่สมาชิก
0									

Page 0 of 0

- (2) Check the information displayed on the screen. Once verified, press the "Next" button to proceed with the exercise of rights to purchase the newly issued ordinary shares.

### KINGSFORD E-RO

การจองซื้อหุ้นสามัญที่ออกใหม่ผ่านระบบ E-RO

หมายเลขบัตรประชาชน\*

ลำดับ	ชื่อหลัก	เลขทะเบียนผู้ถือหุ้น	ชื่อ-สกุล	จำนวนหุ้นที่ได้รับสิทธิ	จำนวนหุ้นที่ต้องการจอง	จำนวนเงินที่ต้องชำระ	สถานะการจอง	วันที่ท่านยืนยันรับสิทธิ	เลขที่สมาชิก
1	> คลิก			8,500	0.00	0.00	รอการอนุมัติ		015
2	> คลิก								

Page 1 of 1



(3) Fill in the information with the details as follows:

- (a) Fill in the number of newly issued ordinary shares to be subscribed to. The number of shares can be less than, more than, or equal to the number of shares allocated, and the system will automatically calculate the payment amount. Please specify the telephone number that can be contacted.

**ข้อมูล Rights Offering**

เลขทะเบียนผู้ถือหุ้น

เลขที่สมาชิก

ชื่อ-สกุล

ชื่อหุ้น

จำนวนหุ้นที่ได้รับสิทธิ 8,500 หุ้น

ราคาเสนอขายต่อหุ้น 0.20 บาท

จำนวนหุ้นที่ต้องการจอง\* 1,000 หุ้น

จำนวนเงินที่ต้องชำระ\* 200.00 บาท

เบอร์โทรศัพท์ติดต่อผู้ถือหุ้น\* XXXXXXXXX

- (b) There are two payment methods, i.e., QR Code and bank transfer, with details as follows:

**วิธีการชำระเงิน \***

ช่องทาง

แนบไฟล์หลักฐานการชำระเงิน\*

กรุณาเลือก

กรุณาเลือก

ชำระผ่าน QR

โอนเงิน

- QR Code

Payment using a QR Code via Mobile Banking Application can make a payment up to Baht 2 million per transaction. Please note that the name of the payer must be the same as that of the subscriber. And please attach the evidence of payment in the section below.

**วิธีการชำระเงิน \***

ชำระผ่าน QR

QR Code for Bill Payment

Ref1

Ref2

Amount 200.00

Choose File No file chosen

- Bank transfer

Payment via bank transfer can be made with the Bill Payment (Attachment 4) at the counter of Siam Commercial Bank Public Company Limited. And please attach the evidence of payment in section below.

**วิธีการชำระเงิน \***

ช่องทาง

โอนเงิน
▼

ธนาคารไทยพาณิชย์ SCB

เลขที่บัญชี 101-3-01917-5

แนบไฟล์หลักฐานการชำระเงิน\*

Choose File
No file chosen

- (4) Select the share delivery method.

**รายละเอียดการจัดสรรหุ้น \***

☐ ฟากหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก

กรุณาเลือก
▼

เลขที่บัญชีชื้อขาย

☐ ฟากหุ้นที่ได้รับการจัดสรรไว้ที่บัญชีผู้ออกหลักทรัพย์ (A/C 600)

☐ ออกใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรไว้ในชื่อของข้าพเจ้า

- (5) The subscribers who subscribe the newly ordinary shares in excess of their entitled rights are required to fill in the information regarding the bank account details for the refund in the event that they and do not receive the excess shares. The name of the bank account must match the name of the subscriber. And please attach a copy of the first page of the bankbook for verification.

**กรณีที่ไม่ได้รับการจัดสรรหุ้นขอให้โอนเข้าบัญชี \* (ต้องระบุ ถ้าจำนวนหุ้นเกินสิทธิ)**

☒ ฟากเข้าบัญชีธนาคาร

ธนาคาร 
กรุณาเลือก
▼

เลขที่บัญชีธนาคาร

แนบไฟล์ (หน้าสมุดบัญชีธนาคาร) 
Choose File
No file chosen

☐ บัญชีเช็ค

- (6) Check “☒” if you have read the terms and conditions. And press the “Next” button to proceed with the next step.

ข้อตกลง

☒ ข้าพเจ้าขอรับรองว่าข้าพเจ้าในฐานะผู้ถือหุ้นเดิมและได้รับจัดสรรการจองซื้อหุ้นสามัญที่ออกใหม่ เป็นผู้รับประโยชน์ที่แท้จริง

ถัดไป →

- (7) Please check your subscription information. If you want to edit the information, press the “Go Back” button. Or press the “Confirm” button if the information is correct.

**ข้อมูล Rights Offering**

เลขทะเบียนผู้ถือหุ้น  
เลขที่สมาชิก  
ชื่อ-สกุล  
ชื่อหุ้น  
จำนวนหุ้นที่ได้รับสิทธิ  
ราคาเสนอขายต่อหุ้น  
จำนวนหุ้นที่ต้องการจอง\*  
จำนวนเงินที่ต้องชำระ\*  
เบอร์โทรศัพท์ติดต่อผู้ถือหุ้น\*

015 บริษัทหลักทรัพย์ ฝั่งWorld จำกัด (มหาชน)  
  
  
  
8,500 หุ้น  
0.20 บาท  
1,000 หุ้น  
200.00 บาท

**วิธีการชำระเงิน \***

ช่องทาง  
ชำระผ่าน QR  
QR Code for Bill Payment  
Ref1  
Ref2  
Amount 200.00  
  
แบบไฟล์หลักฐานการชำระเงิน\*  
Choose File manual06.png

**รายละเอียดการจัดสรรหุ้น \***

พакหุ้นที่ได้รับการจัดสรรไว้ที่หมายเลขสมาชิก  
บริษัทหลักทรัพย์ ฝั่งWorld จำกัด (มหาชน)  
เลขที่บัญชีซื้อขาย  
1000000-1

**กรณีที่ไม่ได้รับการจัดสรรหุ้นขอให้โอนเข้าบัญชี \*** (ต้องระบุ ถ้าจำนวนหุ้นเกินสิทธิ)

พакเข้าบัญชีธนาคาร  
กรุณาเลือก  
เลขที่บัญชีธนาคาร


ข้อตกลง

☒ ข้าพเจ้าขอรับรองว่าข้าพเจ้าในฐานะผู้ถือหุ้นเดิมและได้รับจัดสรรการจองซื้อหุ้นสามัญที่ออกใหม่ เป็นผู้รับประโยชน์ที่แท้จริง

← กลับไปแก้ไข

✓ ยืนยัน

- (8) Once the system displays a message confirming the transaction, the transaction is confirmed and cannot be amended.



**KINGSFORD RIGHTS OFFERING**

**ยืนยันการจองซื้อหุ้นสามัญ (Rights Offering)**

บริษัทได้รับข้อมูลการจองซื้อหุ้นสามัญ ของท่านแล้ว

หากท่านมีข้อสงสัยเพิ่มเติม กรุณาติดต่อฝ่ายบริการลูกค้า 02-829-6600 หรือ email: [online@kfsec.co.th](mailto:online@kfsec.co.th)

#### 5.2.2 Subscription via the Subscription Agent (Hard Copy)

##### Subscription location

Subscribers can contact the Subscription Agent to subscribe and submit supporting documents for subscription at the subscription location detailed as provided below. (Map of the subscription location and receiving of payment documents attached (Attachment 7).)

Kingsford Securities Public Company Limited

Custodian Department

191 Silom Complex Tower Floor 11, Silom Road, Silom, Bangrak, Bangkok 10500

Telephone: 02-829-6999

##### Payment method

Subscribers must deposit money or deposit a personal cheque or a bank cheque (Cashier Cheque) or a bill of exchange (Draft) via the Bill Payment slip (Attachment 4) at the counter of Siam Commercial Bank Public Company Limited and subscribers must fill out all information along with specifying Ref.1: 10-digit shareholder registration number (as shown in the entitlement certificate of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares issued by Thailand Securities Depository Company Limited) (Attachment 3)) and specify Ref.2: ID card number/passport/alien card number. Subscribers can submit share subscription documents and proof of payment to the Subscription

Agent at the subscription location between 6 – 10 November 2023 from 9:00 a.m. - 3:30 p.m. (total of 5 business days).

In the case of depositing personal cheque or bank cheque (Cashier Cheque) or bill of exchange (draft), such checks must be crossed to a specific account (Account Payee Only) made payable to "KINGSFORD SEC FOR SUBSCRIPTION" and the date on the check must be the same date as the subscription date for newly issued ordinary shares; and the subscription documents must be submitted no later than November 8, 2023. Such checks must be collectable from the clearing house in Bangkok within the next business day and within the subscription period. Subscribers will be responsible for expenses and bank fees (if any).

In the case of a subscriber who has a securities trading account with Kingsford Securities Public Company Limited, the subscriber can pay for newly issued ordinary shares by notifying an Investment Consultant (IC) no later than November 8, 2023 via one of the following methods:

(1) Money transfer via the Automatic Transfer System (ATS) that subscribers of newly issued ordinary shares have notified their intention to transfer money to pay their obligations automatically; and such ATS must be effective on the subscription date for the newly issued ordinary shares.

(2) Withdrawal of collateral for payment of subscription of newly issued ordinary shares that the subscriber of newly issued ordinary shares has requested to withdraw collateral for payment for subscription fee for newly issued ordinary shares.

#### Subscription Documents

After the payment of subscription of newly issued ordinary shares, the subscriber must submit the following share subscription documents and proof of payment to Kingsford Securities Public Company Limited at the subscription location stated above:

(1) Subscription form for newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares of Clover Power Public Company Limited (Attachment 2) that duly completed and signed. The subscriber can submit only 1 subscription form per 1 entitlement certificate only.

(2) The entitlement certificate of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares issued by Thailand Securities Depository Company Limited (Attachment 3) that specifies the amount that shareholders are entitled to be allocated in proportion to their shareholding.

(3) Bill payment (Attachment 4), that specify proof of payment, with filled in shareholder registration number, name-surname (as shown in the entitlement certificate) and contact telephone number.

(4) Copy of the first page of the bank book (savings or current accounts), which the name of the bank account must be the same as the subscriber's name, with signature certifying a true copy. In the event that the subscriber wants to refund the subscription fee for the newly issued ordinary shares that have not been allocated or has not been allocated in full according to the number of oversubscribed shares via a bank transfer into such bank account (detailed as stated in section 5.4.).

(5) Additional documents for securities subscription only for those who wish to deposit securities into the Issuer Account and fill in the questionnaire for FATCA status (Foreign Account Tax Compliance Act) (Attachment 5).

(6) Identification documents:

- Individual of Thai nationality - a copy of a valid ID card with signature certifying true copy; or in the case of not having the ID card, attach a copy of the house registration with the 13-digit ID number or a copy of other official document with the 13-digit ID number with a certified true copy. In case of name/surname change, which causes the name / last name to not match the name of the shareholder that appears in the shareholder register book or in the entitlement certificate, attach a copy of a document issued by a government agency, such as a name/surname change certificate, marriage certificate, divorce certificate, with signature certified as a true copy.
- Individual of foreign nationality - copy of alien certificate or a copy of a valid passport with signature certifying true copy.
- Juristic person registered in Thailand - Copy of affidavit issued by the Ministry of Commerce, not more than 6 months prior to the subscription date with signature certifying true copy by the authorized signatory of that juristic person and affixed with the juristic person's seal (if any) along with a copy of their identification card or passport (as the case may be) of the authorized signatory of such juristic person with signature certifying true copy.
- Juristic person registered in a foreign country - a copy of the certificate of incorporation issued no more than 1 year prior to the subscription date with a certified true copy by the authorized signatory of that juristic person and affixed with the juristic person's seal (if any) together with a copy of the identification card or passport (as the case may be) of the authorized signatory of such juristic person with signature certifying true copy. All copies of such documents must be certified with signature by Notary Public officials or certified by the

Thai embassy or the Thai Consulate in the country where the document was produced to authenticate and not more than 1 year before the subscription date.

### 5.3 Subscription conditions

(1) The subscription will be complete only when the Subscription Agent is able to collect payments for the newly issued ordinary shares and the Company has allocated remaining shares in the case of oversubscription (if any).

(2) Shareholders who have subscribed for the newly issued ordinary shares and made the payment will not be able to cancel their subscription.

(3) If subscribers are unable to make a payment for subscription of newly issued ordinary shares, or the Subscription Agent cannot collect the payment for newly issued ordinary shares in any case, in which it is not the fault of the Subscription Agent and/or the Company, whether in whole or in part, within the subscription period; and/or subscribers incompletely or unclearly fill out the information in the subscription form; or subscribe via other methods that are not determined by the Company; it will be considered that the shareholder has waived the right to subscribe for such newly issued ordinary shares. The Company reserves the right not to allocate newly issued ordinary shares to such shareholder.

(4) Shareholders who have not exercised their rights to subscribe or do not exercise their rights within the subscription period, the Company will consider that you have waived your rights to subscribe for the newly issued ordinary shares.

(5) The Company reserves the right to consider not to allocate any shares to any subscriber. If such allocation causes or may result in violation of the restrictions on foreign shareholding as stipulated in the Company's Articles of Association. At present, foreigners are allowed to hold shares of the Company not more than 49 percent of the total issued shares of the Company.

(6) The Company reserves the right to offer newly issued ordinary shares to the shareholders of the Company who are residents of Thailand only based on the document delivery address only in Thailand according to the information shown in the shareholder register book of the Company as of 24 October 2023, which is the date to fix the names of the shareholders who are entitled to the allotment of newly issued ordinary shares (Record Date).

#### **5.4 Subscription refund (if any)**

In the case that any shareholder has subscribed for newly issued shares in excess of their rights (Excess Right) and paid for such shares in full but is not allocated with the newly issued ordinary shares as intended, or in the case that any shareholder is not allocated with newly issued ordinary shares due to violations of the subscription method as specified in the Notification letter of allocation and the subscription documents of newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares of the Company; the Company and/or the Subscription Agent will refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated, without interest and/or damages, within 14 days from the last date of the subscription period by:

(1) The subscriber has a securities trading account with Kingsford Securities Public Company Limited: the subscription refund will be made by transferring money via the Automatic Transfer System (ATS) to the bank account on behalf of the subscriber according to the information that they have opened an account with Kingsford Securities Public Company Limited within 5 business days from the end of the subscription period.

(2) The subscriber does not have a securities trading account with Kingsford Securities Public Company Limited: the subscription refund will be made by bank transfer to the subscriber's bank account within 7 business days from the end of the subscription period. The subscriber must attach a copy of the first page of the bank book (with signature certified true copy by the subscriber) which the name of the deposit account must be the same as the subscriber's name only and must not be a joint deposit account.

The Subscription Agent is responsible for returning such refund and shall pay interest to the subscriber at the rate of 7.50% per annum calculated on the unallocated subscription amount from the expiration date of 14 days from the end of the subscription period until the date of refund according to the method above.

In any case, if the refund has been made via the transfer system into the subscriber's bank account as specified in the subscription form, it is considered that the subscriber has received the refund in full and the subscriber has no right to claim interest and/or any damages from the Company and/or the Subscription agent.

#### **5.5 Delivery of the newly issued ordinary shares**

(1) In case that the subscriber wishes to deposit the shares in the securities trading account that the subscriber has opened with a securities company, the Company will deposit the allocated shares to the account "Thailand Securities Depository Company Limited for Subscribers" maintained by the TSD, and



the securities company will record the number of shares deposited and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period. In this case, the subscriber will be able to sell the allocated shares on the Stock Exchange of Thailand (the “SET”) as soon as the SET allows to trade the Company’s shares on the SET.

(2) In case that the subscriber wishes to deposit the shares in the Issuer’s Account No. 600, the Company will deposit the allocated shares to the account “Thailand Securities Depository Company Limited”, whereby the TSD will record the number of shares deposited in the name of the subscriber and issue an evidence of deposit to the subscriber within 7 business days from the last date of the subscription period. When the subscriber wishes to sell shares, the subscribers must withdraw shares from the Issuer’s Account No. 600 by contacting the securities company. There may be a processing fee as specified by the securities depository center and/or the securities company. In this case, the subscriber will be able to sell the allocated shares on the SET as soon as the SET allows to trade the Company’s shares on the SET and the subscriber has already withdrawn shares from the said Issuer’s Account No. 600.

(3) In case the subscriber wishes to receive the share certificate in the name of the subscriber, the TSD, as the Company’s registrar, will deliver the share certificate representing the newly issued ordinary shares in the number allocated to the subscriber via registered mail under the name and address appeared in the Company’s shareholder data base in accordance with the shareholder register book as of 24 October 2023 within 15 days from the last date of the subscription period. In this case, the subscriber will not be able to sell the allocated shares on the SET until receiving the share certificate. The subscriber may receive a share certificate after the Company’s shares have been approved to be traded on the SET.

## **5.6 Other Related Information**

(1) In case of subscription for newly issued ordinary shares via the online system (Online): The system will record the subscription information automatically when the subscriber presses the button to confirm the subscription in the system. The subscriber can check the subscription information by filling in the 13-digit national ID number to verify the subscription information.

(2) In case of subscription for newly issued ordinary shares via the Subscription Agent (Hard Copy): the Subscription Agent will issue evidence of share subscription (Part 2 of the Subscription Form) to the subscriber.

(3) The name of subscriber and trading account owner must be the same name, otherwise, shares cannot be properly transferred to that trading account. In such case, the Company reserves the right to issue and deliver the shares under the name of “Thailand Securities Depository Company Limited for the Depositor” and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600.

(4) Please ensure that the subscriber's designated Broker ID and the trading account number is accurate; otherwise, the newly issued ordinary shares cannot be properly transferred to that trading account, and the Company will not take responsibility for any delay or loss of shares. If the shareholder provides incomplete details, the Company reserves the right to issue and deliver the newly issued ordinary shares under the name of "Thailand Securities Depository Company Limited for the Depositor" and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600.

(5) If the number of shares specified in the subscription form is more than the payment received, the Company reserves the right to consider the payment received as the intended subscription.

(6) If the number of shares specified in the subscription form is less than the payment received, the Company reserves the right to use its discretion to allocate newly issued ordinary shares to the shareholder as the Company deems appropriate.

(7) The Company reserves the right to change the details of the payment method, conditions of subscription form, or any information related to subscription methods as deemed appropriate in the event of having problems, obstacles or limitations in the subscription. This is in order to ensure the success of the subscription of the Company's newly issued ordinary shares.

## 6. The purpose of capital increase and additional fund utilization

The Company will receive the funds from the issuance and offering of newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering) and newly issued ordinary shares offering to private placement in the amount of not exceeding Baht 2,560 million and from the exercise of the warrants to purchase ordinary shares of the Company No.1 (CV-W1) in the amount of not exceeding Baht 1,536 million, totaling of not exceeding Baht 4,096 million.

The objective of capital increase and the use of the additional funds as follows:

Transaction	Approximate amount (million Baht)	Period for using the capital
1. Purchase ordinary shares of Wastech Exponential Company Limited	1,040*	Within November 2024
2. Working capital and enhance liquidity in the Company's business operations and/or subsidiaries	500	Within the year 2023 - 2025

Transaction	Approximate amount (million Baht)	Period for using the capital
3. Repayment of the Company's loan and/or subsidiaries	500	Within the year 2023 - 2025
4. Used for investment to support the expansion of the core business and/or future related businesses with the business of the group of companies in the future.	2,056**	Within the year 2023 - 2026

\*Investments capital may be used from increase capital and/or funding from financial institutions and/or other funding sources.

\*\*The remaining funds from the issuance and offering of newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering) and the exercising of CV-W1 shall be used for this purpose only.

However, the allocated amount and the allocated period can be adjusted according to the operational situation and suitability whereby it shall be the same purpose as informed and resolved from the Shareholders' Meeting. In this regard, the Company will proceed in accordance with the announcement of the Securities and Exchange Commission SorJor. 63/2561 Re: Change in the Objectives for Using Funds According to the Securities Offering Registration form and Draft Prospectus.

## 7. Benefits which the Company will receive from the capital increase/share allotment

- (1) Investment in Wastech Exponential Company Limited is an investment expansion to related businesses that can help generate growth and stable income for the group of companies, which the Company plans to focus on expanding in green innovation business technology in managing Carbon Credit, Renewable Energy Certificates (REC) that will meet the needs of the industry in moving towards to Carbon Neutrality and Net Zero faster and focusing on the concept of sustainable business operations (Environment, Social and Governance (ESG)). Currently, WTX has received the Carbon Footprint of Product (CFP) Certification from waste management from the Greenhouse Gas Management Organization.
- (2) The Company foresees an opportunity to earn business synergy and economies of scale with Wastech Exponential Company Limited as the Company has business operation in electricity business such as biomass power plants, waste-to-energy power plant and cogeneration power plants, construction engineering service business, and fuel sales business.

- (3) The business of Wastech Exponential Company Limited is a potential business and high growth opportunity under the current situation including the acquisition of business partners which can create opportunities to expand the business in the group of renewable energy and fuel sales business. Hence, the group of companies able to earn more income from sales and services and also has the potential to make higher profits including better cash flow and liquidity and able to create benefit for the shareholders in the long run.
- (4) Funds can be used for new investments to increase the opportunity to expand investment in the business, increase business potential generate profits for the Company and for shareholder benefit in long-term.
- (5) To increase liquidity for the Company and/or subsidiaries for current business operations.
- (6) To reduce debt, interest and expenses occurred from borrowing from financial institutions.

## **8. Benefits which shareholders will receive from the capital increase/share allotment**

### **8.1 Dividend policy**

The Company has a policy to pay the annual dividend to shareholders of not less than 40 percent of net profit of separate financial statement after discounted the corporate income tax and reserved fund subject to laws. Such dividend distribution depends on the financial status, the performance and other factors related to the business operation of the Company and its subsidiaries.

### **8.2 Rights of shares subscribers to receive dividends from the operation**

Subscribers of newly issued shares for this capital increase will be entitled to receive dividends from the Company's operation, starting from the day they are registered as shareholders of the Company.

Warrant holders who have exercised their rights to purchase newly issued ordinary shares of the Company will be a shareholder of the Company only when the Company's share registrar has notified the name of the warrant holder in the Company's share register book and the Company has already registered the change of paid-up capital with the Department of Business Development.

## **9. Other details necessary for the shareholders to consider for investment in the Company's share**

Details of the Company's Warrant are as follows:

Topic	Details
Issuer	Clove Power Public Company Limited (the “Company”)
Warrant name	Warrants to Purchase Ordinary Shares of Clover Power Public Company Limited No.1 (“CV-W1” or “Warrant”)
Type of warrant	Name on certificate and transferable
Number of warrants issued and offered	Not exceeding 1,280,000,000 units
Number of ordinary shares reserved for the exercise of warrant	Not exceeding 1,280,000,000 shares with a par value of Baht 0.50 per share, equivalent to 33.33 percent of the Company’s paid-up capital including the newly issued ordinary shares for offering to existing shareholders in proportion to their shareholding (Rights Offering) in accordance with the resolution of the Board of Directors’ Meeting No. 7/2023 on 15 August 2023 and the Extraordinary General Meeting of Shareholders No.1/2023 on October 12, 2023.
Allocation method	<p>The Company will issue and offer the warrant to existing shareholders of the Company who subscribe and have been allocated the newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Right Offering), free-of-charge (Zero Baht), at the allocation rate of 2 newly issued ordinary shares to 1 Warrant unit (if there are fractions as a result from the calculation of such allocation, disregard them).</p> <p>The Company will issue and offer warrants to shareholders whose names appear in the shareholder register book on 24 October 2023 (Record Date) for determining the list of shareholders who are entitled to receive warrants.</p> <p>After the calculation of the right of shareholders who will receive the allocation of the warrant, in the case that there are remaining warrants from the total allocation, the Company will cancel such remaining warrants.</p>
Offering price per unit	Baht 0.00 (Zero Baht) per unit
Term of warrants	Not more than 5 years from the issuance date of the warrant
Exercise ratio	1 warrant unit is entitled to purchase 1 ordinary share, unless the exercise ratio is adjusted pursuant to the conditions of the adjustment

Topic	Details
Exercise price	Baht 1.20 per share, unless the exercise price is adjusted pursuant to the conditions of the adjustment
Issuance date	The Board of Directors or persons appointed by the Board of Directors has the authority to schedule the issuance date and will schedule such date within 1 year from the date which the shareholders' meeting resolved to approve the Company offered for sale CV-W1.
Exercise period	The warrant holders can exercise their rights on the last business day of March, June, September, and December of each year throughout the term of the warrants which the rights can be exercised for the first time when the warrant are issued for 1 year from the issuance date of the warrant and the last exercise date is when the warrant are issued for 5 years ("Last Exercise Date") from the issuance date of warrants. However, in the event that such date falls on a holiday of the Company or the Stock Exchange of Thailand, the exercise date shall be postponed to the last business day prior to such exercise date.
Notification period of intention to exercise warrants	<p>The warrant holders who intend to exercise their rights to purchase the newly issued ordinary shares of the Company shall deliver a notification of intention to exercise the warrant within the period of 5 business days prior to each exercise date.</p> <p>In the event that such date falls on a holiday of the Company or the Stock Exchange of Thailand, the exercise date shall be postponed to the last business day prior the such exercise date. Except for the last notification of Intention to exercise warrant, shall notify the intention to exercise the right not less than the period of 15 days prior to the last exercise date.</p>
Secondary market for warrants	The Company will list the warrants which are issued and offered this time to be listed as securities on the Stock Exchange of Thailand.
Secondary market for the ordinary shares issued upon exercise of warrants	The Company will list the ordinary shares arising from the exercise of the warrant to be listed as securities on the Stock Exchange of Thailand.
Rights adjustment of the warrants	Exercise price to purchase ordinary shares and exercise ratio to purchase ordinary shares of the warrant may be changed

Topic	Details
	<p>throughout the term of the warrants in order to protect the benefits of the warrant holders, that any of the following events occur:</p> <ol style="list-style-type: none"> <li>1) When the Company adjusts the par value of the ordinary shares, as a result of a combine or split in value of the previously the Company's issued shares.</li> <li>2) In case the Company declares dividend payment, whether in whole or in part, in the form of the Company's ordinary shares.</li> <li>3) When the Company offers new allotment of any shares and the net price per share of the newly issued ordinary share is lower than 90 percent of the market price per share of the Company's ordinary shares.</li> <li>4) In case the Company offers any newly issued securities such securities which confer the right of conversion into ordinary shares / the right to purchase the ordinary shares with the offering price and/or conversion price / the right to purchase the shares less than 90 percent of the market price of the Company's ordinary shares.</li> <li>5) When the Company pays dividends in cash which exceeds the rate specified in the terms and conditions</li> <li>6) In case that, there are circumstances that having effect on the warrant holders to lose their rights or benefits that they should obtain, and those circumstances are not described in (1) to (5)</li> </ol> <p>However, the Board of Directors or persons appointed by the Board of Directors shall have the authority to determine other conditions and details related to the amendment and adjustment of exercise price and exercise ratio.</p>
Other conditions	<p>Authorize the Board of Director or persons authorized by the Board of Directors of the Company to have the authority to determine the conditions and other details of the warrants including the allocation of the warrant, the determination of the list of shareholders who are entitled to receive the allocation of the warrant, negotiation, agreement to sign on the related documents and agreements. As well as having the authority to perform any other acts necessary and appropriate for the issuance and offering of the warrant in all respects. This includes listing of the warrant and the ordinary shares arising from the exercise of the warrant to be listed as securities on</p>

Topic	Details
	the Stock Exchange of Thailand and sending any relevant documents and evidences to the Securities and Exchange Commission, the Stock Exchange of Thailand, the Ministry of Commerce, or other related agencies.
Warrant registrar	Thailand Securities Depository Company Limited



## Part 2: Information of Clover Power Public Company Limited

### 1. Name and address of listed company

Name (Thai)	บริษัท โคลเวอร์ เพาเวอร์ จำกัด (มหาชน)
Name (English)	Clover Power Public Company Limited
Trade Symbol	CV
Registration No.	0107564000073
Listing Date	18 March 2021
Address	159 Soi. Rama IX 57/1 (Wisetsuk 2) Phatthanakan, Suan Luang, Bangkok 10250
Telephone	+ 66 (0) 2731-7999
Website	<a href="https://www.cloverpower.co.th/">https://www.cloverpower.co.th/</a>
Business Type	Electric power generation and transmission
Existing Registered Capital (THB)	640,000,000
Existing Paid-up Capital (THB)	640,000,000

### 2. Business Type and Operation

#### 2.1 Business Overview

The Company's core businesses are (1) Electricity Generation and Distribution Business; (2) Fuel Supply Business; and (3) Engineering Business. The emphasis is placed on establishing business stability and fostering continuous growth through the efficient management of fuel costs, enhancing the capabilities of personnel, and sustainable community and environmental development.

The Company's milestones are as follows:

Year	Milestones
2022	<ul style="list-style-type: none"><li>The Company has closed Cover Green Energy Co., Ltd. (CGE), a subsidiary company registered in Taiwan, with a registered capital of 4,799,370 Taiwanese dollars. The Company held a 75 percent stake in the power plant business (under development), for which there was no ongoing operation.</li><li>The Company has changed the usage of IPO funding due to the remaining funds, aiming to expand the business both domestically and internationally for the best interests of the Company and shareholders. This amendment also aims to enhance overall efficiency and align with the Company's business plan to expand its power</li></ul>

	<p>plant business, engineering business, and related businesses (fuel businesses) domestically and internationally.</p> <ul style="list-style-type: none"> <li>● On January 28, the Company established a subsidiary in Singapore, named CV Green Energy Pte. Ltd., with a registered capital of 100 Singapore dollars. The Company holds a 100 percent stake, with the objective of supporting foreign project investments and the foreign investment plan.</li> <li>● Clover Recycle Ltd. (CVR), a subsidiary of the Company (the Company holding a 100 percent stake), has acquired 105,000 shares (60 percent of its total registered capital) of DKC Energy, established and registered under the laws of Vietnam. Thien Minh Duc Group Joint Stock Company, the seller, sold the shares for 153,825,000 Vietnamese Dong (approximately 225,287,413.12 baht). DKC Energy provided services for the procurement, processing, and sale of RDF fuel, as well as biomass fuels in various forms, including pelletized biomass, for use in renewable energy power plants, both domestically and internationally. DKC Energy also promoted energy crop cultivation.</li> <li>● The Company engaged in a disposition transaction to sell its 725,100 shares in Rungtiwa Biomas Co., Ltd. (RTB), at a par value of Baht 100 per share (725,100 shares were 25 percent of its paid-up capital), to MP Energy Limited. This made RTB no longer an associated company of the Company. Additionally, the Company and Premium Energy Corporation Limited (PEC) signed a joint investment agreement in a co-generation project of steam power, and electricity with a capacity of 0.3 megawatts for Rung Siam Industries Co., Ltd., valued at over 44 million baht.</li> <li>● The Company has been honored with a certification for its greenhouse gas reduction industrial network factory at the Industrial Estate Authority of Thailand (IEAT) for the year 2022 during the Eco Innovation Forum seminar at the Bitec Exhibition and Conference Center in Bangkok.</li> <li>● The Company and the Faculty of Environment and Resource Studies, Mahidol University, have signed a joint academic Memorandum of Understanding (MOU) with the Faculty of Environment and Resource Studies, Mahidol University.</li> <li>● The company, Cover Green Co., Ltd. (the Company's subsidiary), and Wongpanit International Co., Ltd. signed an MOU to convert waste into fuel for electricity at Wongpanit International Co., Ltd. in Bang Pa-in District, Ayutthaya.</li> </ul>
2021	<ul style="list-style-type: none"> <li>● CV Biomass Power Plant Project in Phrae and CPL Biomass Power Plant Project in Phitsanulok were rewarded with the 2020 Thailand Energy Award (TEA).</li> <li>● Clover Recycle Ltd. (CVR), an indirect subsidiary, signed to perform due diligence for investing in the biomass pellet plant in Vietnam with its partner to strengthen the value chain for power plant projects in Japan.</li> </ul>

	<ul style="list-style-type: none"> <li>● The Company was listed on the Stock Exchange of Thailand under the abbreviation "CV" and entered its first trading day on September 2. The number of shares offered for sale is 320 million at a price of 3.9 baht per share.</li> <li>● In November, the Company invested by purchasing 100% of the shares of Siam Pallet Power Company Limited (SPP), which operates a combined cycle power plant project using natural gas with an installed capacity of 7.36 megawatts.</li> </ul>
2020	<ul style="list-style-type: none"> <li>● On March 27, SBANG Australia Pty Ltd. (SBA) was established in Australia. The objective is to operate the EPC project in Australia.</li> <li>● On May 27, the Company increased the registered and paid-up capital to increase efficiency and flexibility in operating the core business of integrated renewable energy by increasing the paid-up registered capital from 150.0 million baht to 480.0 million baht and acquiring shares in 8 subsidiaries under the same control, namely CPL, CPX, CNN, SBC, SBE, CRF, CVR, and CGE, and bought the shares and shareholding rights of RTB and VWM, respectively, which were associated with related parties, whereby the Company purchased shares and shareholding rights from M8 Holding Company Limited, formerly known as SBANG Sustainable Energy Company. Yee Co., Ltd. operated the business of holding investments in other companies (holding company), which is a company under the same control and having the same shareholders as the Company.</li> <li>● On June 30, SBA, the Company's indirect subsidiary, signed an EPC contract for the community and industrial waste landfill (Landfill) located in Perth, Australia.</li> <li>● Clover Phichit Company Limited (CPX), a waste power plant project with an installed capacity of 2.0 megawatts located in the Wachirabarami District, Phichit Province, commenced commercial operations on October 30, 2020.</li> </ul>
2019	<ul style="list-style-type: none"> <li>● SBANG Corporation Company Limited (SBC) and SBANG Engineering Company Limited (SBE), subsidiaries of the Company, signed an EPC contract for a biomass power plant project. The total installed capacity is 85.0 megawatts, which is part of Thailand's first fully integrated bio-complex and bio-hub project.</li> </ul>
2018	<ul style="list-style-type: none"> <li>● On August 9, CPL Biomass Power Plant in Phrom Phiram, Phitsanulok, expanded its capacity to 4.9 megawatts.</li> <li>● Established Clover Green Energy Co., Ltd. ("CGE"), previously named Sbang Green Energy Co., Ltd. (Taiwan), on December 14. The objective was to develop a future biomass power plant project in Taiwan.</li> </ul>
2016	<ul style="list-style-type: none"> <li>● On February 5, the CV Biomass Power Plant Project in Wang Chin, Phrae, expanded its capacity to 9.4 megawatts.</li> </ul>

	<ul style="list-style-type: none"> <li>CV Biomass Power Plant received the 2016 Thailand Green Design Awards in the category of Energy Saving from the Kasetsart Agricultural and Agro-Industrial Product Improvement Institute, Kasetsart University.</li> </ul>
2014	<ul style="list-style-type: none"> <li>The Company increased the paid-up registered capital from 1.00 million baht to 150.00 million baht with Right Offering (RO). The offering objective was to invest in the CV Biomass Power Plant Project.</li> </ul>
2013	<ul style="list-style-type: none"> <li>Clover Power Public Company Limited was established on August 8, 2013, with an initial registered capital of 1.00 million baht and 100,000 shares at par value of 100 baht. The offering objective was to invest in the CV Biomass Power Plant Project.</li> </ul>

## 2.2 Revenue Structure

The revenue structure classified by business type for the year ended 2020 – 2022 and for 6 months 2023 are as follows:

	2020		2021		2022		6 Months 2023	
	MB	%	MB	%	MB	%	MB	%
<b>Revenue from electricity sales</b>	434.10	17.22	538.01	30.99	553.74	28.15	278.67	50.73
Biomass Fuel Power Plants	418.16	16.59	421.05	24.26	446.30	22.69	227.73	41.46
Waste-to-Energy Plants	15.94	0.63	103.99	5.99	99.14	5.04	45.58	8.30
Co-generation Power Plant Project	-	-	12.97	0.74	8.30	0.42	5.36	0.97
<b>Revenue from machinery sales and engineering services</b>	2,024.62	80.32	1,169.74	67.39	1,235.97	62.83	263.96	48.06
Revenue from machinery sales	1,606.79	63.75	610.49	35.17	469.00	23.84	177.73	32.36
Revenue from engineering services	417.83	16.57	559.25	32.22	766.97	38.99	86.23	15.70
<b>Revenue from Product Sales</b>	-	-	-	-	131.22	6.67	1.91	0.34
Revenue from Fuel Sales	-	-	-	-	131.22	6.67	1.91	0.34
<b>Revenue from services</b>	10.23	0.41	13.12	0.76	4.92	0.25	-	-
Revenue from operations and maintenances	10.23	0.41	13.12	0.76	4.92	0.25	-	-
<b>Operating revenue</b>	2,468.95	97.95	1,720.87	99.14	1,925.85	97.90	544.54	99.13
Other revenues <sup>1</sup>	51.64	2.05	15.00	0.86	41.36	2.10	4.77	0.87
<b>Total Revenue</b>	2,520.59	100.00	1,735.87	100.00	1,967.21	100.00	549.31	100.00

Remark: <sup>1</sup>Other revenues include revenue from leasing/providing services on related businesses, fines from terminating contracts, interest from deposit at financial institutions/short-term loans for related business, gain and loss from foreign currency exchange rate, etc.

In 2020, total revenue significantly increased from the previous year by THB 1,876.14 million, or 291.12%, mainly due to the presence of more power plants, namely the waste-to-energy plants under a subsidiary in Phichit, CPX, which started commercial operation at the end of October 2020 and incomes from machinery sales and construction engineering services continued to increase from the construction of a renewable energy power plant project in Thailand from the previous year, including raised service revenue.

In 2021, the Company's total revenue was THB 1,735.87 million, a decrease of THB 784.82 million, or 31.13% because, in 2020, the Group's revenue from selling machinery and providing engineering service for one of the renewable energy power plant project in Thailand (which is a continuation of the contract started in 2019) was higher than the same period in 2021; and the Company had interest income from lending to related companies, whereas, the same period in 2021 the Company had no interest income.

In 2022, the Company recorded a total revenue of THB 1,967.21 million, marking an increase of THB 231.34 million, which equates to a growth of 13.33%. This revenue boost can be attributed to the Company's higher earnings from electricity sales, which increased by THB 15.73 million, representing a 2.92% rise. This growth was driven by enhanced operational efficiency in the Company's power plants compared to the previous year. Furthermore, the Company's revenue from machinery sales and the provision of engineering services increased by THB 66.23 million, indicating a growth of 5.66% compared to the same period in the previous year as the Company continued its commitment to ongoing construction projects and infrastructure development since 2021. In addition, a new business segment was introduced in the first quarter of 2022, generating THB 131.22 million in revenue.

During the six-month period ending 30 June 2023, the Company reported a total revenue of THB 549.31 million. This marked a decrease of THB 433.85 million, equivalent to a 44.13% decline compared to the same period in 2022 when the total revenue stood at THB 983.16 million. This decline was primarily due to a 1.59% (THB 4.36 million) increase in electricity sales revenue. This increase was attributed to the improved efficiency of the biomass power plants within the Company's group compared to the prior period. In contrast, the revenue from machinery sales and engineering services noted a significant reduction of 54.01% (THB 310.04 million). This decrease was due to ongoing construction projects related to building and general infrastructure. These projects have been ongoing since late 2022 and led to a decrease in revenue for the engineering business in 2023. Furthermore, revenue from the waste-to-energy power plant business declined by 97.88% (THB 88.54 million) because there were no wood pellet sales in the second quarter of 2023.

## 2.3 Assets for Business Operations

### Investment Funds

The Company has investments in both direct and indirect subsidiaries consisting of 8 direct subsidiaries and 13 indirect subsidiaries, totaling 21 companies. The details are as follows:

Subsidiary Companies	Shareholding Proportion by the Company (Percent)	Consideration Paid Value (THB million)
<b>1. Direct Investments in Subsidiaries</b>		
Clover Phitsanulok Ltd. (CPL)	100	109.3
Clover Phichit Ltd. (CPX)	48.99 <sup>1</sup>	92.09
Clover Nan Ltd. (CNN)	100	3.13
SBANG Corporation Ltd. (SBC)	100	76.69
Clover Renewable Fuel Ltd. (CRF)	100	13.83
Clover Recycle Ltd. (CVR)	100	192.45
Siam Pellet Power Ltd. (SPP)	100	190.14
CV Green Energy Pte Ltd. (“CVG”) (Singapore)	100	0
<b>Total</b>		<b>677.63</b>
<b>2. Indirect Investments in Subsidiaries</b>		
SBANG Engineering Ltd. (SBE)	100	26.61
Sbang Australia Pty Ltd. (SBA) (Australia)	100	0
Clover Operation Service Ltd. (CVO)	100	4.75
Clover Green 2 Ltd. (CVG2)	100	12.6
Clover Green 3 Ltd. (CVG3)	100	17.9
CV Green Lampang Ltd. (CVL)	89.99	13.94
Clover Green 5 Ltd. (CVG5)	100	3.8
CV Green Nernpor Ltd. (CVN)	89.99	4
CV Green Sribunruang Ltd. (CVS)	89.99	4
Clover Green 8 Ltd. (CVG8)	100	12.7
Clover Green 9 Ltd. (CVG9)	100	27.2
LB Modular Corporation Ltd.	70	3.5
DKC Energy Joint Stock Company (Vietnam)	60	219.11
<b>Total</b>		<b>350.11</b>

Remark: <sup>1</sup>the Company held 48.99 percent of CPX while Mr. Saithsiri Saksitthisereekul held 51.00 percent of the shares in CPX. However, Mr. Saithsiri Saksitthisereekul agreed to transfer all shareholding rights and all benefits that may be received

from CPX to the Company, resulting in CPX being the Company's subsidiary because the Company still had control over this subsidiary.

#### Fixed assets for the business operations of the Company and subsidiaries

As of 30 June 2023, the Company and its subsidiaries have fixed assets for the business operations, as stated in the consolidated financial statements consisting of:

Company Name	Land (MB)	Building and land improvement (MB)	Machinery, tools and equipment (MB)	Furniture and Office Equipment (MB)	Vehicle (MB)	Construction in progress (MB)	BV of net assets as of 30 June 2023 (MB)
CV	25.70	129.97	208.18	0.21	0.13	3.67	367.26
CPL	15.55	66.25	174.26	0.23	-	-	256.29
CPX	-	51.24	212.53	0.27	-	-	264.04
SPP	9.95	10.85	104.02	0.05	-	-	124.87
CNN	-	-	0.08	-	-	-	0.08
SBC	47.43	6.05	3.59	1.97	-	-	59.04
SBE	-	1.58	1.09	0.42	-	-	3.09
CRF	16.00	1.34	3.15	-	-	-	20.49
CVR	-	0.05	1.54	0.01	-	222.36	223.96
DKC	-	84.41	180.34	13.97	-	-	278.72
CVL	10.07	-	-	-	-	-	10.07
CVN	7.75	-	-	-	-	-	7.75
LBM	-	-	0.48	0.02	-	-	0.50
<b>Total</b>	<b>132.45</b>	<b>351.14</b>	<b>889.26</b>	<b>17.15</b>	<b>0.13</b>	<b>226.03</b>	<b>1,616.16</b>

Remark:

<sup>1</sup>CPX has leasehold Right from the Industrial Estate Authority of Thailand on the Consolidated financial statements as of 30 June 2023 THB 0.80 million.

<sup>2</sup>CVR has leasehold Right from the Industrial Estate Authority of Thailand on the Consolidated financial statements as of 30 June 2023 THB 3.88 million.

<sup>3</sup>DKC has leasehold Right from the Industrial Estate Authority of Vietnam on the Consolidated financial statements as of 30 June 2023 THB 39.85 million.

## Land

As of 30 June 2023, the land stated in the consolidated financial statements is as follows:

Company Name	Location	Area			Main business objective	Type of Ownership	Book value of net assets as of 30 June 2023 (MB)	Obligation
		Rai	Ngan	Square Wa				
The Company								
CV	Wangchin Phrae	8	0	2.2	Power Plant	Owner	1.00	-
		5	0	0.0			0.66	-
		7	1	0.0			0.94	-
		9	1	25.5			1.24	-
		15	0	0			3.30	Collateral
		26	2	0			5.85	Collateral
		21	2	29.1			4.41	Collateral
		29	1	0			6.44	Collateral
		11	1	20			1.86	-
Direct Subsidiaries								
CPL	Phrom Phiram, Phitsanulok	32	0	36.5	Power Plant	Owner	15.55	Collateral
SBC	Phatthanakan Rd, Bangkok	0	0	32.0	Power Plant	Owner	2.40	Collateral
	Phatthanakan Rd, Bangkok	0	1	87.0	Office	Owner	10.00	Collateral
	Phatthanakan Rd, Bangkok	1	0	67.0	Office	Owner	35.03	Collateral
CRF	Phrom Phiram, Phitsanulok	3	0	67	Community Promotion Area	Owner	2.24	-
		6	1	14			3.89	-
		2	2	47			1.81	-
		6	0	28			3.83	-
		6	0	94			4.23	-
SPP	Nong Khae, Saraburi	2	1	59	Power Plant	Owner	9.95	Collateral
Indirect Subsidiaries								
CVL	Ko Kha, Lumpang	12	1	45	Power Plant	Owner	10.07	-



CVN	Sam Ngam, Phichit	40	2	73	Power Plant	Owner	7.75	-
<b>Total</b>							<b>132.45</b>	

#### Building and Land Improvement

As of 30 June 2023, the building and land improvement stated in the consolidated financial statements are as follows:

Company	Main business objective	Type of Ownership	Book value of net assets as of 30 June 2023 (MB)	Obligation
<b>The Company</b>				
CV	Power Plant, Fuel Storage, Office, for electricity production, for operational support	Owner	129.97	Collateral
<b>Direct Subsidiaries</b>				
CPL	Power Plant, Fuel Storage, Office, for electricity production, for operational support	Owner	66.25	Collateral
CPX	Power Plant, Fuel Storage, Office, for electricity production, for operational support	Owner	51.24	Collateral
SPP	Power Plant, Office, for electricity production, for operational support	Owner	10.85	Collateral
SBC	Office	Owner	6.05	Collateral
SBE	Office	Owner	1.58	-
CRF	Office, Fuel Storage	Owner	1.34	-
CVR	Security Building	Owner	0.05	-
DKC	Office and Wood Pellet Plant	Owner	84.41	Collateral
<b>Total</b>			<b>351.14</b>	-

### Machinery, tools and equipment

As of 30 June 2023, the machinery, tools and equipment stated in the consolidated financial statements are as follows:

Company	Main business objectives	Type of Ownership	Book value of net assets as of 30 June 2023 (MB)	Obligation
<b>The Company</b>				
CV	Power Plant	Owner	208.18	Collateral
<b>Direct Subsidiaries</b>				
CPL	Power Plant	Owner	174.26	Collateral
CPX	Power Plant	Owner	212.53	Collateral
SPP	Power Plant	Owner	104.02	Collateral
CNN	Power Plant	Owner	0.08	-
SBC	Construction Engineering Services	Owner	3.59	Collateral
SBE	Construction Engineering Services	Owner	1.09	-
CRF	Waste-to-Energy Power Plant	Owner	3.15	-
CVR	Waste recycling plant	Owner	1.54	-
DKC	Wood Pellet Plant	Owner	180.34	Collateral
LBM	Construction Engineering Services	Owner	0.48	-
<b>Total</b>			<b>889.26</b>	-

### Furniture and office equipment

As of 30 June 2023, the furniture and office equipment stated in the consolidated financial statements are as follows:

Company	Main business objectives	Type of Ownership	Book value of net assets as of 30 June 2023 (MB)	Obligation
<b>The Company</b>				
CV	Power Plant	Owner	0.21	-
<b>Direct Subsidiaries</b>				
CPL	Power Plant	Owner	0.23	-
CPX	Power Plant	Owner	0.27	-

SPP	Power Plant	Owner	0.05	-
CNN	Power Plant	Owner	-	-
SBC	Construction Engineering Services	Owner	1.97	-
SBE	Construction Engineering Services	Owner	0.42	-
CVR	Waste recycling plant to produce and distribution RDF	Owner	0.01	
DKC	Wood Pellet Plant	Owner	13.97	-
LBM	Construction Engineering Services	Owner	0.02	-
<b>Total</b>			<b>17.15</b>	<b>-</b>

#### Vehicle

As of 30 June 2023, the vehicle stated in the consolidated financial statements is as follows:

Company	Main business objectives	Type of Ownership	Book value of net assets as of 30 June 2023 (MB)	Obligation
CV	Power Plant	Owner	0.13	-
<b>Total</b>			<b>0.13</b>	<b>-</b>

#### Construction in Progress

As of 30 June 2023, the construction in progress stated in the consolidated financial statements is as follows:

Company	Main business objectives	Book value of net assets as of 30 June 2023 (MB)	Proportion value of work to total value of work in progress (%)
CV	Maintenance for power plant	3.67	1.62
CVR	Waste recycling plant to produce and distribution RDF	222.36	98.37
<b>Total</b>		<b>226.03</b>	<b>100</b>

## Intangible Asset

As of 30 June 2023, the intangible asset stated in the consolidated financial statements is as follows:

Intangible Asset	Detail	Book value of net assets as of 30 June 2023 (MB)
Computer Software	Computer Software	5.91
Total		5.91

## 2.3 Product Information

### Electricity Generation and Distribution Business

The Company operates a business of generating electricity for sale to electricity authorities. It emphasizes the development and investment in power plants that utilize various renewable energy sources. The Company had a 4 commercial power plants under operation with an accumulated installed capacity of 23.66 megawatts consist of 2 biomass power plants, 1 waste-to-energy power plant, and 1 co-generation power plant. Additionally, there are several other projects in progress. The Company also places significant importance on the well-being of the local communities and the surrounding environment by actively engaging local communities in the operations of each power plant, such as fuel supply from the local community, hiring local personnel, and supporting the development of the communities surrounding the power plants.

The 4 commercial power plants project are as follows:

No.	Project	Project Location	Operated by	Installed Capacity (MW)	Purchasing Capacity		Commercial Operations Date (COD)
					As Per Power Purchase Agreement (MW)	As Per Shareholding Portion (MW)	
Biomass Power Plant Project							
1.	CV	Wang Chin, Phrae	The Company or CV	9.40	8.00	8.00	5 February 2016
2.	CPL	Phrom Phiram, Phitsanulok	CPL, a subsidiary of the Company, holding 100 percent of shares	4.90	4.50	4.50	9 August 2018

Wates-to-Energy Power Plant Project							
3.	CPX	Industrial estates in the lower northern region Wachirabarami, Phichit	CPX, a subsidiary of the Company, holding 48.991 percent of shares	2.00	1.88	1.88	30 October 2020
Co-generation Power Plant Project							
4.	SPP	Nong Khae, Saraburi	SPP, a subsidiary company of the Company, holding 100 percent of shares	7.36	6.80	6.80	23 January 2020
	<b>Total</b>			<b>23.66</b>	<b>21.18</b>	<b>21.18</b>	

There are 3 projects under development in Thailand, all falling under the Community Power Plant Project for Economic Foundations (pilot project) from biomass fuel with an installed capacity of 6.60 megawatts each. The first project is located in Ko Kha, Lampang and invested through CV Green Lampang (CVL) Company Limited. The Company holds 90 percent of the shares and expects its completion in the fourth quarter of 2025. The second project is located in Sam Ngam, Phichit and invested through CV Green Nernpor Limited (CVN). The Company holds 90 percent of the shares and expects its completion in the fourth quarter of 2025. The last project is located in Sribunruang, Nong Bua Lam Phu and invested through CV Green Sribunruang Limited (CVS). The Company holds 90 percent of the shares and expects its completion in the fourth quarter of 2024.

Furthermore, the 2 projects under development in Japan are as follows:

- 1) Owase Biomass Energy Power Plant with an installed capacity of approximately 60 megawatts: located in Mie, Japan and will be completed in the third quarter of 2024.
- 2) Miyazaki 1-2 Biomass Energy Power Plant with a total installed capacity of approximately 20 megawatts: located in Miyazaki, Japan and will be completed in the second quarter of 2025.

#### Fuel Supply Business

The Company provide procurement, processing, and sale services of RDF (Refuse Derived Fuel: RDF) waste fuel, including biomass grinding and pelletization, to enhance fuel stability for both domestic and international renewable energy power plants of the group of companies and external customers. Clover

Recycle Limited (CVR) is certified in accordance with the sustainable forestry management standard FSC Chain of Custody (CoC) by The Forest Stewardship Council (FSC). FSC Certificate Code is BV-COC-179179.

Fuel Supply Business can be divided into main 3 parts:

- 1) Provide procurement, processing, and sale services of biomass fuels such as wood chips, corncobs, bamboo, and palms for use in renewable energy power plants both domestically and abroad.
- 2) Provide procurement, processing, and sale services of wood pellet to enhance fuel stability for the power plants of the group of companies and external customers both domestically and abroad. Currently, the Company has invested in a Wood Pellet factory in Vietnam, operated by DKC Energy Joint Stock Company, an indirect subsidiary. The factory has a production capacity of 100,000 tons per year and is set to increase to 150,000 tons per year in the second quarter of 2023. It has been certified by the Forest Stewardship Council (FSC) for production and export to customers in South Korea and Japan. The Company is also preparing to supply fuel to its power plants under development in Japan.
- 3) Provide procurement, processing, and sale services of RDF waste fuel (RDF Type 3: Fluff RDF is a type of fuel waste characterized by the separation of solid waste for combustion, without grinding or cutting resulting in over 95% of the solid waste being smaller than 2 inches.) to enhance fuel stability for the power plants of the Company group and external customers. At present, the Company has one project under construction, which will have the production capacity of approximately 300 tons/day, located at the lower northern industrial estate (Phichit), Nong Lum Subdistrict, Wachirabarami District, Phichit Province. The construction is expected to be completed in the second quarter of 2023 and is operated by CVR, a subsidiary of the Company, which holds 100.0% of the shares.

#### Engineering Business

The Engineering Business can be divided into three sub-business groups as follows:

- 1) Renewable Energy

The Company have expertise in engineering, design, and construction of renewable energy power plants from biomass, waste, and biofuels for more than 15 years, by providing services ranging from engineering design to machinery and equipment procurement and construction (Engineering Procurement and Construction: EPC turnkey). The operations are under the names of SBC and SBE each with the Company holding 100% of total shares.

The nature of the engineering services can be divided into 5 main parts: (1) Engineering Design, (2) Procurement of Machinery and Equipment, (3) Construction and Erection, (4) Commissioning and Handover, and (5) Operation and Maintenance (O&M).

## 2) General Construction

It operates as a construction contracting business, managing construction projects, architectural work, and various building systems for both public and private sector through the subsidiary companies SBC and SBE, in which the Company holds a 100% stake.

## 3) Modular Construction

Modular Construction is a new business where construction technology, produced from pre-manufactured building components, is used for swift installation. This business is operated through LBM, in which SBC holds a 70% ownership.

Modular Construction is an innovation that combines manufacturing and construction techniques for building homes, hotels, or commercial structures. Building components and public utility systems are pre-manufactured and ready for on-site installation, making the construction process efficient by minimizing on-site work.

# 3. List of Directors, Executives, and Major Shareholders

## 3.1 Board of Directors

List of Board of Directors as of 12 October 2023 are as follows:

No.	Name	Title
1.	Mr. Prasert Bunsumpun	<ul style="list-style-type: none"> <li>Chairman</li> <li>Independent Director</li> </ul>
2.	Assoc. Prof. Dr. Montri Socatayanurak	<ul style="list-style-type: none"> <li>Independent Director</li> <li>Chairman of the Audit Committee</li> </ul>
3.	Mrs. Tipsuda Thavaramara	<ul style="list-style-type: none"> <li>Independent Director</li> <li>Audit Committee</li> </ul>
4.	Mr. Apichat Limmethae	<ul style="list-style-type: none"> <li>Independent Director</li> <li>Audit Committee</li> </ul>
5.	Mr. Saithsiri Saksittthisereekul	<ul style="list-style-type: none"> <li>Director</li> <li>Chief Executive Officer</li> </ul>
6.	Dr. Theerayut Chimphitak	<ul style="list-style-type: none"> <li>Independent Director</li> </ul>

7.	Ms. Nintita Loetruangsuphakun	● Director
8.	Mr. Bundit Sapianchai	● Director
9.	Mrs. Narumon Saksittthisereekul	● Director

### 3.2 Executives

List of Executive Committee as of 12 October 2023 are as follows:

No.	Name	Title
1.	Mr. Saithsiri Saksittthisereekul	<ul style="list-style-type: none"> <li>Chairman of Executive Committee</li> <li>Chief Executive Officer</li> </ul>
2.	Ms. Nintita Loetruangsuphakun	<ul style="list-style-type: none"> <li>Executive Director</li> </ul>
3.	Ms. Taranun Tuadaw	<ul style="list-style-type: none"> <li>Executive Director</li> <li>Chief Corporate Culture Officer</li> </ul>

### 3.3 Top 10 Major Shareholders

List of Top 10 Major Shareholders as of 31 August 2023 are as follows:

No.	Name	No. of Shares	% of Total
1.	Mr. Saithsiri Saksittthisereekul	332,981,900	26.01
2.	Ms. Nintita Loetruangsuphakun	177,030,000	13.83
3.	LGT Bank (Singapore) Ltd.	35,868,200	2.80
4.	Thanavarin Co.,Ltd.	32,901,300	2.57
5.	Mr. Wacharin Pongwachirin	32,841,800	2.57
6.	Ms. Artitaya Chanverakul	30,100,000	2.35
7.	Mrs. Hatairatn Jurangkool	18,020,000	1.41
8.	Mr. Komol Juangroongruangkit	15,356,300	1.20
9.	Mr. Adisak Kachornvuthidaj	13,029,300	1.02
10.	Mr. Thitiphan Nitisakarintr	10,886,500	0.85

Source: <https://www.setsmart.com/>

## 4. History of Capital Increase and Dividend Payment in the past 3 years

### 4.1 History of Capital Increase



The Company was established on 8 August 2013, with an initial registered capital of THB 1.00 million divided into 100,000 common shares with a par value of 100 Baht per share. The objective is to develop a biomass power plant project.

In 2014, the Company increased its paid-up capital from THB 1 million to THB 150 million by offering common shares to existing shareholders to invest in CV powerplant, the first biomass power plant project.

According to the resolution of the Extraordinary Meeting of Shareholders No.1/2020 on 22 June 2020, the Company increased its registered capital from THB 150.00 million to THB 480.00 million by issuing 3,300,000 ordinary shares at a par value of THB 100.00 per share.

According to the resolution of the 2021 Annual General Meeting of Shareholders held on 11 March 2021, the Company proceeded to change the par value of the Company's shares from the original par value of 100.00 baht per share to a par value of 0.50 baht per share

The initial public offering of 320,000,000 shares (referring to the par value of THB 0.50 per share) on 2 September 2021 resulted in the number of issued and paid-up shares of the Company increasing from 960,000,000 shares to 1,280,000,000 shares.

#### 4.2 Dividend Payment in the past 3 years

Over the past 3 years, the Company has a dividend payment history as follows:

Operation Period	Dividend/Share	Unit	Payment Date
01 Jan 2022 - 31 Dec 2022	-	-	-
01 Jan 2021 - 31 Dec 2021	0.0235	Baht	25 May 2022
01 Jan 2020 - 31 Dec 2020	-	-	-

#### 5. Details of Affiliated Companies, Subsidiaries, and Associated Companies

As of 12 October 2023, the Company owned 21 companies total, 8 directly and 13 indirectly, through investments in subsidiary and associate companies. Here are the specifics:

##### 5.1 Clover Phitsanulok Ltd. (CPL)

Business Type	Biomass power plant
Location	243 Moo 5, Dong Prakhom, Phrom Phiram, Phitsanulok
Registered Capital (MB)	90.00

Paid-up Capital (MB)	90.00
Total number of shares / Total share outstanding (shares)	9,000,000 (par value of THB 10 per share)
Types	Common Share
The proportion of Shares (%)	100.00

## 5.2 Clover Phichit Ltd. (CPX)

Business Type	Waste power plant
Location	98 Moo 1, Nong Lum, Wachirabarami, Phichit
Registered Capital (MB)	100.00
Paid-up Capital (MB)	100.00
Total number of shares / Total share outstanding (shares)	20,000,000 (par value of THB 5 per share)
Types	Common Share
The proportion of Shares (%)	48.99 <sup>1</sup>

Remark: <sup>1</sup>the Company held 48.99 percent of CPX while Mr. Saithsiri Saksitthisereekul held 51.00 percent of the shares in CPX. However, Mr. Saithsiri Saksitthisereekul agreed to transfer all shareholding rights and all benefits that may be received from CPX to the Company, resulting in CPX being the Company's subsidiary because the Company still had control over this subsidiary.

## 5.3 Siam Pellet Power Ltd. (SPP)

Business Type	Co-Generation Power Plant
Location	99/1 Moo 4, Khok Yae, Nong Khae, Saraburi
Registered Capital (MB)	100.00
Paid-up Capital (MB)	100.00
Total number of shares / Total share outstanding (shares)	1,000,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	99.99

## 5.4 Clover Renewable Fuel Ltd. (CVR)

Business Type	Holding company
Location	159 Soi Rama IX 57/1 (Wisetsook 2) Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	400.00
Paid-up Capital (MB)	400.00

Total number of shares / Total share outstanding (shares)	40,000,000 (par value of THB 10 per share)
Types	Common Share
The proportion of Shares (%)	100.00

Remark: <sup>2</sup> The company is in the process of closing.

#### 5.5 SBANG Corporation Ltd. (SBC)

Business Type	Supply and trade machinery and equipment
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	300.00
Paid-up Capital (MB)	300.00
Total number of shares / Total share outstanding (shares)	30,000,000 (par value of THB 10 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.6 Clover Nan Ltd., (CNN)

Business Type	Holding company
Location	159 Soi Rama IX 57/1 (Wisetsook 2) Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	10.00
Paid-up Capital (MB)	10.00
Total number of shares / Total share outstanding (shares)	1,000,000 (par value of THB 10 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.7 Clover Renewable Fuel Ltd. (CRF)

Business Type	Holding company
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	10.00
Paid-up Capital (MB)	10.00
Total number of shares / Total share outstanding (shares)	1,000,000 (par value of THB 10 per share)

Types	Common Share
The proportion of Shares (%)	100.00

#### 5.8 CV Green Energy Pte Ltd. (CVG)

Business Type	Holding company
Location	10 Anson Road #22-02 International Plaza Singapore 079903
Registered Capital (MB)	100 Singapore Dollar
Paid-up Capital (MB)	100 Singapore Dollar
Total number of shares / Total share outstanding (shares)	100 (par Value of 1 Singapore Dollar per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.9 SBANG Engineering Ltd. (SBE)

Business Type	Provide design engineering and construction services and provide management services and maintenance services for power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	25.00
Paid-up Capital (MB)	25.00
Total number of shares / Total share outstanding (shares)	2,500,000 (par value of THB 10 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.10 SBANG Australia Ltd. (SBA)

Business Type	Provide design engineering and construction services
Location	4C Consulting, Suite 5, 145 Walcott Street, Mount Lawley Western Australia 6050
Registered Capital (MB)	100 Australian Dollar
Paid-up Capital (MB)	100 Australian Dollar
Total number of shares / Total share outstanding (shares)	100 (par value of 1 Australian Dollar per share)

Types	Common Share
The proportion of Shares (%)	100.00

#### 5.11 LB Modular Corporation Ltd. (LBM)

Business Type	Supply and trade machinery and equipment
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	20.00
Paid-up Capital (MB)	5.00
Total number of shares / Total share outstanding (shares)	200,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	70.00

#### 5.12 Clover Operation Service Ltd. (CVO) (Clover Green 1 Ltd. (CVG1))

Business Type	Provide management services and maintenance services for power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	14.00
Paid-up Capital (MB)	4.74
Total number of shares / Total share outstanding (shares)	140,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.13 Clover Green 2 Ltd. (CVG2)

Business Type	Biomass power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	50.00
Paid-up Capital (MB)	12.70
Total number of shares / Total share outstanding (shares)	500,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.14 Clover Green 3 Ltd. (CVG3)

Business Type	Waste-to-Energy power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	50.00
Paid-up Capital (MB)	18.00
Total number of shares / Total share outstanding (shares)	500,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.15 CV Green Lampang Ltd. (CVL) (Clover Green 4 Ltd. (CVG4))

Business Type	Biomass power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	15.56
Paid-up Capital (MB)	14.33
Total number of shares / Total share outstanding (shares)	155,600 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	90.00

#### 5.16 Bio Carbon Corporation Ltd. (BCC) (Clover Green 5 Ltd. (CVG5))

Business Type	Fuel plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	14.00
Paid-up Capital (MB)	4.90
Total number of shares / Total share outstanding (shares)	140,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.17 CV Green Nernpor Ltd. (CVN) (Clover Green 6 Ltd. (CVG6))

Business Type	Biomass power plant
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Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	15.56
Paid-up Capital (MB)	4.54
Total number of shares / Total share outstanding (shares)	156,600 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	90.00

#### 5.18 CV Green Sribunruang Ltd. (CVS) (Clover Green 7 Ltd. (CVG7))

Business Type	Biomass power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	15.56
Paid-up Capital (MB)	4.54
Total number of shares / Total share outstanding (shares)	155,600 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	90.00

#### 5.19 Clover Green 8 Ltd. (CVG8)

Business Type	Biomass power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	50.00
Paid-up Capital (MB)	12.80
Total number of shares / Total share outstanding (shares)	500,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.20 Clover Green 8 Ltd. (CVG9)

Business Type	Waste-to-Energy power plant
Location	159 Soi Rama IX 57/1 (Wisetsook 2), Phatthanakan, Suanluang, Bangkok
Registered Capital (MB)	50.00

Paid-up Capital (MB)	27.95
Total number of shares / Total share outstanding (shares)	500,000 (par value of THB 100 per share)
Types	Common Share
The proportion of Shares (%)	100.00

#### 5.21 DKC Energy Joint Stock Company (DKC)

Business Type	Biomass Pellet Plant
Location	NO. 2A, LE MAO STREET, LE MAO WARD, VINH CITY, NGHE AN PROVINCE, VIETNAM
Registered Capital (MB)	175,000,000 Vietnamese Dong
Paid-up Capital (MB)	175,000,000 Vietnamese Dong
Total number of shares / Total share outstanding (shares)	1,000,000
Types	Common Share
The proportion of Shares (%)	60.00



## Part 3: Financial Information of Clover Power Public Company Limited

### 1. Financial Statement Highlights

#### 1.1 Statements of Financial Position

Item	For the year ended						For six months ended	
	31 December 2020		31 December 2021		31 December 2022		30 June 2023	
	MB	%	MB	%	MB	%	MB	%
<b><u>Assets</u></b>								
<b><u>Current Assets</u></b>								
Cash and cash equivalents	37.29	1.92	193.29	5.84	55.08	1.24	20.12	0.43
Trade and other current receivables	497.82	25.64	574.20	17.34	480.93	10.81	579.91	12.45
Contract Assets - Current	-	-	897.11	27.08	1,726.81	38.83	1,626.26	34.92
Construction in progress	39.99	2.06	35.28	1.07	57.22	1.29	7.98	0.17
Short-term loans to related parties	-	-	-	-	-	-	-	-
Inventories	12.27	0.63	16.52	0.50	59.95	1.35	96.62	2.07
Current tax assets	-	-	10.42	0.31	7.57	0.17	12.17	0.26
Derivative Assets	-	-	1.27	0.04	-	-	0.36	0.01
Other Current Assets	49.28	2.54	24.41	0.74	44.98	1.01	23.71	0.51
<b>Total Current Assets</b>	<b>636.65</b>	<b>32.79</b>	<b>1,752.50</b>	<b>52.91</b>	<b>2,432.54</b>	<b>54.70</b>	<b>2,367.12</b>	<b>50.83</b>
<b><u>Non-Current Assets</u></b>								
Restricted deposits at a financial institution	37.70	1.94	43.55	1.31	97.45	2.19	97.81	2.10
Advanced payment for investment	10.00	0.52	-	-	10.00	0.22	247.49	5.31
Investments in associates	95.37	4.91	56.51	1.71	-	-	-	-
Property, plant and equipment	1,141.13	58.78	1,345.13	40.61	1,585.91	35.66	1,616.16	34.70
Right-of-use assets	15.17	0.78	18.33	0.55	19.93	0.45	18.13	0.39
Intangible assets	2.74	0.14	2.94	0.09	3.03	0.07	95.16	2.04
Right to produce and sale of electricity	-	-	88.06	2.66	83.16	1.87	5.91	0.13
Land use right	-	-	-	-	39.84	0.90	80.71	1.73
Goodwill	-	-	0.76	0.02	95.16	2.14	39.85	0.86
Deferred tax assets	1.07	0.06	1.49	0.04	4.92	0.11	4.96	0.11
Other non-current assets	1.68	0.08	3.05	0.10	75.13	1.69	83.61	1.80
<b>Total Non-current Assets</b>	<b>1,304.86</b>	<b>67.21</b>	<b>1,559.82</b>	<b>47.09</b>	<b>2,014.53</b>	<b>45.30</b>	<b>2,289.79</b>	<b>49.17</b>
<b>Total Assets</b>	<b>1,941.51</b>	<b>100.00</b>	<b>3,312.32</b>	<b>100.00</b>	<b>4,447.07</b>	<b>100.00</b>	<b>4,656.91</b>	<b>100.00</b>
<b><u>Liabilities and Shareholders'</u></b>								
<b><u>Equity</u></b>								
<b><u>Current Liabilities</u></b>								
Bank overdrafts from financial institutions	28.18	1.45	238.30	7.19	438.24	9.85	435.75	9.36
Trade and other current payables	268.64	13.84	544.67	16.44	572.88	12.88	535.03	11.49

Contract Liabilities - Current	-	-	7.07	0.21	3.38	0.08	2.80	0.06
Current portion of lease liabilities	4.78	0.25	4.60	0.14	6.40	0.14	4.11	0.09
Current portion of long-term borrowings from financial institutions	199.72	10.29	126.75	3.83	304.96	6.86	207.15	4.45
Short-term borrowings from financial institutions	240.09	12.37	-	-	-	-	-	-
Short-term borrowings from directors	145.09	7.47	-	-	-	-	-	-
Short-term borrowing from unrelated parties	-	-	-	-	11.71	0.26	12.08	0.26
Short-term borrowings from related parties	-	-	-	-	-	-	-	-
Corporate income tax payable	24.46	1.26	6.31	0.19	-	-	0.41	0.01
Derivative liabilities	9.56	0.49	-	-	1.25	0.03	1.14	0.02
Other current liabilities	64.67	3.33	3.62	0.11	2.94	0.07	3.71	0.08
<b>Total Current Liabilities</b>	<b>985.19</b>	<b>50.75</b>	<b>931.32</b>	<b>28.12</b>	<b>1,341.76</b>	<b>30.17</b>	<b>1,202.18</b>	<b>25.82</b>
<b><u>Non-Current Liabilities</u></b>								
Lease liabilities	8.78	0.45	10.11	0.31	10.70	0.24	9.18	0.20
Long-term borrowings from financial institutions	327.94	16.89	356.19	10.75	563.40	12.67	588.71	12.64
Long-term bonds	-	-	-	-	446.40	10.04	873.04	18.75
Deferred tax liabilities	0.02	0.00	19.95	0.60	24.63	0.55	24.68	0.53
Non-current provisions for employee benefit	12.07	0.62	13.37	0.40	14.49	0.33	16.26	0.35
Provision for dismantling cost	16.74	0.86	14.21	0.43	13.82	0.31	15.16	0.32
Other non-current liabilities - Retention	-	-	9.83	0.30	11.39	0.26	13.40	0.29
<b>Total Non-current Liabilities</b>	<b>365.55</b>	<b>18.82</b>	<b>423.66</b>	<b>12.79</b>	<b>1,084.83</b>	<b>24.40</b>	<b>1,540.43</b>	<b>33.08</b>
<b>Total Liabilities</b>	<b>1,350.74</b>	<b>69.57</b>	<b>1,354.98</b>	<b>40.91</b>	<b>2,426.59</b>	<b>54.57</b>	<b>2,742.61</b>	<b>58.90</b>
<b><u>Shareholders' Equity</u></b>								
Share Capital								
Authorized share capital	480.00	24.72	640.00	19.32	640.00	14.39	640.00	13.74
Issued and Paid-Up Share Capital	480.00	24.72	640.00	19.32	640.00	14.39	640.00	13.74
Premium (Discount) On Share Capital	-	-	1,051.60	31.75	1,051.60	23.65	1,051.60	22.58
Surplus (Deficits) From Business Combinations Under Common Control	(6.71)	(0.35)	(5.24)	(0.16)	1.96	0.04	1.96	0.04
Other Components of Shareholders' Equity	2.34	0.12	3.15	0.10	(12.23)	(0.28)	(8.03)	(0.17)
Retained Earnings (Deficits)								
Retained Earnings - Appropriated	-	-	0.89	0.03	3.88	0.09	3.88	0.08
Retained Earnings - Unappropriated	114.85	5.92	262.61	7.93	259.26	5.83	168.30	3.61

Equity Attributable to Owners of the Parent	590.48	30.42	1,953.01	58.97	1,944.47	43.72		
Other Shareholders' Equity on a Business Combination Under Common Control								
Non-Controlling Interests	0.28	0.01	4.33	0.12	76.01	1.71	56.60	1.22
<b>Total Shareholders' Equity</b>	<b>590.77</b>	<b>30.43</b>	<b>1,957.34</b>	<b>59.09</b>	<b>2,020.48</b>	<b>45.43</b>	<b>1,914.30</b>	<b>41.10</b>
<b>Total Liabilities and Shareholders' Equity</b>	<b>1,941.51</b>	<b>100.00</b>	<b>3,312.32</b>	<b>100.00</b>	<b>4,447.07</b>	<b>100.00</b>	<b>4,656.91</b>	<b>100.00</b>

## 1.2 Statements of Comprehensive Income

Item	Consolidated financial statements							
	31 December 2020		31 December 2021		31 December 2022		30 June 2023	
	MB	%	MB	%	MB	%	MB	%
<b>Revenue</b>								
Revenue from sale of electricity	434.10	17.22	538.01	30.99	553.74	28.15	278.67	50.73
Revenue from sale of machinery and rendering construction engineering services	2,024.62	80.32	1,169.74	67.39	1,235.97	62.83	263.96	48.05
Revenue from sale of goods	-	-	0.74	0.04	131.22	6.67	1.91	0.35
Revenue from rendering services	10.23	0.41	13.12	0.76	4.92	0.25	-	-
Interest income	23.28	0.92	0.09	0.01	0.50	0.03	0.36	0.07
Other revenue	28.36	1.13	14.17	0.82	40.86	2.08	4.40	0.80
<b>Total Revenue</b>	<b>2,520.59</b>	<b>100.00</b>	<b>1,735.87</b>	<b>100.00</b>	<b>1,967.21</b>	<b>100.00</b>	<b>549.31</b>	<b>100.00</b>
<b>Expenses</b>								
Cost of sale of electricity	(346.62)	(13.75)	(422.24)	(24.32)	(456.72)	(23.22)	(222.58)	(40.52)
Cost of sale of machinery and rendering construction engineering services	(1,772.05)	(70.30)	(959.54)	(55.28)	(1,078.57)	(54.83)	(229.48)	(41.78)
Cost of rendering services	(7.53)	(0.30)	(10.99)	(0.63)	(4.00)	(0.20)	-	-
Cost of goods sold	-	-	(0.92)	(0.05)	(117.41)	(5.97)	(4.57)	(0.83)
Distribution expenses	-	-	-	-	(28.63)	(1.46)	(0.14)	(0.02)
Administrative expenses	(121.73)	(4.83)	(138.45)	(7.98)	(200.48)	(10.19)	(135.95)	(24.75)
Net Gains (Losses) on Exchange Rate	-	-	-	-	-	-	(1.85)	(0.34)
<b>Total Expenses</b>	<b>(2,247.93)</b>	<b>(89.18)</b>	<b>(1,532.14)</b>	<b>(88.26)</b>	<b>(1,885.81)</b>	<b>(95.86)</b>	<b>(594.56)</b>	<b>(108.24)</b>
<b>Profit(loss)before finance costs and income tax expenses</b>	<b>272.66</b>	<b>10.82</b>	<b>203.73</b>	<b>11.74</b>	<b>81.40</b>	<b>4.14</b>	<b>(45.25)</b>	<b>(8.24)</b>
Financial costs	(34.28)	(1.36)	(33.12)	(1.91)	(63.07)	(3.21)	(63.66)	(11.59)
Share of profit (loss) of investments in associates	(7.11)	(0.28)	(1.42)	(0.08)	(5.28)	(0.27)	-	-
<b>Profit (loss) before income tax</b>	<b>231.27</b>	<b>9.18</b>	<b>169.19</b>	<b>(9.75)</b>	<b>13.05</b>	<b>0.66</b>	<b>(108.91)</b>	<b>(19.83)</b>
Income tax (expenses) income	(31.47)	(1.25)	(19.14)	(1.10)	(0.27)	(0.01)	(1.46)	(0.27)
<b>Net Profit (loss) for The Period</b>	<b>199.80</b>	<b>7.93</b>	<b>150.05</b>	<b>8.64</b>	<b>12.78</b>	<b>0.65</b>	<b>(110.38)</b>	<b>(20.09)</b>

### 1.3 Statements of Cash Flow

Item	Consolidated financial statements (THB million)			
	2020	2021	2022	For the six months ended 30 June 2023
<b>Cash Flows from Operating Activities</b>				
Profit for the year	199.80	150.05	12.78	(110.38)
Adjustments for				
Income tax expenses (income)	31.46	19.14	0.27	1.46
Share of loss of investments in associates	7.13	2.14	5.53	-
Depreciation and amortization	63.55	80.09	97.96	57.82
Loss on value in goods adjustment	-	-	-	35.30
Impairment loss recognized in profit or loss	-	-	0.53	-
Loss (gain) on write-off of fixed assets	-	-	0.07	-
Expected credit losses	-	-	-	1.85
Loss on disposal of fixed assets	0.00	(0.09)	0.82	-
Expense for non-current provisions for employee benefits	1.01	3.15	2.95	1.77
(Gain) loss on dissolution of subsidiary	-	-	(0.26)	-
Loss on disposal right to hold share capital of an associate under common control	-	0.53	-	-
Adjusted elimination for profit from sales of machinery and rendering construction engineering services to an associate	14.51	(3.03)	(0.29)	-
Gain on sale of investment in an associate	-	-	(34.90)	-
Loss on modification of loan agreement	-	0.21	-	-
Unrealised (gain) loss on foreign exchange rates	(5.93)	17.95	(9.44)	0.27
Dividend received	9.56	(10.82)	-	-
Unrealised loss (gain) on derivatives	-	-	2.51	(0.47)
Interest income	(23.28)	(0.09)	(0.50)	(0.36)
Finance cost	34.28	33.12	63.07	63.66
<b>Profit from operations before changes in operating assets and liabilities</b>	<b>332.09</b>	<b>292.35</b>	<b>141.10</b>	<b>50.93</b>
Operating assets (increase) decrease				
Trade and other current receivables	(395.71)	(332.18)	92.73	(100.48)
Current contract asset	-	(587.35)	(829.70)	100.56
Construction in progress	259.22	4.70	(21.94)	49.25
Inventories	(5.74)	(4.25)	(38.16)	(71.97)
Current tax asset	-	(2.27)	1.72	1.51

Other current assets	(2.51)	(23.15)	(20.55)	21.26
Other non-current assets	1.38	(0.07)	(65.76)	(8.49)
Operating liabilities increase (decrease)				
Trade and other current payables	(200.93)	400.44	109.69	(11.53)
Current contract liabilities	-	(10.88)	(3.70)	(0.57)
Other current liabilities	16.61	(61.18)	(0.70)	0.77
Other non-current liabilities - retention	-	9.83	1.56	2.01
Estimated non-current liabilities for employee benefits	5.96	-	-	-
<b>Cash received (paid) from operations</b>	<b>10.37</b>	<b>(314.01)</b>	<b>(633.71)</b>	<b>33.26</b>
Cash paid for income tax expenses	(0.04)	(35.60)	(10.43)	(7.14)
<b>Net cash provided by (used in) operating activities</b>	<b>10.33</b>	<b>(349.61)</b>	<b>(644.14)</b>	<b>26.11</b>
<b><u>Cash Flows from Investing Activities</u></b>				
Cash received (paid) for restricted deposits at a financial institution	8.89	(1.95)	(53.89)	(0.36)
Cash received for short-term loans from directors	-	62.93	-	-
Cash received (paid) for short-term loans to related parties	349.25	-	-	-
Advanced payment for investment	(10.00)	-	(10.00)	(237.49)
Cash received from sale of investments in associate	-	-	92.50	-
Cash paid for investment in subsidiaries	(374.65)	(176.85)	(219.02)	-
Cash received for investment in an associate	-	-	-	-
Cash paid for investment in an associate	(112.89)	(7.91)	-	-
Cash received for disposal right to hold share capital of an associate under common control	-	48.30	-	-
Proceeds from sales of equipment	-	0.09	-	-
Proceeds from sales of other investment	-	-	-	-
Cash paid for deposit for purchase of fixed assets	-	-	(6.24)	-
Cash paid for fixed assets	-	-	-	(72.19)
Proceeds from sales of machinery and equipment	-	-	0.06	-
Cash paid for purchase of property, plant and equipment	(144.55)	(153.31)	(33.20)	-
Cash paid for purchase of intangible assets	-	(1.26)	(1.47)	-
Cash paid for deposit for purchase of land	-	(1.30)	-	-
Cash received from interest income	27.64	0.09	0.50	0.36

<b>Net cash (used in) provided by investing activities</b>	<b>(256.31)</b>	<b>(231.17)</b>	<b>(230.76)</b>	<b>(309.68)</b>
<b>Cash Flows from Financing Activities</b>				
(Repayments) receipts of bank overdraft and short-term borrowing from financial institutions	(45.31)	(155.45)	103.49	(43.08)
Receive short-term loans from other person	-	-	12.54	-
Receive short-term loans from committees	145.10	249.00	-	-
Repayments short-term loans from committees	(0.50)	(394.09)	-	-
Receipts of short-term borrowings from related parties	-	-	-	-
Repayments of short-term borrowings from related parties	(123.16)	-	-	-
Repayment of lease liabilities	(6.45)	(6.02)	(8.35)	-
Receipts of long-term borrowings from financial institutions	39.76	-	450.00	(71.14)
Repayments of long-term borrowings from financial institutions	(95.38)	(136.65)	(185.18)	(4.55)
Cash received from long-term debenture	-	-	451.80	431.70
Finance costs paid	(58.04)	(32.41)	(55.94)	(58.46)
Dividends paid	-	-	(30.08)	-
Share received from increase in share capital	330.00	1,211.60	1.12	-
<b>Net cash provided by financing activities</b>	<b>186.02</b>	<b>735.97</b>	<b>739.40</b>	<b>254.47</b>
Effect from foreign exchange rate in cash and cash equivalents and effect from translation differences on financial statements	2.63	0.81	(2.70)	(5.86)
<b>Net (decrease) increase in cash and cash equivalents</b>	<b>(57.33)</b>	<b>156.00</b>	<b>(138.20)</b>	<b>(34.96)</b>
Cash and cash equivalents at the beginning of period	94.62	37.29	193.29	55.08
<b>Cash and cash equivalents at the end of period</b>	<b>37.29</b>	<b>193.29</b>	<b>55.09</b>	<b>20.12</b>

## 2. Key Financial Ratios

		2020	2021	2023	For the six months ended 30 June 2023
<b>Liquidity Ratio</b>					
Current Ratio	Times	0.65	1.88	1.81	1.97
Quick Ratio	Times	0.54	0.82	0.40	0.50
Cash Flow Liquidity Ratio	Times	0.01	(0.36)	(0.57)	0.04
Power Plant Business: Account Receivable Turnover	Times	5.03	5.13	5.26	5.63
Power Plant Business: Average Collection Period	Days	71.51	70.19	68.41	63.96
Power Plant Business: Inventory Turnover	Times	36.86	29.33	11.95	8.01
Power Plant Business: Average Sale Period	Days	9.77	12.27	30.14	44.96
Power Plant Business: Account Payable Turnover	Times	9.77	9.96	14.85	11.73
Power Plant Business: Average Payment Period	Days	36.85	36.15	24.24	30.69
Power Plant Business: Cash Cycle	Days	44.42	46.32	74.31	78.22
Engineering Business: Account Receivable Turnover	Times	10.25	1.81	0.89	0.29
Engineering Business: Average Collection Period	Days	35.13	198.69	403.38	1,258.03
Engineering Business: Inventory Turnover	Times	N/A <sup>1</sup>	N/A <sup>1</sup>	N/A <sup>1</sup>	N/A <sup>1</sup>
Engineering Business: Average Sale Period	Days	N/A <sup>1</sup>	N/A <sup>1</sup>	N/A <sup>1</sup>	N/A <sup>1</sup>
Engineering Business: Account Payable Turnover	Times	8.68	2.86	2.47	1.12
Engineering Business: Average Payment Period	Days	41.47	125.94	145.66	322.18
Engineering Business: Cash Cycle	Days	(6.34)	72.75	257.72	935.85
<b>Profitability Ratio</b>					
Gross Profit Margin	%	13.88	19.10	13.98	16.14
Operating Profit Margin	%	8.95	11.01	2.08	(8.85)
Operating Cash Flows to Operating Profit Ratio	%	4.67	(184.52)	(1,608.74)	(54.19)
Net Profit Margin	%	7.93	8.64	0.65	(20.10)
Return on Equity	%	36.94	7.67	0.63	(11.53)
<b>Efficiency Ratio<sup>12</sup></b>					



Return on Assets	%	9.92	5.71	0.29	(4.74)
Return on Fixed Assets	%	23.81	18.51	7.56	(6.57)
Assets Turnover	Times	1.25	0.66	0.51	0.24
<b>Financial Policy Ratio<sup>12</sup></b>					
Debt to Equity Ratio	Times	2.29	0.69	1.20	1.43
Net Debt to Equity Ratio <sup>2</sup>	Times	1.55	0.28	0.85	1.10
Interest Coverage Ratio (Cash Basis) <sup>3</sup>	Times	1.18	N/A <sup>1</sup>	N/A <sup>1</sup>	0.57
Interest Coverage Ratio (EBITDA) <sup>4</sup>	Times	9.81	8.57	2.84	0.20
Debt Service Coverage Ratio (Cash Basis) <sup>5</sup>	Times	0.01	N/A <sup>1</sup>	N/A <sup>1</sup>	0.14
Debt Service Coverage Ratio (EBITDA) <sup>6</sup>	Times	0.42	0.39	0.10	0.01
Interest Bearing Debt to Equity	Times	1.62	0.38	0.88	1.11
Interest Bearing Debt to EBITDA <sup>7</sup>	Times	2.84	2.59	9.93	84.86
Interest Bearing Debt Due Within 1 Year to Total Interest Bearing Debt <sup>8</sup>	Times	0.65	0.50	0.43	0.31
Loans from Financial Institutions to Interest Bearing Debt Ratio <sup>9</sup>	%	83.38	98.00	73.33	57.82
Bond Issuance to Interest Bearing Debt <sup>10</sup>	%	-	-	25.05	40.99
Interest Bearing Other Liabilities to Interest Bearing Debt <sup>11</sup>	%	16.62	2.00	1.62	1.19
Dividend Payout Ratio	%	-	-	0.02	-

Remarks:

<sup>1</sup> Unable to calculate due to the engineering business having no inventory. Unable to calculate due to negative cash flow from operations.

<sup>2</sup> Net Debt to Equity Ratio = (Interest Bearing Debt - Cash and Cash Equivalents) / Shareholders' Equity

<sup>3</sup> Cash flow from Operating Activities less Finance Cost and Income Tax, divided by Finance Cost.

<sup>4</sup> EBITDA / Interest Expense

<sup>5</sup> Cash flow from Operating Activities divided by cash payments for debt settlement

<sup>6</sup> EBITDA / (Short-term Interest Bearing Debt + Long-term Interest Bearing Debt Due Within 1 Year)

<sup>7</sup> Interest Bearing Debt divided by EBITDA

<sup>8</sup> Interest Bearing Debt Due Within 1 Year divided by Total Interest Bearing Debt Due

<sup>9</sup> Loans from Financial Institutions divided by Total Interest Bearing Debt

<sup>10</sup> Calculated by dividing current bonds by Total Interest Bearing Debt. The Company's current bonds include its own puttable bond 1/2022 maturity in 2025 (CV251A), which is valued at THB 451.80 million.

<sup>11</sup> Calculated from Other Interest Bearing Debt divided by Total Interest Bearing Debt. Other Interest-Bearing Debt consists of the lease liabilities, borrowings from related parties, director loans, and loans from unrelated parties.

<sup>12</sup> Operating Efficiency Ratio and Return on Equity are annualized.

### 3. Explanation of the Operation Overview

In 2020, the Company had revenue from selling electricity from the waste power plant project in Phichit under a subsidiary CPX, which started commercial operations in October 2020, and had income from the machinery sales and construction engineering services, including service income, which increased from the construction of a biomass power plant project in Thailand, continuing the project from the previous year. As a result, operating income was THB 2,468.96 million, an increase of THB 1,858.69 million or 304.57 % from the previous year, and gross profit and net profit were THB 342.76 million and THB 199.80 million respectively, representing the gross profit margin and net profit margins of 13.88 % and 7.93 % respectively. The Company's net profit increased 791.40 % from last year due to the increase in total operating income higher than the increase in total expenses.

In 2021, the Company's revenue from electricity sales from 4 commercially operational power plants, which were the biomass power plant project in Phrae, a biomass power plant in Phitsanulok, the Waste Power Plant Project in Phichit, the Co-generation Power Plant Project at Saraburi, and machinery sales and construction engineering services from the construction of a biomass power plant project in Thailand, continuing the contract started in 2019, including income from sales of construction engineering products and services for the government projects. As a result, the total operating revenue was THB 1,721.61 million, with gross profit and net profit of THB 328.84 million and THB 150.05 million, respectively, representing the gross profit margin and the net profit margins of 19.10 % and 8.65 %, respectively. At the end of 2021, the Company's shareholders' equity increased by THB 1,366.57 million or 231.32 % due to the payment of capital increase received from an initial public offering.

In 2022, the Company generated revenue from commercial power plants in four locations: biomass power plants in Phrae and Phitsanulok, a waste-to-energy power plant in Phichit, and a co-generation power plant in Saraburi. Machinery sales and construction engineering services related to building and infrastructure projects, which have continued since 2021, were another source of income. The Company's first quarter of 2022 revenue was boosted by the new business focusing on the sale of biofuel products. As a result, the Company's operating revenue for the entire year totaled THB 1,925.85 million, with gross profit and net profit of THB 269.15 million and THB 12.78 million, respectively. This equated to gross profit and net profit margins of 13.98% and 0.65%, respectively.

For the six-month period ending on 30 June 2023, the Company generated revenue from the commercial operation of four power plant projects. These projects included a biomass power plant in Phrae, another biomass power plant in Phitsanulok, a waste-to-energy power plant in Phichit, and a co-generation power plant in Saraburi. Additionally, the Company earned revenue from the sale of machinery and provision of engineering services related to ongoing building and infrastructure construction projects

that have been in progress since late 2022. As a result of these operations, the Company achieved total revenue of THB 549.31 million. The Company managed to report gross profit of Baht 87.91 million and net losses of Baht 110.38 million, resulting in a gross profit margin of 16.14 % and a net profit margin of (20.10) %, respectively.



Subscription No. ....

1 Subscription Form per 1 Shareholder Register No. Only

**SUBSCRIPTION FORM FOR NEWLY ISSUED ORDINARY SHARES IN COMBINATION WITH  
WARRANTS REPRESENTING RIGHT TO PURCHASE ORDINARY SHARES (CV-W1) OF  
CLOVER POWER PUBLIC COMPANY LIMITED (THE “COMPANY”)**

Offering to existing shareholders for the amount of 2,560,000,000 ordinary shares with par value of Baht 0.50 each at the offering price of Baht 1.00 each at the ratio of 1 existing share to 2 newly issued ordinary shares in combination with warrants representing right to purchase ordinary shares of Clover Power Public Company Limited No.1 (C1-W1) in the amount of not exceeding 1,280,000,000 units, at the allocation ratio of 2 newly issued ordinary shares to 1 unit of warrant

The period for the subscription for the newly issued ordinary shares is  
from 6 November 2023 to 10 November 2023 (business days and hours only), between 9.00 AM to 3.30 PM

Date ☐ 6 November 2023 ☐ 7 November 2023 ☐ 8 November 2023 ☐ 9 November 2023  
☐ 10 November 2023

**Subscriber's details – please fill in the completed information**

I/We ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic person ☐ Other (please specify .....

Name ..... Shareholder's Register No. ....

☐ ID Card No.

or ☐ Alien Card ☐ Passport ☐ Juristic person Registration No. .... Nationality .....

Tax ID Card No. .... Types of withholding tax ☐ No withholding tax ☐ Withholding tax

Shareholder's address is in accordance with the Company's Shareholder Database as at the date of the shareholder register book (as of 24 October 2023) that the Company obtains from Thailand Securities Depository Co., Ltd. (“Company's Shareholder Database”)

Telephone ..... Mobile ..... Email .....

According to the Shareholder Register Book as of 24 October 2023, I/We own .....  
shares and have the rights to subscribe to the newly issued ordinary shares of the Company  
for ..... shares and hereby would like to subscribe for and request the allotment of  
newly issued ordinary shares of Clover Power Public Company Limited.

Subscription type	No. of shares subscribed (shares)	Amount (Baht)
<input type="checkbox"/> Subscription for full entitlement		
<input type="checkbox"/> Subscription in excess of the rights (only the excess portion)		
<input type="checkbox"/> Subscription for less than the entitlement		
Total		

If the shares are allotted to me, I hereby agree for the Company to proceed as follows:  
(Please mark in front of your choice)

- ☐ Issue a share for the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and have (name of broker) ..... Participant No. ....  
(Please specify name and participant number from the list as shown on the back of this form), deposit the said shares with for Thailand Securities Depository Company Limited for my/our securities trading account No. .... (The subscriber’s name must correspond with the trading a/c name, otherwise the securities will be deposited into the account of Securities Issuer Member No. 600.)
- ☐ Issue a share for the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and deposit the said shares with Thailand Securities Depository Company Limited under the Issuer Account No. 600 for my/our name. The subscriber must fill in additional details for depositing shares in Issuer’s Account and FATCA documents and submit together with this subscription form. (For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited.)
- ☐ Issue a share certificate (Scrip) in my/our name and deliver it to me/us as per the name and address specified in the shareholder register by registered mail. I/we agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said new shares and the trading thereof in the Stock Exchange of Thailand.

I/We enclose herewith my/our subscription payment for the newly issued ordinary shares in combination with warrants to purchase ordinary shares by:

- ☐ ATS (For subscribers who have a trading account with Kingsford Securities Public Company Limited)
- ☐ Deduct from securities trading account No. ....(For subscribers who have a trading account with Kingsford Securities Public Company Limited)
- ☐ Bill Payment [ ] Transfer [ ] Cheque [ ] Cashier Cheque [ ] Draft  
Cheque No. .... Date ..... Bank ..... Branch .....

If I/We have not been allotted the shares or have been allotted lower than subscription amount, I/we agree to have the subscription payment or excess payment returned;

- ☐ In case the subscribers has securities trading account and details of bank account with Kingsford Securities Public Company Limited), as the agent to subscribe for newly issued ordinary shares of the Company (the “Subscription Agent”), the Subscription Agent will refund the subscription payment to the said bank account by Automatic Transfer System.
- ☐ Payment to my/our account of bank ..... branch .....No. ....  
(Please enclose the copy of the front page of saving or current bank account book and the name on the book must be the subscriber’s name.)

I/We undertake and agree to subscribe the said shares in the aforementioned number and shall not revoke this subscription. If I/We do not return this duly completed subscription form and the supporting documents for shares subscription together with the evidence of shares subscription payment to the Subscription Agent within the subscription period or if Cheque/Cashier cheque/Draft has not been honored within the period for payment or delivery, I/We may be deemed to have irrevocably and unconditionally waived my/our subscription rights. In case the specified no. of shares subscription is not in accordance with the payment amount, I/We shall prefer the number of shares subscription per an amount of payment.

I/We have thoroughly studied all information in relation to this offering increased capital shares specified in the Notification of Rights to Subscribe for Newly Issued Ordinary Shares including information memorandum and attachments. I/We agree to be binding with such terms and conditions and their further amendments. I/We undertake that I/We be the true beneficiary for obtaining the allotment of the newly issued ordinary shares in proportion to the respective shareholding, as an existing shareholder of the Company.

I hereby allow and acknowledge that the Subscription Agent will be collecting and/or using the given personal data to exercise of the right to purchase the Company's ordinary shares above, according to the privacy policy of the Subscription Agent at <https://www.kingsfordsec.com/Home/PrivacyPolicy> and may disclose such information if inquired by The Office of the Securities and Exchange Commission (SEC) and/or the Stock Exchange of Thailand (SET) and/or other related institution only.

Please be aware that there is a risk involved in securities investment and make sure that you have thoroughly studied all information before deciding on the share subscription

Signed ..... Subscriber  
( ..... )

Receipt for subscription for newly issued ordinary shares in combination with warrants representing  
right to purchase ordinary share (CV-W1)

(This section must be filled by the subscriber.)

Subscription No. ....

Subscription Date ☐ 6 November 2023 ☐ 7 November 2023 ☐ 8 November 2023 ☐ 9 November 2023  
☐ 10 November 2023

Kingsford Securities Public Company Limited received money from (name under the Subscription  
Form) .....

For a subscription of newly issued ordinary shares with warrants representing right to purchase ordinary share  
CV-W1 of Clover Power Public Company Limited at Baht 1.00 per share,

No. of shares ..... shares, amount Baht .....

Made payable by:

☐ ATS (For subscribers who have a trading account with Kingsford Securities Public Company Limited)

☐ Deduct from securities trading account No. ....(For subscribers who have a trading account  
with Kingsford Securities Public Company Limited)

☐ Bill Payment [ ] Transfer [ ] Cheque [ ] Cashier Cheque [ ] Draft

Cheque No. .... Date ..... Bank ..... Branch .....

Issue a share certificate in the name of Thailand Securities Depository Company Limited for Depositors

☐ Participant No. .... Securities trading account No. ....

☐ Issue a share certificate in the name of and deposit the shares with “Thailand Securities Depository  
Company Limited” TSD in the Issuer Account No. 600 for my/our name.

☐ Issue the share certificate (Scrip) in the name of the subscriber.

If I/We have not been allotted the shares or have been allotted lower than subscription amount, I/we agree  
to have the subscription payment or excess payment returned;

☐ In case the subscribers has securities trading account and details of bank account with Kingsford Securities  
Public Company Limited), as the agent to subscribe for newly issued ordinary shares of the Company (the  
“Subscription Agent”), the Subscription Agent will refund the subscription payment to the said bank account  
by Automatic Transfer System.

☐ Payment to my/our account of bank ..... branch .....No. ....  
(Please enclose the copy of the front page of saving or current bank account book and the name on the book  
must be the subscriber’s name)

Signed ..... Authorized Officer

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอระา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) CO., LTD.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO.,LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
014	บริษัทหลักทรัพย์ กรุงศรี พัฒนสิน จำกัด (มหาชน) Krungsri Capital Securities Public Company Limited	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED.
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด INNOVESTX SECURITIES CO., LTD.	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED)
026	บริษัทหลักทรัพย์ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	บริษัทหลักทรัพย์ ฟินันเซีย ไชรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED



SUB-BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
258	บริษัท หลักทรัพย์ เคเคพี จำกัด KKP DIME SECURITIES COMPANY LIMITED		

CUSTODIAN			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทิสโก้ จำกัด (มหาชน)  TISCO BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้)  THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.- BOND
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
301	ธนาคารซีทีแบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	351	บริษัทหลักทรัพย์ เว็ลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD
316	ธนาคารไชนีสิซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	412	บริษัท ศรีสวัสดิ์ แคปปิตอล 1969 จำกัด (มหาชน) SRISAWAD CAPITAL 1969 PUBLIC COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESellschaft BANGKOK BRANCH - CUSTODY SERVICES	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	432	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) - เพื่อพันธบัตร BANK OF AYUDHYA PUBLIC COMPANY LIMITED – FOR BOND
329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED		



บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน)  
KINGSFORD SECURITIES PUBLIC COMPANY LIMITED

เพื่อเข้าบัญชี บมจ.หลักทรัพย์คิงส์ฟอร์ด เพื่อการจองซื้อ (KINGSFORD SEC FOR SUBSCRIPTION)

วันที่ (DATE).....

เลขประจำตัวผู้เสียภาษี 0107557000063

สาขาผู้รับฝาก (BRANCH).....

ชุดแจ้งการชำระเงิน	<input type="checkbox"/> บมจ. ธนาคารไทยพาณิชย์ (ธุรกิจ) Siam Commercial Bank A/C No.101-3-01917-5 (Bill Payment)	SERVICE CODE :
	ใช้จองซื้อหุ้นสามัญเพิ่มทุน CV (For CV share subscription)  ระยะเวลาการจองซื้อวันที่ 6 - 10 พฤศจิกายน 2566 Subscription payment on 6-10 November 2023  **ห้ามชำระเงินก่อนวันที่ 6 พฤศจิกายน 2566** Please do not settle payment before 6 NOVEMBER 2023  กรณีชำระด้วยเช็ค ต้องสามารถ Clearing ภายในวันที่ 9 พ.ย. 66 In the Case of cheque payment the cheque Clearing by 9 NOV 23	DUE DATE ครบกำหนดชำระทุกวันที่  NAME ชื่อบริษัท  Cust. No/Ref. 1 เลขทะเบียนผู้ถือหุ้น 10 หลัก (Shareholder Registration NO.)  Ref. No/Ref. 2 เลขที่ประจำตัวประชาชน (ID or Passport Number)
สำหรับลูกค้า (For Customer)		

<input type="checkbox"/> เงินสด / CASH	เลขที่เช็ค / CHEQUE NO.	ชื่อบริษัท DRAWEE BANK / สาขา BRANCH	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร
<input type="checkbox"/> เช็ค / CHEQUE				ผู้รับเงิน
จำนวนเงินเป็นตัวเลข (บาท) / AMOUNT IN WORDS (BAHT)				ผู้รับมอบอำนาจ

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ

ชื่อผู้นำฝาก (Deposit by) ..... โทร (Tel.) .....



บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน)  
KINGSFORD SECURITIES PUBLIC COMPANY LIMITED

เพื่อเข้าบัญชี บมจ.หลักทรัพย์คิงส์ฟอร์ด เพื่อการจองซื้อ (KINGSFORD SEC FOR SUBSCRIPTION)

วันที่ (DATE).....

เลขประจำตัวผู้เสียภาษี 0107557000063

สาขาผู้รับฝาก (BRANCH).....

ชุดแจ้งการชำระเงิน	<input type="checkbox"/> บมจ. ธนาคารไทยพาณิชย์ (ธุรกิจ) Siam Commercial Bank Company Code A/C No.101-3-01917-5 (Bill Payment)	SERVICE CODE :
	ใช้จองซื้อหุ้นสามัญเพิ่มทุน CV (For CV share subscription)  ระยะเวลาการจองซื้อวันที่ 6 - 10 พฤศจิกายน 2566 Subscription payment on 6-10 November 2023  **ห้ามชำระเงินก่อนวันที่ 6 พฤศจิกายน 2566** Please do not settle payment before 6 NOVEMBER 2023  กรณีชำระด้วยเช็ค ต้องสามารถ Clearing ภายในวันที่ 9 พ.ย. 66 In the Case of cheque payment the cheque Clearing by 9 NOV 23	DUE DATE ครบกำหนดชำระทุกวันที่  NAME ชื่อบริษัท  Cust. No/Ref. 1 เลขทะเบียนผู้ถือหุ้น 10 หลัก (Shareholder Registration NO.)  Ref. No/Ref. 2 เลขที่ประจำตัวประชาชน (ID or Passport Number)
สำหรับธนาคาร (For BANK)		

<input type="checkbox"/> เงินสด / CASH	เลขที่เช็ค / CHEQUE NO.	ชื่อบริษัท DRAWEE BANK / สาขา BRANCH	จำนวนเงิน / AMOUNT	สำหรับเจ้าหน้าที่ธนาคาร
<input type="checkbox"/> เช็ค / CHEQUE				ผู้รับเงิน
จำนวนเงินเป็นตัวเลข (บาท) / AMOUNT IN WORDS (BAHT)				ผู้รับมอบอำนาจ

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ

ชื่อผู้นำฝาก (Deposit by) ..... โทร (Tel.) .....

วิธีการชำระ

- 1 ทุกสาขาของธนาคารไทยพาณิชย์ (counter Bank)
- 2 ATM
- 3 Internet Banking/Mobile Banking

ค้นหาผู้ให้บริการใน Internet/Mobile Banking  
ชื่อผู้ให้บริการ บมจ.หลักทรัพย์คิงส์ฟอร์ด เพื่อการจองซื้อ  
Kingsford Securities PCL for Subscription  
เลขที่ผู้ให้บริการ (CODE Service) 1013019175

สำหรับลูกค้าประเภทบุคคลธรรมดา  
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น  
**FATCA/CRS Self-Certification Form for Individual Customer**

วันที่ \_\_\_\_\_  
Date

เลขทะเบียนผู้ถือหุ้น \_\_\_\_\_  
Account ID

ผู้ถือหุ้นหลักทรัพย์สิน (คำนำหน้า/ชื่อ/สกุล) \_\_\_\_\_  
Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง \_\_\_\_\_ วัน/เดือน/ปีเกิด \_\_\_\_\_  
Identification No. / Passport No. Birth Date

สถานที่เกิด (ประเทศ) \_\_\_\_\_ สัญชาติ \_\_\_\_\_  
Place of Birth (Country) Nationality

**ส่วนที่ 1**

**สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA**  
**FATCA : Self-Certification**

(หากตอบ “ใช่” ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหุ้นหลักทรัพย์สินเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)  
(If you answer “Yes” for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

- |  |                                  |                                    |
|--|----------------------------------|------------------------------------|
| 1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา                     | <input type="checkbox"/> ใช่/YES | <input type="checkbox"/> ไม่ใช่/No |
| Being a American citizen or born in the United States of America |                                  |                                    |
| 2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา                         | <input type="checkbox"/> ใช่/Yes | <input type="checkbox"/> ไม่ใช่/No |
| Having permanent residence in the United States of America       |                                  |                                    |



## ส่วนที่ 2

### ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา CRS: Declaration of Tax Residency (other than the U.S.)

“ถิ่นที่อยู่ทางภาษี” หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ

“Tax Residence” means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number “TIN”)	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If no TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้ :

If a TIN is unavailable, indicate which of the following reason is applicable :

**เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น**

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

**เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้**

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

**เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)**

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

## ส่วนที่ 3

### การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่มิเกิดการเปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่เป็นปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่การเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการดังข้อ 3. หรือผู้ถือหลักทรัพย์นำส่งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

## ส่วนที่ 4

### การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

#### Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “**FATCA**”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “**CRS**”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “**OECD**”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “**IRS**”) โดยข้อมูลนี้อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตาม หรือผู้ไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากรายบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “**SET Group**”) for the purpose of complying with the The Foreign Account Tax Compliance Act (**FATCA**), Common Reporting Standards (**CRS**) as well as regulations of the Organization for Economic Co-operation and Development (**OECD**), and domestic and overseas taxation authorities which including Internal Revenue Service (**IRS**). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต่อการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลใด ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ \_\_\_\_\_ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u></p> <p>For official use only</p>		<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว</p> <p>I have already checked all original identification documents.</p>	
<p>วันที่ _____</p> <p>Date</p>	<p>ผู้ตรวจรับ _____</p> <p>Checker</p>	<p>ลงชื่อ _____</p> <p>Signature</p>	<p>เจ้าหน้าที่</p> <p>Officer</p>





## ส่วนที่ 2

### สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS

#### Entity's status under the CRS

1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Financial Institution under the CRS

(หากตอบว่า "ใช่" โปรดเลือกตอบข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 1.1-1.2 only one answer)

- ☐ 1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญาและไม่ได้บริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS

Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

- ☐ 1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS

Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE)

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 2.1-2.4 only one answer)

- ☐ 2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง

Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น .....  
(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง .....

In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange

- ☐ 2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank)

- ☐ 2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)

- ☐ 2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1 - 2.3 (Active NFE-other than 2.1-2.3)

เช่น นิติบุคคลใหม่ที่ตั้งตั้งไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่นนอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS





3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นพาสซีฟเอ็นเอฟอี (Passive NFE) ☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุจำนวนบุคคลผู้มีอำนาจควบคุมทั้งหมดของนิติบุคคล และถิ่นที่อยู่ทางภาษีของผู้มีอำนาจควบคุม ในส่วนที่ 4 ด้วย)  
(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ หากผู้ถือหลักทรัพย์ที่เป็น Active NFE ตามข้อ 2 แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3. อีก

Remark If the securities holders is an Active NFE in 2, then the securities holders is not a Passive NFE in 3

- ☐ 3.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS  
Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS
- ☐ 3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Loyalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าวไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อก่อให้เกิดรายได้ในลักษณะดังกล่าว (เช่น เงินฝาก ทรัพย์สินทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า

Is a juristic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.

หมายเหตุ : หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.

Remark : If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

### ส่วนที่ 3

### ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา

#### CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์จัดการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN")	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้ถือหลักทรัพย์เป็นผู้อยู่ที่มีถิ่นที่อยู่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the securities holder is a tax resident in more than four countries, please use a separate sheet.



## ส่วนที่ 4

### ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น **Passive NFE** ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

- 4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) \_\_\_\_\_ คน (person(s))**  
 “ผู้มีอำนาจควบคุม” หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด
- “**Controlling Person**” means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

#### 4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ – นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยการถือหุ้น (Control by Ownership) 2) โดยการบริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยทางอื่น (Control by other means)	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DD/MM/YYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
<b>(1) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี</b> Country of Tax Residence ..... <b>เลขประจำตัวเสียภาษี</b> TIN ..... <b>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล</b> If no TIN available, please enter reason ..... <b>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ</b> <b>เลขประจำตัวเสียภาษี</b> If select reason (B), please explain why you are unable to obtain a TIN	..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....	..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....	..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....	..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....



	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
<b>(2)</b> ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... <b>เลขประจำตัวเสียภาษี</b> TIN ..... <b>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล</b> If no TIN available, please enter reason ..... <b>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ</b> <b>เลขประจำตัวเสียภาษี</b> If select reason (B), please explain why you are unable to obtain a TIN	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	
<b>(3)</b> ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... <b>เลขประจำตัวเสียภาษี</b> TIN ..... <b>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล</b> If no TIN available, please enter reason ..... <b>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ</b> <b>เลขประจำตัวเสียภาษี</b> If select reason (B), please explain why you are unable to obtain a TIN	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	
<b>(4)</b> ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... <b>เลขประจำตัวเสียภาษี</b> TIN ..... <b>หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล</b> If no TIN available, please enter reason ..... <b>หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ</b> <b>เลขประจำตัวเสียภาษี</b> If select reason (B), please explain why you are unable to obtain a TIN	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	 .....  ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

**เหตุผล (A) – ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น**

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

**เหตุผล (B) – ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้**

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

**เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)**

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้มีอำนาจควบคุมเป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the controlling person is a tax resident in more than four countries, please use a separate sheet.



## ส่วนที่ 5

### การยืนยันและการเปลี่ยนแปลงสถานะ

#### Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่มีเหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำเสนอเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่การเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.

4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

## ส่วนที่ 6

### การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

#### Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “**FATCA**”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “**CRS**”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “**OECD**”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “**IRS**”) โดยข้อมูลที่มีหน้าที่เปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี

การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “**SET Group**”) for the purpose of complying with the The Foreign Account Tax Compliance Act (“**FATCA**”), Common Reporting Standards (“**CRS**”) as well as regulations of the Organization for Economic Co-operation and Development (“**OECD**”), and domestic and overseas taxation authorities which including Internal Revenue Service (“**IRS**”). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่ต้องการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ให้ข้อมูลที่จำเป็นต่อการใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

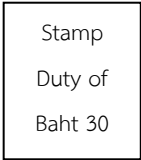
ลงชื่อ \_\_\_\_\_ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

<p><b>สำหรับเจ้าหน้าที่</b></p> <p>For official use only</p> <p>วันที่ _____</p> <p>Date</p> <p>ผู้ตรวจรับ _____</p> <p>Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว</p> <p>I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่</p> <p>Signature Officer</p>
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Power of Attorney

For the Subscription of the Newly Issued Ordinary Shares in Combination with Warrants  
Representing Right to Purchase Ordinary Shares (CV-W1) of Clover Power Public Company Limited

Made at .....

Date ..... Month ..... Year .....

(1) I/We ..... (the “Grantor”) Nationality .....  
residing at No. .... Street ..... Sub-district .....  
District ..... Province ..... Postcode .....

(2) as the shareholder of Clover Power Public Company Limited (the “Company”), Shareholder  
Registration No. .... holding shares in an amount of ..... shares. I am entitled to  
subscribe the newly issued ordinary shares in combination with warrants representing right to purchase  
ordinary shares CV-W1 with a total number of ..... shares; as detailed in the entitlement certificate  
of subscription for newly issued ordinary shares, issued by Thailand Securities Depository Company Limited  
as the Company’s registrar.

(3) I hereby authorize ..... (the “Attorney”) Age ..... years  
residing at No. .... Street ..... Sub-district ..... District .....  
Province ..... Postcode .....

as my attorney to act on my behalf in the subscription of the newly issued ordinary shares in  
combination with warrants representing right to purchase ordinary shares (the “Subscription”) with a number  
of ..... shares between 6 – 10 November 2023 (5 business days in total), including  
having the authority to sign, make amendments adding additional texts to the contents of the Company’s  
Subscription form, make any payment related to the Subscription; and perform any other actions necessary  
in all respects to complete the Subscription for the new ordinary shares. This Power of Attorney is legally  
binding according to the aforementioned objectives. Any act performed by the Attorney under this Power  
of Attorney shall be binding upon me as if I had done it myself in all respects.

Signed ..... Grantor  
(.....)

Signed ..... Attorney  
(.....)

Note

- 1) Please attach a copy of the identification card of the Grantor and/or a copy of the Grantor's juristic person registration certificate and a copy of the identification card of the authorized signatory, and a copy of the identification card of the Attorney with signature certifying true copy.
- 2) Please attach a stamp duty of Baht 30 herein.

## แผนที่สถานที่รับจองซื้อและรับเอกสารแสดงการชำระเงิน

### Map of the subscription location and receiving of payment documents

#### บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) (สำนักงานใหญ่)

เลขที่ 191 อาคารสีลมคอมเพล็กซ์ ชั้น 11 ถนนสีลม แขวงสีลม เขตบางรัก กรุงเทพฯ 10500

เบอร์โทรศัพท์ : 02-829-6999 ต่อ 2321, 2341, 2322

#### Kingsford Securities Public Company Limited (Head Office)

191 Silom Complex Tower Floor 11 Silom Road, Silom, Bangrak, Bangkok 10500

Telephone: 02-829-6999 ต่อ 2321, 2341, 2322

